Wolters Kluwer

Release Notes and Installation Instructions

April 2023

Front End Build: **76.4.23**
Back End Build: **76.4.17**

Governance, Risk & Compliance

CRA *Wiz* and Fair Lending *Wiz*: 7.6 Event Scheduler and Filter Hotfix

Content

1 Overview

Front End Build: **76.4.23**
Back End Build: **76.4.17**

Important!
Please read the following **Release Notes** before installing this update. The notes contain important information about the enhancements included in this update:

The **CRA *Wiz* and Fair Lending *Wiz* 7.6 Event Scheduler and Filter Hotfix** release contains the following updates:

- Fixed issue in which **Event Scheduler** was using the wrong **Census Year** during **Batch Geocoding**, which resulted in **Validity Errors**. Note that the Hotfix will not automatically update your file. To update your file, do the following:
    - o Right-click the existing **event**, select **edit,** then select your **geocoding task**.
    - o Re-select the file referenced in the path (you will need to repeat this process for each geocoding task), then **save** the event.

  Once that is done, the events should see your files as a part of the 2020 Census and will geocode accordingly.
- When creating a **New Event** or **Updating** an existing one, users should ensure the **associated tasks match the selected Census Boundary year**. Added pop-up messaging as a reminder.
- Fixed issue that when filtering for **% Black and Hispanic values** on the **Columnar Reports**, **Map**, or with **Create Areas**, the software was returning incorrect values. If you have previously used filtering for % Black and Hispanic values on Columnar Reports, Map or Create Areas, please regenerate. Moving forward, the filter will return correct results with any newly created Columnar Reports, Maps, or Create Areas.
- Fixed issue with **Map** that when trying to apply an assessment area, for some users the software did not display the **Apply** button. Users will now be able to see the Apply button if it was not displayed previously.
- Fixed issue in which the CRA *Wiz* and Fair Lending *Wiz* **installer** would place SQL Server into **Single User Mode**. No user action needed.

All CRA *Wiz* and Fair Lending *Wiz* clients are required to complete this update.

1.1 Where to Install
This update should be applied to both the application and the SQL server. In a typical networked environment, the installation should be run on both the client machine(s) and a server.

1.2 Prerequisites
To apply an update to CRA *Wiz* and Fair Lending *Wiz*, you must already have one of the following versions installed:
1. CRA Wiz and Fair Lending Wiz 7.6 (76.0.XX)
2. 2022 Submission Update (76.2.XX)

1.3 Required Permissions

This installation requires writing and modification, SQL server access, and registry modifications. Wolters Kluwer recommends that the user running the install have both Windows admin and SQL Server admin login credentials.

1.4 Required Free Disk Space

Client – 500 MB (megabytes)
Workstation – 18 GB (gigabytes)
Server – 18 GB

1.5 Approximate Install Time

Client – 10 minutes
Workstation – 50 minutes
Server – 50 minutes

1.6 Confirming Installation

To confirm installation of the Hotfix, check that the front-end and back-end build numbers begin with **76.4.XX.**

2 Installation

To install the CRA *Wiz* and Fair Lending *Wiz* 7.6 Event Scheduler and Filter Hotfix, follow these steps:

1. Back up your SQL databases.

    Wolters Kluwer recommends that institutions back up their SQL databases prior to installing a CRA *Wiz* & Fair Lending *Wiz* program update. Databases that should be backed up include:

    - ObjectStore
    - General
    - USCensus
    - CRB
    - Procedure
    - All Wiz_# databases

    For detailed instructions how to back up a database refer to **Procedures for Backing Up CRA *Wiz* & Fair Lending *Wiz* Databases**, available on the CRA *Wiz* and Fair Lending *Wiz* **Web Center** via the following link:

    DATABASE BACK UP PROCEDURES

    Or consult your Database Administrator.

    Important!
    It is strongly recommended that you exit all Windows™ programs before running this installation. This installation updates selected program files but does not overwrite any user imported files or custom settings created in prior versions.

2. Download the update locally where CRA *Wiz* and Fair Lending *Wiz* is installed.

3. Right-click the **CRAWiz76EventSchedulerFilterHotfix.exe** file.

    The software displays a contextual menu.

4. Select **Run as Administrator**.

    The installer displays the **Welcome** screen:
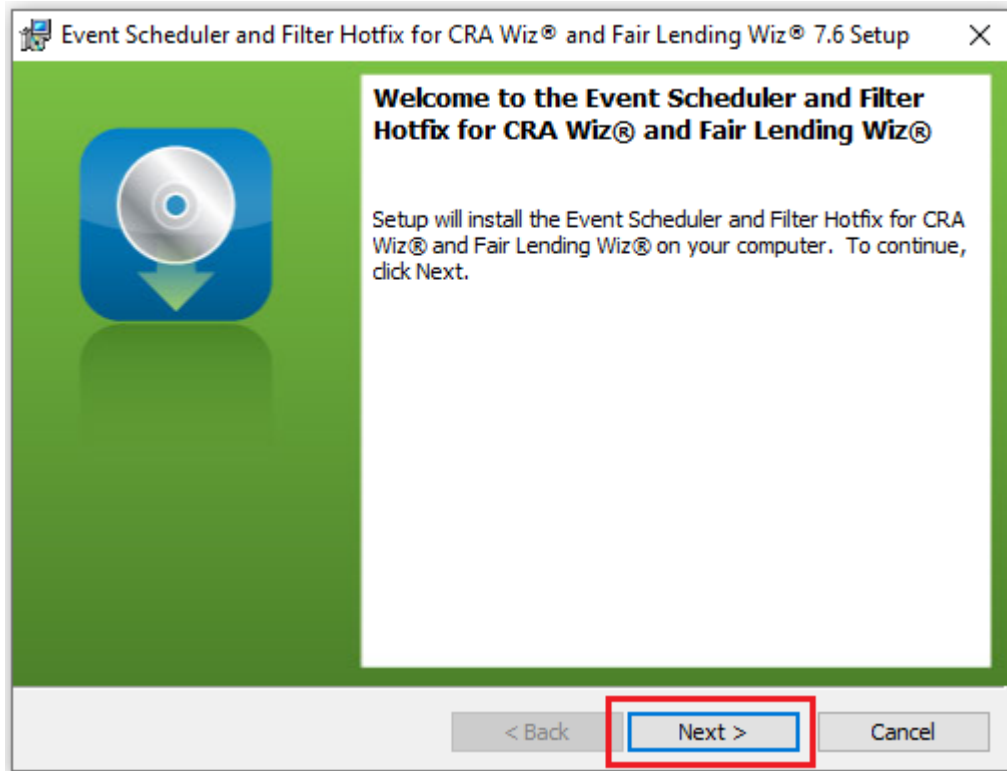
Note:
The Welcome screen text indicates that you are about to update the current version of CRA *Wiz* and Fair Lending *Wiz*. If the installer does not detect your current installation of CRA *Wiz* and Fair Lending *Wiz*, please contact **Wolters Kluwer Technical Support at 1-800-261-3111**. When prompted, select **option 1**.

5. Click the **Next** button. The software displays the **SQL Server Name** screen:
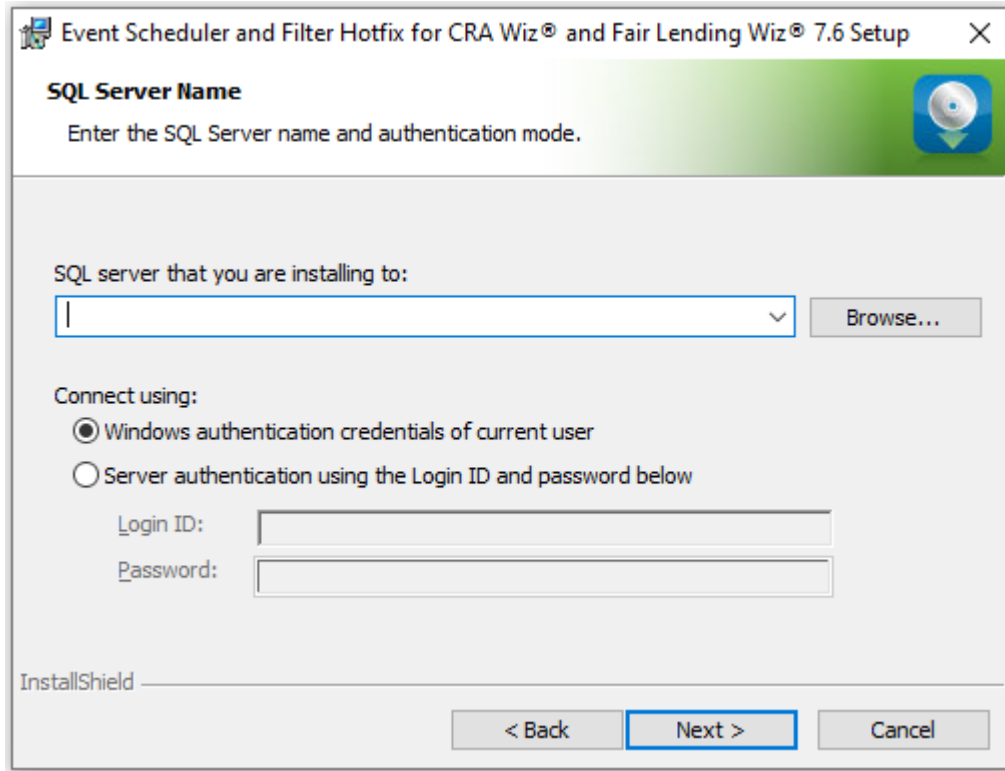
Note:
The software displays the SQL Server Login screen only if the computer on which you are installing the update is running **SQL Server**. If the installer does not detect SQL Server on your computer, the installer displays the **Ready to Install the Program** screen. **Skip to Step 12**.

6. In the **SQL server that you are installing to:** field, do one of the following:

- Enter the name of the SQL Server to which you are installing the data:
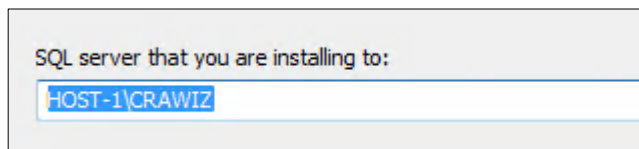
- Click the drop-down arrow located at the end of the field to select the Database server from a menu list:
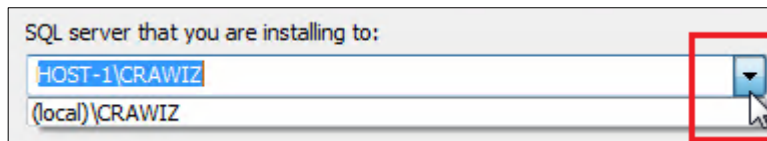
- Click the **Browse** button:
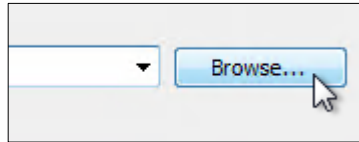
Then select the database server from the resultant dialog box:
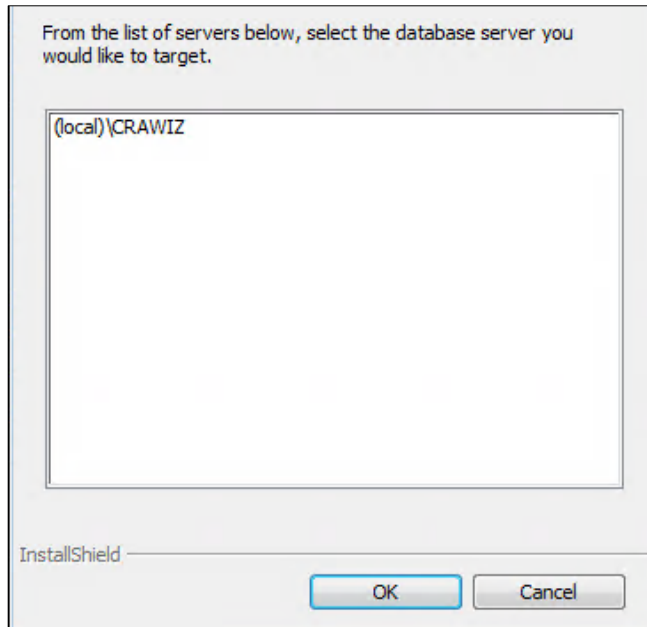
7. Choose one of the following authentication options:
   - **Use Windows Authentication**
   - **Use SQL Server Authentication** - If you select this option, you must also enter your SQL Server account User Name and Password in the **User Name** and **Password** fields.
8. Click the **Next** button.

   Important:

   If your SQL Server installation does not meet requirements for installing CRA *Wiz* and Fair Lending *Wiz*, the software displays the following message:
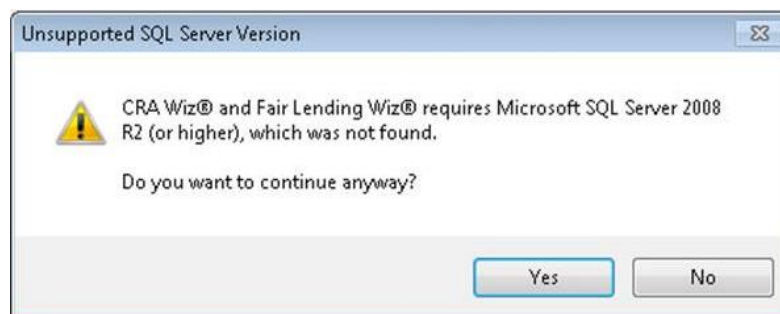
   If the software displays this message, contact **Wolters Kluwer Technical Support** at **1-800-261-3111** for assistance.

   Do one of the following:

- Click the **Yes** button to **proceed** with installation.
- Click the **No** button to **cancel** the installation.

9. Click the **Next** button.

   The software displays the **Ready to Install the Program** screen:
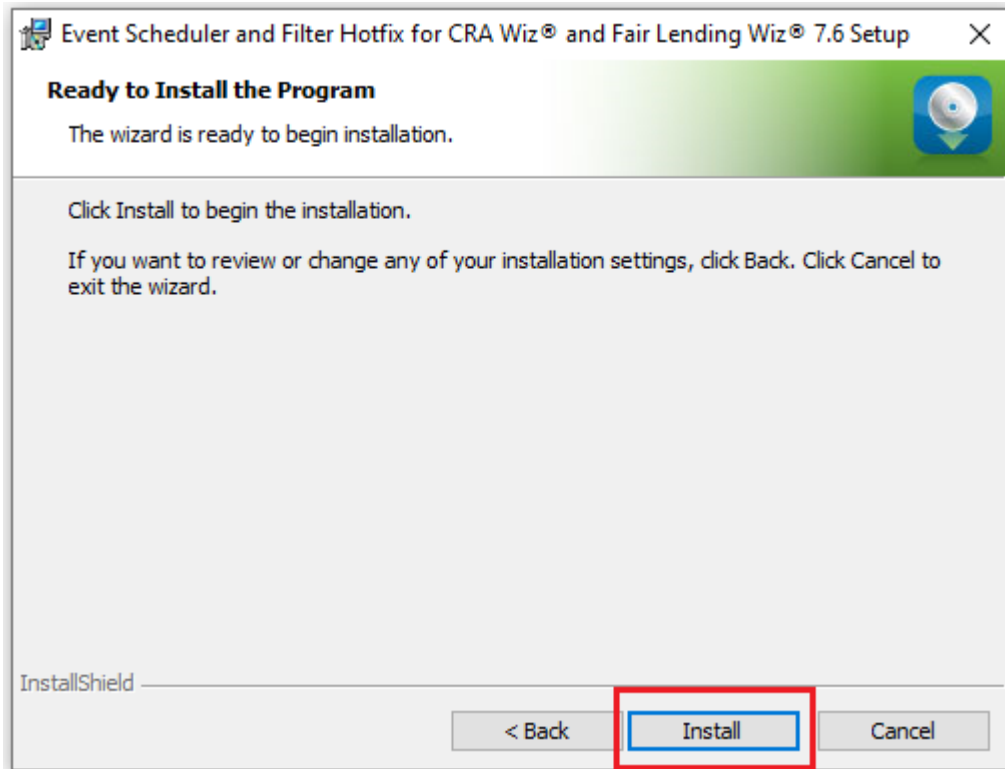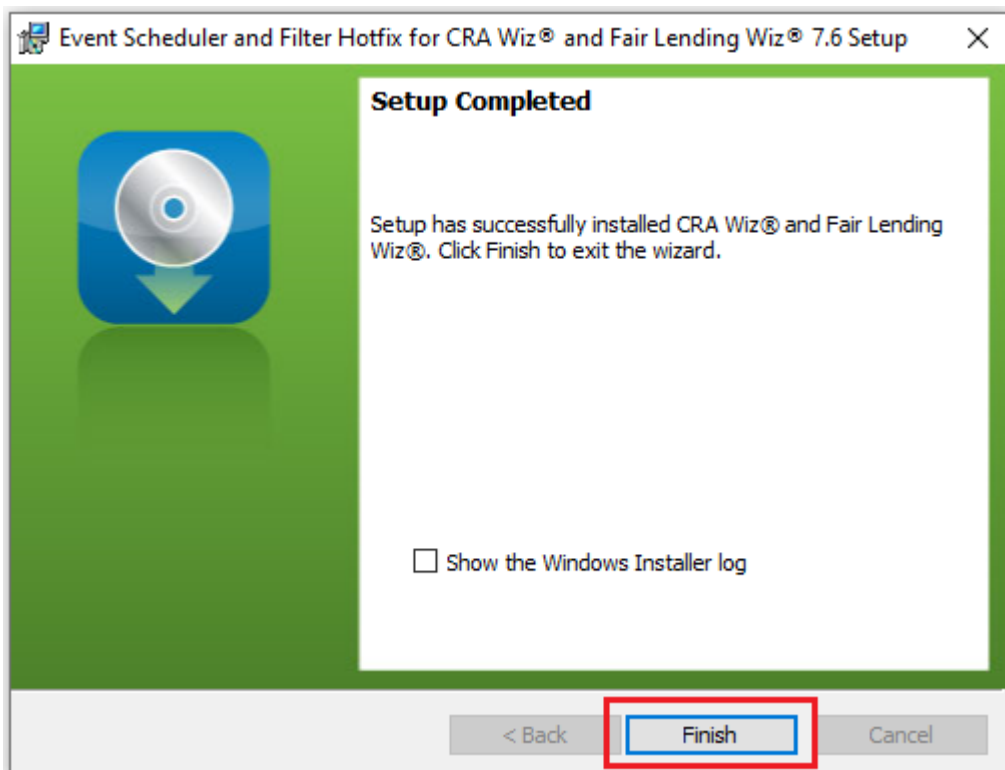

10. Click the **Install** button.

    The installer runs the update:
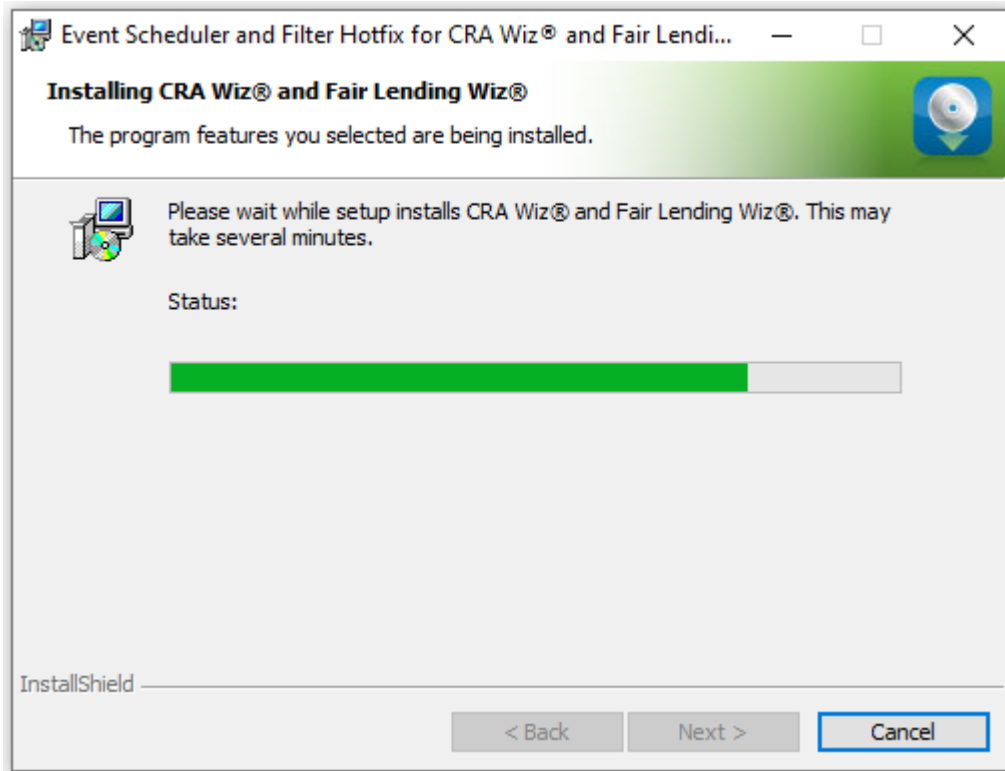
Note:
During installation the software displays a progress bar in the installer window.

When installation is complete, the installer displays the **Update Complete** screen:

11. To exit the installation, click the **Finish** button.

   Installation is complete.

   Important!
   Wolters Kluwer recommends restarting your computer after installation is complete.

3 Appendix A: Technical Reference

Wolters Kluwer currently supports your CRA *Wiz* and Fair Lending *Wiz* software using Microsoft SQL Server 2014, and 2016 (Standard, Enterprise, and Express editions), with the SQL Server upgrade patches supported by Microsoft.

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