

CRA Wiz and Fair Lending Wiz

Installation Instructions - UPDATE Installation

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Overview

This document provides detailed information for **upgrading** your environment to the latest version of CRA *Wiz* and Fair Lending *Wiz*.

Who Should Install

All clients using CRA Wiz and Fair Lending Wiz are required to complete this update.

Where to Install

This update should be applied to both the application and the SQL server. In a typical networked environment, the installation should be run on both a client machine and a server.

Prerequisites

To apply an update to CRA *Wiz* and Fair Lending *Wiz*, you must have at least the latest major version already installed. For example, to upgrade to Version 7.3 Service Pack 2 (SP2), you must already have Version 7.3 SP1 installed.

Required Permissions

This installation requires writing and modification, SQL server access, and registry modifications. Wolters Kluwer recommends that the user running the install have both Windows admin and SQL Server admin login credentials.

Required Free Disk Space

Client side - 3 gigabytes (GB) Server side - 18 gigabytes (GB)

Approximate Install Time

Client side - 20 minutes Server side - 1 hour

Confirming Installation

Open the CRA Wiz and Fair Lending Wiz application and select Help > About CRA Wiz:



When the upgrade has been completed, both the front and the back-end builds should match the build number included in the Release Notes:



Important!

Please read the included **Release Notes** before installing this update. The notes contain important information about the enhancements included in this update.

Important!

If you are running CRA *Wiz* and Fair Lending *Wiz* in a networked environment (computers with *Wiz* Client connected to a computer with *Wiz* Server), you must install the update on both your *Wiz* Client and *Wiz* Server computers.

Installation

To install the CRA Wiz and Fair Lending Wiz update, follow these steps:

1. Back up your SQL databases.

Wolters Kluwer recommends that institutions back up their SQL databases prior to installing a CRA *Wiz* & Fair Lending *Wiz* program update. Databases that should be backed up include:

- ObjectStore
- General
- USCensus
- CRB
- Procedures

For detailed instructions how to back up a database refer to **Procedures for Backing Up CRA** *Wiz* & Fair Lending *Wiz* Databases, available on the CRA *Wiz* and Fair Lending *Wiz* Web Center via the following link:

DATABASE BACK UP PROCEDURES

Or consult your Database Administrator.

Important!

It is strongly recommended that you exit all Windows[™] programs before running this installation. This installation updates selected program files, but does not overwrite any user imported files or custom settings created in prior versions.

- 2. Download the update locally where CRA Wiz and Fair Lending Wiz is installed.
- 3. Right-click the setup.exe file.

The software displays a contextual menu.

4. Select Run as Administrator.

The installer displays the Welcome screen.

- 5. Follow the directions for each of the following screens.
- 6. Click the OK button.

The software displays the Welcome screen:



Note:

The Welcome screen text indicates that you are about to update the current version of CRA *Wiz* and Fair Lending Wiz. If the installer does not detect your current installation of CRA *Wiz* and Fair Lending *Wiz*, please contact **Wolters Kluwer Technical Support at 1-800-261-3111**. When prompted, select **option 1**.

7. Click the Next button.

The software displays the SQL Server Name screen:

SQL Server Name Enter the SQL Ser	e rver name and authentication mode.	O
SQL server that yo	ou are installing to:	Browse
Connect using:	nentication credentials of current user ntication using the Login ID and password below	
Login ID:		_
<u>P</u> assword:		
InstallShield	< Back Next >	Cancel

Note:

The software displays the SQL Server Login screen only if the computer on which you are installing the update is running SQL Server. If the installer does not detect SQL Server on your computer, the installer displays the Ready to Install the Program screen. Skip to Step 11.

- 8. In the SQL server that you are installing to: field, do one of the following:
 - Enter the name of the SQL Server to which you are installing the data:

SQL server that you are installing to:	
HOST-1\CRAWIZ	

• Click the drop-down arrow located at the end of the field to select the Database server from a menu list:

SQL server that you are installing to:	
HOST-1\CRAWIZ	-
(local)\CRAWIZ	5

• Click the **Browse** button:

-	Browse
	3

Then select the database server from the resultant dialog box:

(local)\CRAWIZ		

- 9. Choose one of the following authentication options:
 - Use Windows Authentication
 - Use SQL Server Authentication If you select this option, you must also enter your SQL Server account User Name and Password in the User Name and Password fields.

10. Click the Next button.

Important:

If your SQL Server installation does not meet requirements for installing CRA *Wiz* and Fair Lending *Wiz*, the software displays the following message:

Unsuppor	ted SQL Server Version	83
<u>^</u>	CRA Wiz® and Fair Lending Wiz® requires Microsoft SQL Server 2008 R2 (or higher), which was not found. Do you want to continue anyway?	
	Yes No	

If the software displays this message, contact **Wolters Kluwer Technical Support** at **1-800-261-3111** for assistance.

Do one of the following:

- Click the Yes button button proceed with installation.
- Click the **No** button to **cancel** the installation.

The software displays the Ready to Install the Program screen:

Ready to Install the Program The wizard is ready to begin installat	ion.		0
Click Install to begin the installation. If you want to review or change any	of your installation :	settings, click Back. (lick Cancel to
exit the wizard.			
InstallShield			
	< Back	Install	Cancel

11. Click the Install button. The installer runs the update:



Note:

During installation the software displays a progress bar at the bottom of the installer window.

When installation is complete, the installer displays the Update Complete screen:

Setup Completed
Setup has successfully installed CRA Wiz and Fair Lending Wiz. Click Finish to exit the wizard.
Show the Windows Installer log
< Back Finish Cancel

12. To exit the installation, click the **Finish** button.

Installation is complete.

Important!

Wolters Kluwer recommends restarting your computer after installation is complete.

Appendix A: Technical Reference

- ✓ Wolters Kluwer currently supports your CRA Wiz and Fair Lending Wiz software using MS SQL Server 2008R2, 2012, 2014, and 2016 (Standard, Enterprise, and Express editions), with the SQL Server upgrade patches supported by Microsoft.
- ✓ CRA Wiz and Fair Lending Wiz 7.3 SP2 update requires CRA Wiz and Fair Lending Wiz 7.3SP1; Microsoft Windows Server 2008[™], Microsoft Windows Server 2008 R2[™], Microsoft Windows Server 2012[™], Microsoft Windows Server 2016[™], Microsoft Windows 7[™], Microsoft Windows 8[™], or Microsoft Windows 10.[™]



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Wolters Kluwer 130 Turner Street Building 3, 4th Floor Waltham, MA 02453

800.261.3111

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