Wolters Kluwer

Release Notes and
Installation Instructions

February 2024

CRA *Wiz* and Fair Lending *Wiz*:

IRS Report Update

Content

1   Overview

1.1   Introduction

Important!
Wolters Kluwer strongly recommends reading through the following release notes and installation instructions before proceeding.

The **IRS Report Update** includes changes to the **IRS report which is an optional report generated during CRA submission**. The value for **Total Number of Assessment Areas** is incorrect and **is not displaying all the Assessment Areas selected in the Submission Wizard.**

This script update **only impacts the CRA IRS Report** and does not impact the HMDA or CRA Submission File.

Wolters Kluwer recommends the following:

- **If you have not yet created your CRA submission file using CRA *Wiz* and Fair Lending *Wiz*:**
  Install this IRS Report Script **before** you create your CRA submission file if you plan to also use the IRS report.

- **If you already have submitted your CRA submission file**:
  Run the IRS Report Script, then proceed through the Submission Wizard again using the same submission file and print a new IRS report.

For more information, please refer to the Release Notes section of this document.

Important! This update does **not** change the front-end or back-end build numbers.

1.2   Database Backups – IMPORTANT!
Wolters Kluwer recommends performing a backup of the following CRA *Wiz* and Fair Lending *Wiz* database before running the update scripts:
- ObjectStore

For more information, please contact your institution's computer support and/or database administration staff.

1.3   Who Should Install
Any client using CRA *Wiz* and Fair Lending *Wiz* for CRA data submission.

1.4   Prerequisites
- **CRA *Wiz* and Fair Lending *Wiz* 7.7 (back-end build 77.0.164)** is required to apply this update.

- **SQL Server Management Studio (SSMS)** is required to execute this script. If you do not have SSMS installed, you can download SSMS from the following link and then install:

  SSMS Download Information

1.5   Where to Install

These scripts need to be executed within **SQL Server Management Studio** while connected to the database server where CRA *Wiz* and Fair Lending *Wiz* is installed. **There is no client-side update needed**.

1.6   Required Permissions

Wolters Kluwer recommends that the user running the script have both Windows admin and SQL Server admin login credentials.

1.7   Required Free Disk Space

Negligible

1.8   Approximate Install Time

Negligible

2 Release Notes

This Script update **only impacts the optional CRA IRS Report** and does not impact the HMDA or CRA Submission File.

The IRS report is only offered for users as an option to print during CRA Submission using the CRA *Wiz* and Fair Lending *Wiz* **Submission Wizard**. The report is not included as part of the CRA Submission file.

Issue resolved: The IRS report is displaying incorrect value for **Total Number of Assessment Areas**. Specifically, the report is displaying the number of assessment areas that was previously selected in the submission wizard:

ASSESSMENT AREA	
Total Number of Assessment Areas	1
Total MSAs in All Assessment Areas	7
Total Non-MSA Areas by state in All Assessment Areas	1
Total Counties in all Assessment Areas	10
Total Tracts/BNAs in all Assessment Areas	960

- **If you have not yet created your submission file using CRA *Wiz* and Fair Lending *Wiz***: Wolters Kluwer recommend you run the IRS Report Update script before you create your submission file if you plan on also utilizing the IRS report.

- **If you have already submitted your CRA submission file**: Proceed with updating CRA *Wiz* and Fair Lending *Wiz* with this IRS Report Script. Then recreate your submission file and reselect the IRS report to generate an updated IRS report with the correct Assessment Areas values.

To validate the correct number of Total Number of Assessment Areas, follow these steps:

1) Open the unencrypted submission file (cra.dat) in **Windows Notepad**.
2) Scroll down to the **last row**.
3) Find the plus (+) sign in the line value.
4) The **Number of Assessment Areas** should be indicated by the four (4) digits in front of the plus sign:

```
cra.dat - Notepad
File  Edit  Format  View  Help
8111111111111202310001+20994170898548.00
8111111111111202310001+20994170938901.06
8111111111111202310001+20994170938901.07
8111111111111202310001+20994170938901.08
8111111111111202310001+29404170978601.05
8111111111111202310001+29404170978603.01
8111111111111202310001+29404170978603.02
8111111111111202310001+29404170978605.00
8111111111111202310001+29404170978608.06
8111111111111202310001+29404170978608.09
8111111111111202310001+29404170978608.13
8111111111111202310001+29404170978610.07
8111111111111202310001+29404170978610.08
8111111111111202310001+29404170978618.04
8111111111111202310001+29404170978629.01
8111111111111202310001+29404170978629.02
8111111111111202310001+29404170978630.04
8111111111111202310001+29404170978636.04
8111111111111202310001+29404170978642.04
8111111111111202310001+29404170978642.06
8111111111111202310001+29404170978649.04
8111111111111202310001+37900170579530.00
8111111111111202310001+37900170579532.00
```
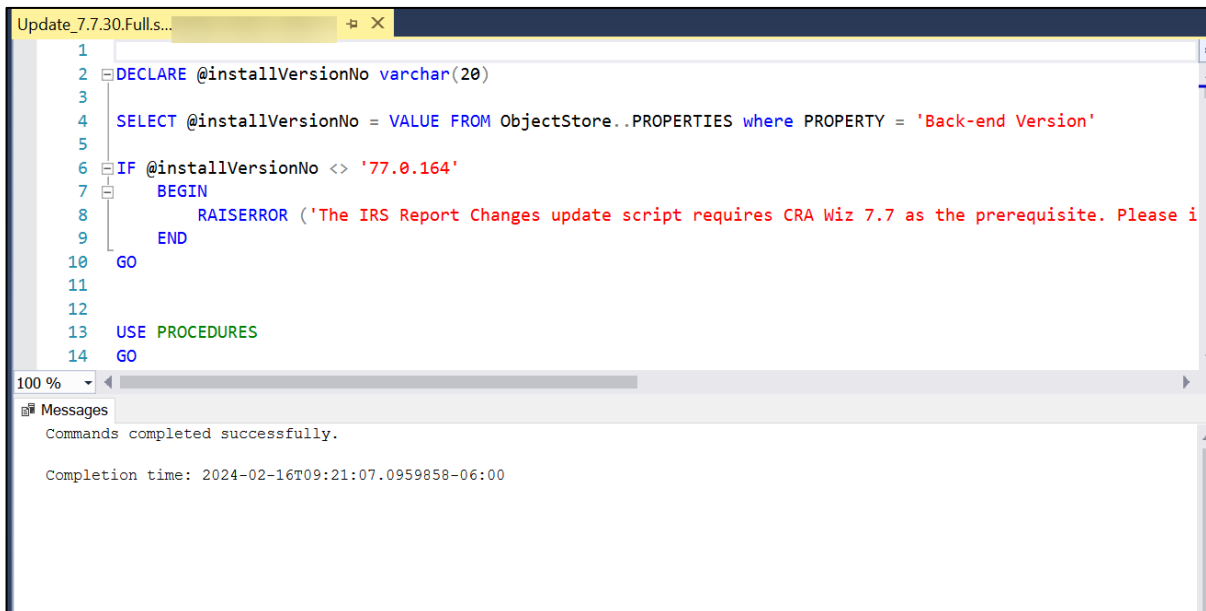
3 Confirming IRS Script Installation

Important! This update does **not** change the front-end or back-end build numbers.

To confirm the **IRS Update Script** was executed successfully, do the following:

After executing the IRS Update Script, confirm that SQL Server Management Studio displays the following information:

```
Update_7.7.30.Full.s...                    ⊞ ×
    1
    2  ⊟DECLARE @installVersionNo varchar(20)
    3
    4   SELECT @installVersionNo = VALUE FROM ObjectStore..PROPERTIES where PROPERTY = 'Back-end Version'
    5
    6  ⊟IF @installVersionNo <> '77.0.164'
    7  ⊟    BEGIN
    8            RAISERROR ('The IRS Report Changes update script requires CRA Wiz 7.7 as the prerequisite. Please i
    9        END
   10   GO
   11
   12
   13   USE PROCEDURES
   14   GO
100 %  ▾ ◂
⊞ Messages
   Commands completed successfully.

   Completion time: 2024-02-16T09:21:07.0959858-06:00
```

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