

CRA Wiz and Fair Lending Wiz 7.1

Installation Instructions - NEW Installation

Last Updated February 26, 2016



Table of Contents

Table of Contents	2
Overview	4
Display Settings for Mapping in Windows 7	5
Installing CRA Wiz and Fair Lending Wiz Workstation	6
Welcome Screen	8
Setup Type Screen	9
SQL Server Name Screen	
License File Location Screen	12
Authorization Code Screen	13
Ready to Install the Program Screen	14
Setup Complete Screen	16
Installing CRA Wiz and Fair Lending Wiz Server	17
Welcome Screen	19
Setup Type Screen	21
Custom Setup Screen	22
SQL Server Name Screen	25
Create SQL Server Login Screen	27
Choose Database Folders	29
Citrix Screen	
Authentication Mode Screen	34
License File Location Screen	35
Authorization Code Screen	
Ready to Install the Program Screen	
Setup Complete Screen	40
Installing CRA Wiz and Fair Lending Wiz Client	41
Welcome Screen	43

Setup Type Screen	
Custom Setup Screen	45
Ready to Install the Program Screen	
Setup Complete Screen	50
Wiz Login Screen	

Overview

The following installation instructions provide procedures for a **new** installation of CRA *Wiz* and Fair Lending *Wiz* 7.1.

To install the software, select from one of the following sets of procedures:

- <u>Installing CRA Wiz and Fair Lending Wiz Workstation</u> Follow these procedures if you want to install CRA Wiz Server and Client on a single computer (non-networked environment).
- <u>Installing CRA Wiz and Fair Lending Wiz Server</u> Follow these procedures if you want to install CRA Wiz Server on a computer that will serve CRA Wiz Clients in a networked environment.
- <u>Installing CRA Wiz and Fair Lending Wiz Client</u> Follow these procedures if you want to install CRA Wiz Client on a computer that will access a CRA Wiz Server computer in a networked environment.

The installation package installs version 7.1 of the program. It is strongly recommended that you exit all Windows programs and disable anti-virus software before running this installer.

For the latest CRA *Wiz* and Fair Lending *Wiz* technical requirements, please refer to the <u>System</u> <u>Requirements - CRA *Wiz* 7.1</u> document.

In Geocoding environments with a 64-bit SQL server, the Windows logon for the SQL Service must have administrative privileges.



Display Settings for Mapping in Windows 7

Use of the Mapper requires a specific setting for the Display option when using Windows 7. We recommend you confirm your settings in Windows Display before using the Mapping module.

Users can follow these steps to confirm display settings:

- 1. Click the Windows Start with button.
- 2. Launch the **Control Panel**.
- 3. Click **Display**.
- 4. Ensure the Smaller 100% option is selected:

		~
🚱 🔍 💌 🕨 Control Panel 🕨	All Control Panel Items Display	Q
Control Panel Home Adjust resolution Calibrate color Change display settings Adjust ClearType text Set custom text size (DPI)	Make it easier to read what's on your screen You can change the size of text and other items on your screen by choosing one of these options. To temporarily enlarge just part of the screen, use the Magnifier tool.	,
See also Personalization Devices and Printers		

Installing CRA Wiz and Fair Lending Wiz Workstation

If you want to use CRA *Wiz* and Fair Lending *Wiz* in a non-networked environment, you use the **Workstation** installation option. The Workstation installation installs the following components to the same target computer:

- CRA/FL Wiz Server
- CRA/FL Wiz Client

Use the following procedures if SQL is already installed on the target computer and you want to install CRA *Wiz* and Fair Lending *Wiz* **Server** and **Client**.

Important!

If you want to install CRA and *Wiz* and Fair Lending Wiz data sets (Geocoding Data, Mapping Data, Peer Mortgage Data, etc) for which your are licensed, refer to the appropriate instructions for the data set.

Important!

If SQL is not installed on the target computer, please download and install a supported version from the Microsoft website. Support SQL Server versions are covered in the <u>System Requirements -</u> <u>CRA Wiz 7.1</u> document.

1. In the Wiz Web Center, click the Installation Package link.

Windows displays a File Download dialog box:

	File Download	×
Do yo ι	ı want to open or save this file?	
T	Name: CRAWiz_71.0.82.zip Type: Compressed (zipped) Folder, 1.99 GB From: f56b5a33635f60c6680924fe5.ssl.cf5.rackcdn.co Open Save Cancel	m
2	While files from the Internet can be useful, some files can potentia harm your computer. If you do not trust the source, do not open or save this file. <u>What's the risk?</u>	lly

Note: The dialog box that Windows displays might differ from the above screenshot depending on your Windows version and computer configuration.

2. Click the Save button to download a copy of the installation package to your computer:

	File Download	×	
Do уоц	want to open or save this file?		
	Name: CRAWiz_71.0.82.zip Type: Compressed (zipped) Folder, 1.99 GB From: f56b5a33635f60c6680924fe5.ssl.cf5.rackcdn.co Open Save Cancel	m	
While files from the Internet can be useful, some files can potentially harm your computer. If you do not trust the source, do not open or save this file. What's the risk?			

3. Extract the installation package.

Note: If you do not know how to extract the contents of a compressed folder, please contact your institution's computer support staff.

- 4. Confirm that the extracted installation folder is located on the machine where you want to install CRA *Wiz* and Fair Lending *Wiz* Workstation.
- 5. Open the installation folder and locate the **Setup.exe** file.
- 6. Right-click the Setup.exe file.

The software displays a contextual menu.

7. Select Run as Administrator.

The installer displays the Welcome screen.

Welcome Screen



Click the Next button.

The software displays the Setup Type screen

Setup Type Screen

You use the Setup Type screen to confirm which components you want to install:



Confirm the default option, Complete.

Click the **Next** button.

The software displays the SQL Server Name screen.

SQL Server Name Screen

You use the SQL Server Name screen to specify the SQL Server you're installing to, how you log into your SQL Server database (via Windows Authentication or SQL Server Authentication), and provide your SQL Server system administrator user name and password, if necessary:

退 CR	A Wiz® and Fai	r Lending W	iz® 7.1 Setup	×
SQL Server Name Enter the SQL Serve	er name and authentio	cation mode.		0
SQL server that you	are installing to:			- -
			Y	Browse
Connect using:				
<u>W</u> indows auther	ntication credentials o	f current user		
Server authentic	ation using the Login	ID and password	below	
Login ID:				
Password:				
InstallShield				
		< <u>B</u> ack	<u>N</u> ext >	Cancel

Note:

If you need information about SQL Server on the target computer, contact your institution's computer support staff.

To configure your SQL login information, follow these steps:

- 1. Do one of the following:
 - In the SQL Server that you are installing to text field, enter the name of your SQL Server database.
 - Click the **Browse** button and uses the resultant dialog box to manually locate and select your SQL Server database.

- 2. Do one of the following:
 - Select the Windows Authentication credentials of current user option button if you log into SQL using this method. Windows Authentication indicates that you log into SQL using your Windows user account name and password.
 - Select the Server Authentication using the Login ID and password option button if you log into SQL using a SQL Administrative account user name and password. Then enter your SQL admin user name and password.
- 3. Click the **Next** button.

The software displays the License File Location screen.

License File Location Screen

CRA Wiz® and Fa	air Lending Wiz® 7.	1 Setup ×
License File Location		O
Please enter or browse to the folder th	at contains your "License.t	ĸt" file.
License File Folder:		Browce
lp:/		DIOWSE
InstallShield	c Pack No	xt > Cancel
	< DACK NE	

To license the software, follow these steps:

- 1. Click the **Browse** button.
- 2. Use the resultant dialog box to navigate to and select the license file provided by Wolters Kluwer Financial Services.

Note:

If you do not have a license file, please contact your Wolters Kluwer Financial Services Account Executive.

3. Click the **Next** button.

The software displays the Authorization Code screen.

Authorization Code Screen

You use the Authorization Code screen to authorize the software:

CRA Wiz® and Fair Lending Wiz® 7.1 Setup
Authorization Code Enter your authorization number.
Your registration number is the financial In order to continue with the installation process, please contact Wolters Kluwer Financial Services, Inc. Technical Support at (800) 261-3111 with this registration number to obtain an authorization number. Then, click the Next button.
Authorization Code:
InstallShield

To authorize CRA Wiz and Fair Lending Wiz, follow these steps:

1. Call Wolters Kluwer Finanical Services **Technical Support** to obtain an authorization number (have your registration number available; this number displays on the screen).

The phone number is (800) 261-3111. When prompted, select option 1.

2. After you enter the authorization number, click the **Next** button.

The software displays the Ready to Install the Program screen

Ready to Install the Program Screen

To install CRA Wiz and Fair Lending Wiz Workstation, click the Install button:

遢	CRA Wiz® and Fair Lending Wiz® 7.1 Setup
Ready The v	to Install the Program vizard is ready to begin installation.
Click	install to begin the installation.
If you exit t	a want to review or change any of your installation settings, click Back. Click Cancel to the wizard.
TestallShie	d a state of the s
Instalione	< Back Install Cancel

The installer installs the software:



Note:

During installation the software displays a progress bar at the bottom of the installer window.

Note:

Depending on the speed and configuration of the target computer, installation can take up to an hour or more.

When installation is complete, the software displays the Setup Complete screen.

Setup Complete Screen



To complete installation, do the following:

Note:

If you want to view the Windows Installer log after quitting the installer, click the **Show the Windows Installer log c**heckbox.

Click the **Finish** button.

Installation of CRA Wiz and Fair Lending Wiz Workstation is complete.

Important!

Wolters Kluwer Financial Services recommends restarting your computer after installation is complete.

Important!

If you want to install CRA *Wiz* and Fair Lending *Wiz* data sets (Geocoding Data, Mapping Data, Peer Mortgage Data, etc.) for which your are licensed, refer to the appropriate instructions for the data set.



Installing CRA Wiz and Fair Lending Wiz Server

The following section provides procedures for installing CRA Wiz and Fair Lending Wiz 7.1 Server.

Installation of *Wiz* Server requires that you have access to the license file provided by Wolters Kluwer Financial Services. If you do not have a license file, please contact your Wolters Kluwer Finanical Services Account Executive.

Important!

If you want to install CRA *Wiz* and Fair Lending *Wiz* data sets (Address Data, Mapping Data, Peer Mortgage Data, etc) for which your are licensed, refer to the appropriate instructions for the data set.

Note:

The Windows user that runs the SQL Service needs to have access to the **Database** folders. There are two ways to accomplish this:

- If there are already folders for the CRA *Wiz* database files named **Data** and **Logs** give the Windows user security read and write access to those folders.
- If there are not already folders created, please create a **Wolters Kluwer** folder in the **C:\Program Files** folder and give the Windows user security read and write to the folder.

To install Wiz Server, follow these steps:

1. In the Wiz Web Center, click the Installation Package link.

Windows displays a File Download dialog box:

File Download ×
Do you want to open or save this file?
Name: CRAWiz_71.0.82.zip Type: Compressed (zipped) Folder, 1.99 GB From:f56b5a33635f60c6680924fe5.ssl.cf5.rackcdn.com Open Save Cancel
While files from the Internet can be useful, some files can potentially harm your computer. If you do not trust the source, do not open or save this file. What's the risk?

Note: The dialog box that Windows displays might differ from the above screenshot depending on your Windows version and computer configuration.

2. Click the Save button to download a copy of the installation package to your computer:

	File Download	×	
Do уоц	u want to open or save this file?		
	Name: CRAWiz_71.0.82.zip Type: Compressed (zipped) Folder, 1.99 GB From: f56b5a33635f60c6680924fe5.ssl.cf5.rackcdn.co r	n	
While files from the Internet can be useful, some files can potentially harm your computer. If you do not trust the source, do not open or save this file. What's the risk?			

3. Extract the installation package.

Note: If you do not know how to extract the contents of a compressed folder, please contact your institution's computer support staff.

- 4. Confirm that the extracted installation folder is located on the machine where you want to install CRA Wiz and Fair Lending Wiz Server.
- 5. Open the installation folder and locate the **Setup.exe** file.
- 6. Click the Setup.exe file.

The installer displays the Welcome screen.

i	CRA Wiz®	and Fair Lending Wiz® 7.1 Setup	×
		Welcome to the CRA Wiz® and Fair Lending Wiz® setup program	٦
		Setup will install CRA Wiz® and Fair Lending Wiz® on your computer. To continue, click Next.	
		WARNING: This program is protected by copyright law and international treaties.	
		< Back Next > Cancel	

Click the **Next** button.

The software displays the Setup Type screen.

Setup Type Screen

You use the Setup Type screen to select which Wiz Server components you want to install:



Select the Custom option.

Click the Next button.

The software displays the Custom Setup screen.

Custom Setup Screen

You use the Custom Setup screen to select the Wiz Server components for installation:



Note:

This screen displays only for custom installations.

To select Server installation components, follow these steps:

1. In the components list window, select the **Client** drop-down menu:

Click on an icon in the list below to change how a feature is inst
Sample Data
Install to:

The software displays a contextual menu:

		Feature Description	
	This feature will be installed on local hard drive. This feature, and all subfeatures, will be installed on local hard drive.		
	× This feature will not be available.		
		your hard drive.	

2. Select This feature will not be available:

	Client	Feature Description
	This feature, and all subfeatures, will be installed on local hard drive.	
	× This feature will not be available.	N

Note:

If you do not select at least one component, the software will display an error message.

3. Click the **Next** button:

CRA Wiz® and Fair Lending W	/iz® 7.1 Setup
Custom Setup Select the program features you want installed.	<u></u>
Click on an icon in the list below to change how a feature is in	Istalled. Feature Description This feature installs the CRA Wiz® and Fair Lending Wiz® client program on your computer. This feature requires approximately 6640KB on your hard drive.
Install (D:	<u>C</u> hange
<u>Help</u> Space < <u>B</u> ack	Next > Cancel

The software displays the SQL Server Name screen.

SQL Server Name Screen

You use the **SQL Server Name** screen to specify the SQL Server you're installing to, how you log into your SQL Server database (via Windows Authentication or SQL Server Authentication), and provide your SQL Server system administrator user name and password, if necessary:

₿ (CRA Wiz® and Fa	air Lending W	iz® 7.1 Setup	×
SQL Server Name Enter the SQL Se	e rver name and authent	tication mode.		Q
SQL server that yo Connect using:	ou are installing to:	of arrentuser	v	B <u>r</u> owse
○ S <u>e</u> rver authe	ntication using the Logi	in ID and password	below	
Login ID;				-
<u>P</u> assword:	, 			
InstallShield				
		< <u>B</u> ack	<u>N</u> ext >	Cancel

Note:

If you need information about SQL Server on the target computer, contact your institution's computer support staff.

To configure your SQL login information, follow these steps:

- 1. Do one of the following:
 - In the SQL Server that you are installing to text field, enter the name of your SQL Server database.
 - Click the **Browse** button and uses the resultant dialog box to manually locate and select your SQL Server database.

- 2. Do one of the following:
 - Select the Windows Authentication credentials of current user option button if you log into SQL using this method. Windows Authentication indicates that you log into SQL using your Windows user account name and password.
 - Select the Server Authentication using the Login ID and password option button if you log into SQL using a SQL Administrative account user name and password. Then enter your SQL admin user name and password.
- 3. Click the **Next** button.

The software displays the Create SQL Sever Login screen.

Create SQL Server Login Screen

You use the **Create SQL Server Login** screen to create a SQL Server account user name and password:

CRA Wiz® and Fair Lending Wiz® 7.1 Setup
Create SQL Server Login Create a SQL Server login for CRA Wiz® and Fair Lending Wiz®.
CRA Wiz® and Fair Lending Wiz® requires its own SQL Server login to access and manipulate databases. Please enter the name of the SQL Server login you want to create for CRA Wiz® and Fair Lending Wiz®.
<u>U</u> ser Name: <u>Mizuser</u>
Password:
Confirm Password:
NOTE: Password must be at least 12 characters, containing at least 2 upper case letters, 2 lower case letters, 2 numbers and 2 special characters.
InstallShield < Back Next > Cancel

To create your SQL Server login information, follow these steps:

Note:

This screen displays only for first-time Server installations.

- 1. Enter the appropriate SQL Server account information in the following text fields:
 - User Name Enter a SQL Server account user name.
 - **Password** Enter a SQL Server account password.
 - **Confirm Password** Confirm the spelling of the password by re-typing it into this field.

Note:

Your password must have the following require-ments:

• At least 12 characters long

- Contain at least two (2) upper-case letters
- Contain at least two (2) lower-case letters
- Contain at least two (2) numbers
- Contain at least two (2) special characters (such as #, %, @, etc.).

If your password does not mean any of these criteria, the installer displays an error message.

2. Click the **Next** button.

The software displays the Choose Database Folders screen.

Choose Database Folders

You use the Choose Destination Folder screen to select installation paths for data and log files:

閿	CRA Wiz® and Fair Lending Wiz® 7.1 Setup				
Choose I Choose	Database Folders .				
Setup w below. folder, o	Setup will install the CRA Wiz® and Fair Lending Wiz® database files to the folders listed below. To install the database files to these folders click Next. To choose a different folder, click the appropriate Change button and select another folder.				
1	Install Database Files (MDFs) to: C:\Program Files (x86)\Wolters Kluwer Financial Services\CRA Wiz and Fair Lending Wiz\Data\				
	Install Database Log Files (LDFs) to: C:\Program Files (x86)\Wolters Kluwer Financial Services\CRA Wiz and Fair Lending Wiz\Logs\				
InstallShield					
	< Back Next > Cancel				

Note:

This screen displays only for custom installations.

To select the destination folder where you want to install *Wiz* Server and/or log files, follow these steps:

1. Click the **Change...** button for the Database Path or Log File Paths:

	Install Database Files (MDFs) to: C:\Program Files (x86)\Wolters Kluwer Financial Services\CRA Wiz and Fair Lending Wiz\Data\	Change
1	Install Database Log Files (LDFs) to: C:\Program Files (x86)\Wolters Kluwer Financial Services\CRA Wiz and Fair Lending Wiz\Logs\	Change

Depending on which path you select, the software displays one of the following:

10	CRA Wiz® and Fair Lending Wiz® 7.1 Setup	×
Change the D Browse to t	atabase destination folder he destination folder.	0
Look in:		
📄 Data	¥	e 🖄
Eolder name		
Program F	nies (x86) (woners kluwer Financial Services (CRA Wiz and Fair Lend	ing wiz pata y
Instalioniela —	ОК	Cancel

• Choose Database destination folder dialog box:

• Choose Database Log File Destination Folder dialog box:

CRA Wiz® and Fair Lending Wiz® 7.1 Setup
Change the Database log file destination folder Browse to the destination folder.
Look in:
Eolder name:
OK Cancel

2. In the appropriate dialog box, use the provided controls to select an alternate installation location, or type a path name in the **Folder name** field:

閿	CRA Wiz® and Fair Lending Wiz® 7.1 Setup	×
Char Br	nge the Database log file destination folder pwse to the destination folder.	Q
	ok in:	È 🖄
E	lder name: Program Files (x86)\Wolters Kluwer Financial Services\CRA Wiz and Fair Lend	ling Wiz\Logs\
InstallS	ОК	Cancel

3. Click the **OK** button.

Note:

If you type a path name and the destination folder you specified does not exist, the installer displays a dialog box asking if you want to create the folder.

The installer makes the Choose Database Folders screen the active screen.

4. Click the **Next** button.

The software displays the Citrix screen.

Citrix Screen

You use the **Citrix** screen to specify whether or not you will be running *Wiz* Server in a Citrix based computer network:

₿	CRA Wiz® and Fair Lending Wiz® 7.1 Setup				
Citr Ci	fix hoose to run CRA Wiz® and Fair Lending Wiz® with Citrix.				
PI	ease specify if you will be using CRA Wiz® and Fair Lending Wiz® in a Citrix environm				
	• No, I will not be using CRA Wiz® and Fair Lending Wiz® with Citrix.				
	○ Yes, I will be using CRA Wiz® and Fair Lending Wiz® with Citrix.				
InstallS	Shield <u>Andrew Shield</u> Cancel				

To select Citrix preferences, follow these steps:

- 1. Do one of the following:
 - If you will be running *Wiz* in a Citrix environment, select the **Yes**, I will be using CRA and Fair Lending *Wiz* with Citrix option button.
 - If you will not be running *Wiz* in a Citrix environment, confirm that the **No**, I will not be using **CRA** and Fair Lending *Wiz* with Citrix option button is selected (this option is selected by default).

Note:

If you are not sure which type of computer network your institution uses, contact your network administrator.

2. Click the **Next** button.

The software displays the Authentication Mode screen.

Authentication Mode Screen

You use the Authentication Mode screen to specify how users will log into the program:

CRA Wiz® and Fair Lending Wiz® 7.1 Setup
Authentication Mode Choose how users are authenticated within CRA Wiz® and Fair Lending Wiz®
Please choose from one of the authentication modes below.
CRA Wiz authentication (default)
TestallChield
< Back Next > Cancel

To select security settings, follow these steps:

- 1. Select one of the following:
 - **CRA** *Wiz* **authentication (default)** Select if you will log into the program using a *Wiz* user account and password. This is the default option.
 - Active Directory authentication Select if you will log into the program automatically using a Windows user account and password.

Note:

Please contact your institution's Network Administrator for more information about Active Directory Mode before selecting this option.

 Click the Next button. The software displays the License File Location screen.

License File Location Screen

1	CRA Wiz® and Fair Lending Wiz® 7.1 Setup			
License File I	Location			
Please enter or browse to the folder that contains your "License.txt" file.				
License File F	Folder:			
D:\	Browse			
InstallShield				
and another a	< Back Next > Cancel			

To license the software, follow these steps:

- 1. Click the **Browse** button.
- 2. Use the resultant dialog box to navigate to and select the license file provided by Wolters Kluwer Financial Services.

Note:



If you do not have a license file, please contact your Wolters Kluwer Financial Services Account Executive.

3. Click the **Next** button.

The software displays the Authorization Code screen.

Authorization Code Screen

You use the Authorization Code screen to authorize the software:

CRA Wiz® and Fair Lending Wiz® 7.1 Setup
Authorization Code Enter your authorization number.
Your registration number is 49235545. In order to continue with the installation process, please contact Wolters Kluwer Financial Services, Inc. Technical Support at (800) 261-3111 with this registration number to obtain an authorization number. Then, click the Next button.
Authorization Code:
InstallShield

To authorize CRA Wiz and Fair Lending Wiz, follow these steps:

1. Call Wolters Kluwer Finanical Services **Technical Support** to obtain an authorization number (have your registration number available; this number displays on the screen).

The phone number is (800) 261-3111. When prompted, select option 1.

2. After you enter the authorization number, click the **Next** button.

The software displays the Ready to Install the Program screen.

Ready to Install the Program Screen To install *Wiz* Server, click the **Install** button:

CRA Wiz® and Fair Lending Wiz® 7.1 Setup				
Ready to Install the Program The wizard is ready to begin installation.				
Click Install to begin the installation. If you want to review or change any of your installation settings, click Back. Click Cancel to				
exit the wizard.				
InstallShield < Back Install Cancel				

The installer installs the software:



Note:

During installation the software displays a progress bar at the bottom of the installer window.

Note:

Depending on the speed and configuration of the target computer, installation can take up to an hour or more.

When installation is complete, the software displays the Setup Complete screen.

Setup Complete Screen



To complete installation, follow do the following:

1

Note:

If you want to view the Windows Installer log after quitting the installer, click the **Show the Windows Installer log** checkbox.

Click the **Finish** button.

Installation of CRA Wiz Server is complete.

Important!

Wolters Kluwer Financial Services recommends restarting your computer after installation is complete.

Important!

If you want to install CRA *Wiz* and Fair Lending *Wiz* data sets (Geocoding Data, Mapping Data, Peer Mortgage Data, etc.) for which your are licensed, refer to the appropriate instructions for the data set.

Installing CRA Wiz and Fair Lending Wiz Client

Follow these instructions if you want to install the CRA *Wiz* and Fair Lending *Wiz* 7.1 **Client** software on a target computer. With *Wiz* Client installed, the target computer can connect to and work with databases located on a networked com¬puter running *Wiz* Server.

Note:

You should install the Client software only after you have installed and configured *Wiz* Server on a networked computer. For *Wiz* Server installation procedures, refer to <u>Installing CRA *Wiz* and Fair</u> <u>Lending *Wiz* Server</u>.

To install the Wiz Client software, follow these procedures:

1. In the Wiz Web Center, click the Installation Package link.

Windows displays a File Download dialog box:

File Download	×
Do you want to open or save this file?	
Name: CRAWiz_71.0.82.zip Type: Compressed (zipped) Folder, 1.99 GB From:f56b5a33635f60c6680924fe5.ssl.cf5.rackcdn.co Open Save Cancel	m
While files from the Internet can be useful, some files can potenti harm your computer. If you do not trust the source, do not open of save this file. What's the risk?	ally r

Note: The dialog box that Windows displays might differ from the above screenshot depending on your Windows version and computer configuration.

2. Click the Save button to download a copy of the installation package to your computer:

File Download	×			
Do you want to open or save this file?				
Name: CRAWiz_71.0.82.zip Type: Compressed (zipped) Folder, 1.99 GB From:f56b5a33635f60c6680924fe5.ssl.cf5.rackcdn.cor	n			
Open Save Cancel While files from the Internet can be useful, some files can potentially harm your computer. If you do not trust the source, do not open or save this file. What's the risk?				

3. Extract the installation package.

Note: If you do not know how to extract the contents of a compressed folder, please contact your institution's computer support staff.

- 4. Confirm that the extracted installation folder is located on the machine where CRA Wiz and Fair Lending Wiz Client will be installed.
- 5. Open the installation folder and locate the Setup.exe file.
- 6. Right-click the Setup.exe file.

The software displays a contextual menu.

7. Select Run as Administrator.

The installer displays the Welcome screen.

Welcome Screen



Click the Next button.

The software displays the Setup Type screen.

Setup Type Screen

You use the Setup Type screen to select Wiz Client for installation:



Select the Custom option.

Click the **Next** button.

The software displays the Custom Setup screen.

Custom Setup Screen

You use the Custm Setup screen to select Client components to install:



Note:

The installer displays this screen only if you selected the **Custom** option in the **Setup Type** screen.

To select components, follow these steps:

1. In the components list window, select the **Server** drop-down menu:

G-I Client	Feature Description
Server	This feature installs the CRA Wiz and Fair Lending Wiz databases on your computer. You must have SQL Server installed prior to installing this feature.
	This feature requires 0KB on your hard drive. It has 1 of 1 subfeatures selected. The subfeatures require 0KB on your hard drive.

The software displays a contextual menu:

	- Client - Server	Feature Description This feature installs the CRA Wiz and Eair Lending Wiz databases
	This feature, and all subfeatures, will be installed on local hard drive.	
	图 This feature, and all subfeat	ures, will be installed on local hard drive.
() ×	This feature, and all subfeat This feature will not be avail	ures, will be installed on local hard drive. lable.

2. Select This feature will not be available:

 Client	Feature Description This feature installs the CRA Wiz and Eair Lending Wiz databases
 This feature will be install This feature, and all subfeature 	led on local hard drive. eatures, will be installed on local hard drive.
× This feature will not be av	vailable. N
2	ut aubfastures colocted The

Note:

If you do not select at least one compo-nent, the software will display an error message.

3. Click the **Next** button:

CRA Wiz® and Fair Lending W	iz® 7.1 Setup
Custom Setup Select the program features you want installed.	
Click on an icon in the list below to change how a feature is ins	stalled. Feature Description This feature installs the CRA Wiz® and Fair Lending Wiz® databases on your computer. You must have SQL Server installed prior to installing this f This feature requires approximately 6640KB on your hard drive.
Install to:	<u>C</u> hange
Help Space < Back	Next > Cancel

The software displays the Ready to Install the Program screen.

Ready to Install the Program Screen

CRA Wiz® and Fair Lending Wiz® 7.1 Setup	×		
Ready to Install the Program The wizard is ready to begin installation.	•		
Click Install to begin the installation.			
If you want to review or change any of your installation settings, click Back. Click Cancel to exit the wizard.			
InstallShield			
< Back Install Cano	:el		

To install Wiz Client, click the Install button.

The software installs *Wiz* Client:



Note:

During installation the software displays a progress bar at the bottom of the installer window.

When installation is complete, the software displays the Setup Complete screen

Setup Complete Screen



To complete installation, do the following:

Click the Finish button.

Installation of CRA Wiz and Fair Lending Wiz Client is complete.

Important!

Wolters Kluwer Financial Services recommends restarting your computer after installation is complete.

Wiz Login Screen

The first time you run CRA Wiz and Fair Lending Wiz Client you must enter your login information.

To enter your login information, follow these steps:

1. In the **User Name** field, do one of the following:

Welcome to CRA	Wiz & Fair Lendin	ng Wiz
SQL Server Machine Name	(local)	
User name:	Atticus	
Password:	*****	
	Remember Password	
Reset Password	ок	Cancel

- Accept Admin, the default value, and enter the password crawiz.
- If when configuring the installation you entered a user name other than Admin, the software will display this name. Accept the user name and leave the password field blank.
- 2. Select the **Remember Password** checkbox if you want the software to retain your password for future log ins.
- 3. Click the **OK** button.

The software displays the Change Password dialog box:

Change password		×
You are either a new use Please provide a new pa	er or your old pas ssword.	sword has expired.
New Password:		

- 4. Enter a new password (to replace the default password) in the **New Password** field.
- 5. To confirm your new password, enter the password again in the **Confirm Password** field.
- 6. Click the **OK** button.

The software launches and displays the CRA Wiz and Fair Lending Wiz Main screen.



About Wolters Kluwer Financial Services - Wolters Kluwer Financial Services provides audit, risk and compliance solutions that help financial organizations improve efficiency and effectiveness across their enterprise. Whether complying with regulatory requirements, addressing a single key risk, or working toward a holistic risk management strategy, more than 15,000 customers worldwide count on Wolters Kluwer Financial Services for a comprehensive and dynamic view of risk management and compliance. With more than 30 offices in over 20 countries, the company's prominent brands include: FRSGlobal, ARC Logics for Financial Services, PCi, Bankers Systems, VMP® Mortgage Solutions, AppOne®, GainsKeeper®, Capital Changes, NILS, AuthenticWeb[™] and Uniform Forms[™]. Wolters Kluwer Financial Services is part of Wolters Kluwer, a leading global information services and publishing company with annual revenues of (2011) €3.4 billion (\$4.7 billion) and approximately 19,000 employees worldwide. Please visit our website for more information.

Wolters Kluwer Financial Services 130 Turner Street Building 3, 4th Floor Waltham, MA 02453

800.261.3111

© 2015 Wolters Kluwer Financial Services

