Consumer Compliance Solutions

CRA *Wiz* and Fair Lending *Wiz* 6.9: Service Pack 1.0 Update

Installation Instructions

Last Updated March 13, 2014

Wolters Kluwer
Financial Services

Consumer Compliance Solutions

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Overview

This document provides instructions to install the **CRA *Wiz* and Fair Lending *Wiz* 6.9 Service Pack 1.0 (SP1) Update**.

For a detailed list of updates included with the SP1 update, refer to the Release Notes section.

Requirements

Installation of CRA *Wiz* and Fair Lending *Wiz* SP1 requires CRA *Wiz* and Fair Lending *Wiz* 6.9.

This update should be applied to both **Client** and **Server** environments.

This update is cumulative in that it includes both the **S020 Hotfix** and **MSA 2014** Update.

If you have any questions, please contact Wolters Kluwer Financial Services Technical Support via phone at **(800) 261-3111**, then press option **#1**; or via e-mail at support@pciwiz.com.

Release Notes

Fair Lending Wiz Updates

Comparative File Review

- Added the ability to **export all user defined fields** associated with **Decisioning** and **Pricing**.
- Corrected issue with **exporting reports to Excel**. You can now sort columns in a more user friendly way.

CRA Wiz Updates

Interactive Geocoder

- Updated to display **census tract boundaries** when **Activity Year** = 2014.
- Fixed an issue where **Census 2000 tracts** were returned when using **Push-Pin Geocoding** with **Activity Year 2014**.

Exporting

Fixed issue where **fixed-length files** were exported with significantly larger file sizes.

Create Areas > Show Demographics

Resolved an error that occurred in the **Create Areas module** when you changed the **Activity Year** from **2013** to **2014**.
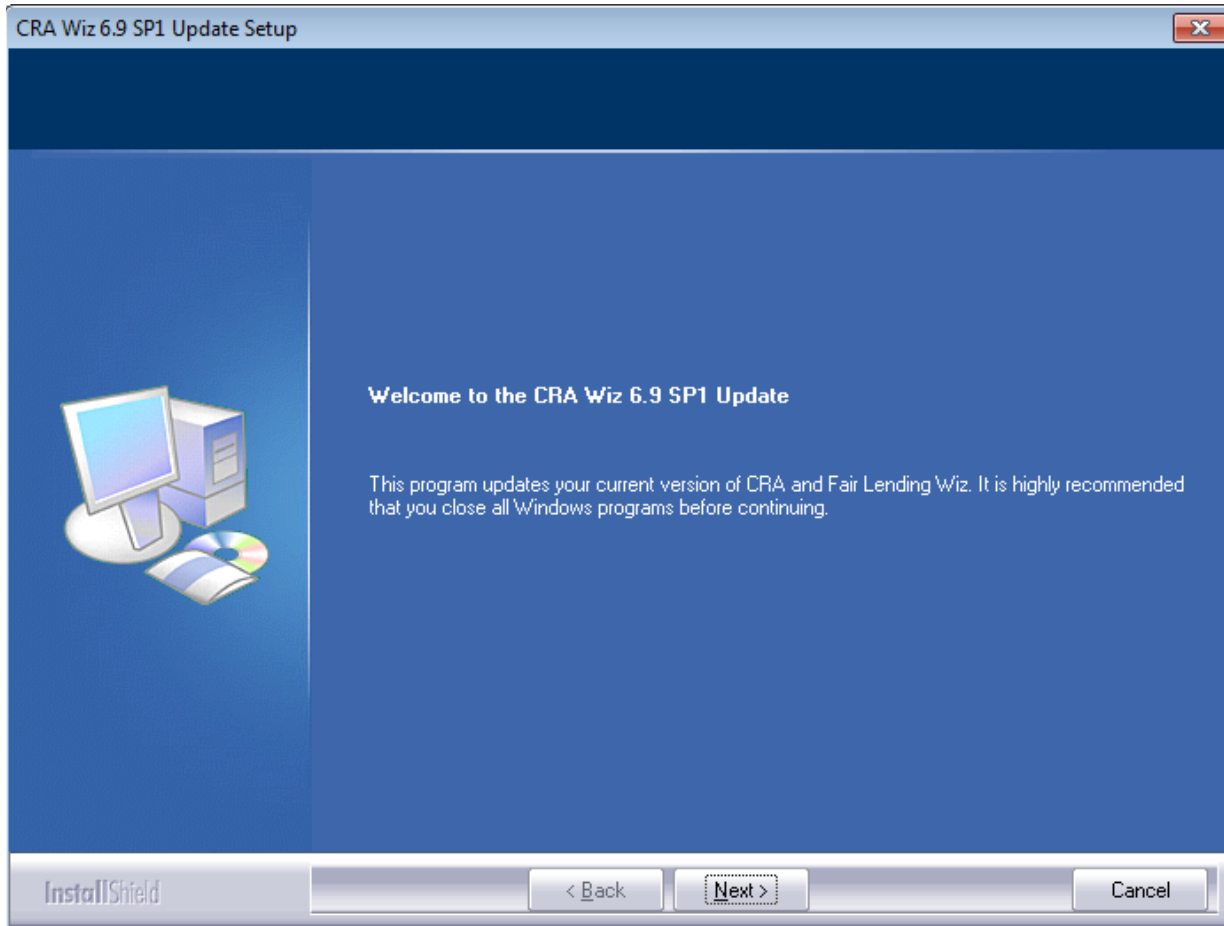
Installation

To begin installation of the 2014 MSA Update, follow these steps:

1. Download the **Service Pack 1.0 Update**.
2. Double-click the **CRAWiz69SP1.exe** file.

   The installer displays the **Welcome** screen.

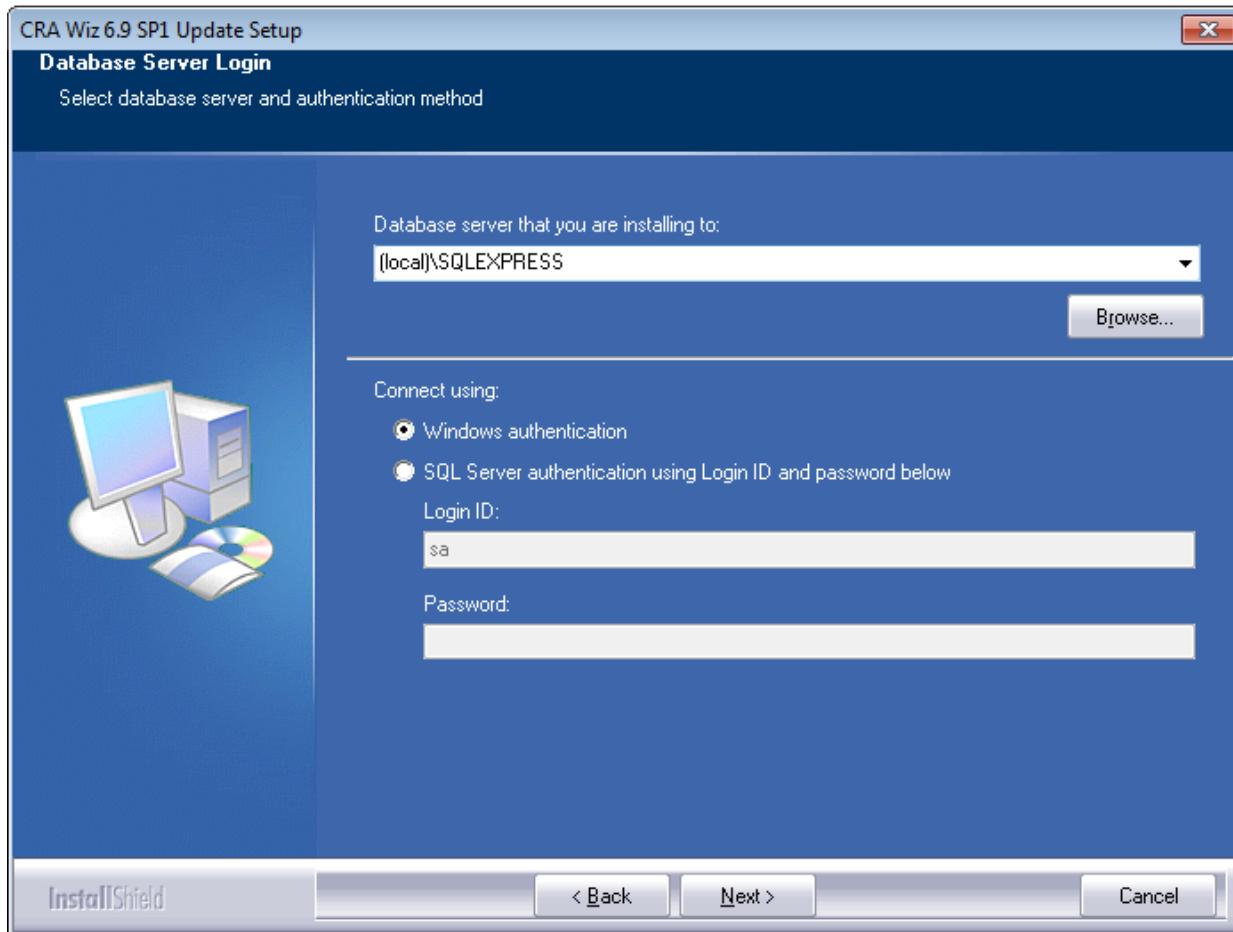3. Follow the directions for each of the following screens.

Welcome Screen

Click the **Next** button:

The software displays the **Database Server Login** screen.

Database Server Login Screen

You use this screen to enter your SQL Server information:

Note: The software displays the Database Server Login screen only if the computer on which you are installing the 2014 MSA Update is running **SQL Server**. If the installer does not detect SQL Server on your computer, the installer displays the **Ready to Install the Program** screen.

In the SQL Server field, enter the name of the SQL Server to which you are installing the data.
1. Choose one of the following authentication options:
    - Use Windows Authentication
    - Use SQL Server Authentication - If you select this option, you must also enter your SQL Server account User Name and Password in the **User Name** and **Password** fields.

2. Click the **Next** button.

The software displays the **Ready to Install the Program** screen.

Ready to Install the Program Screen

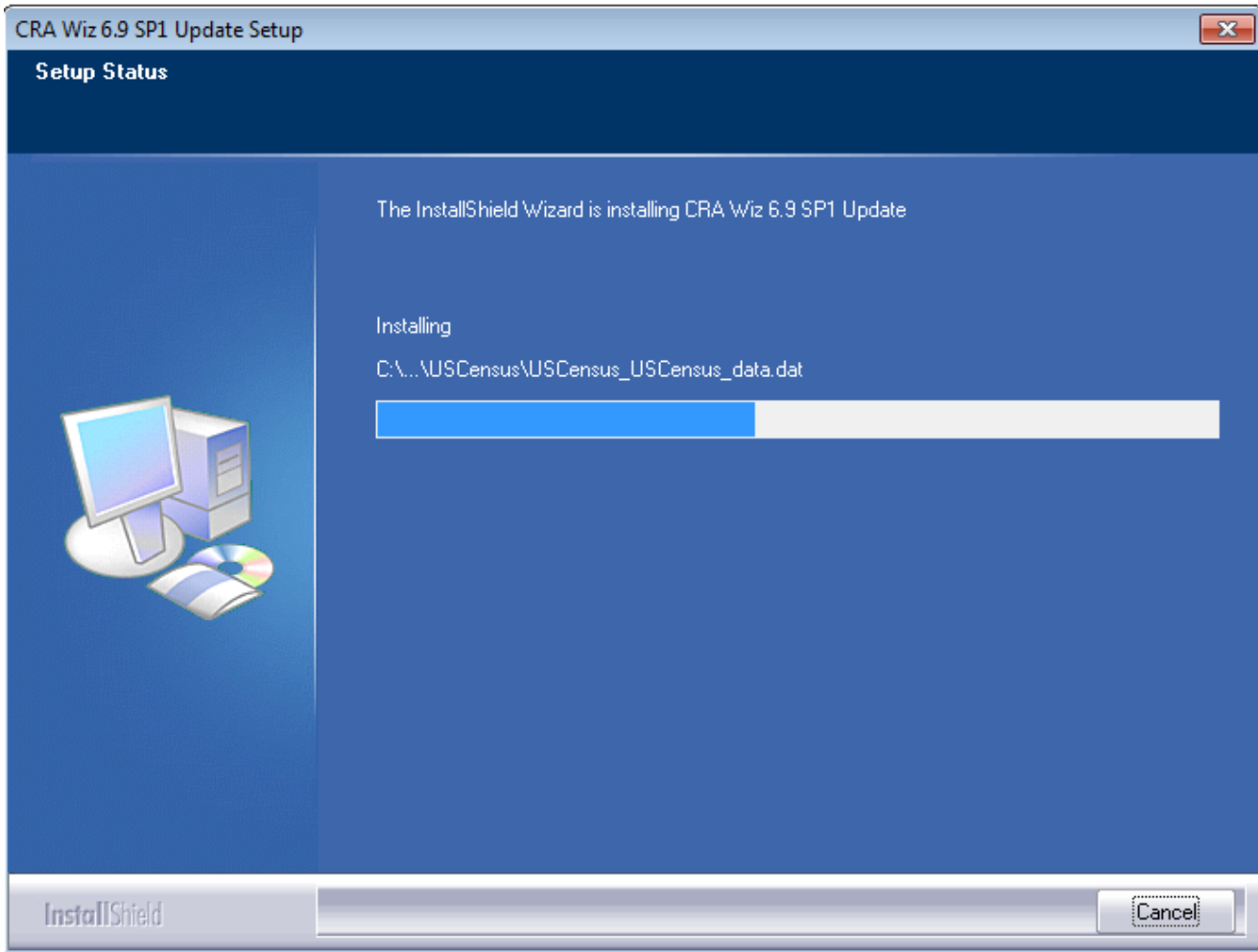You use this screen to begin the installation:
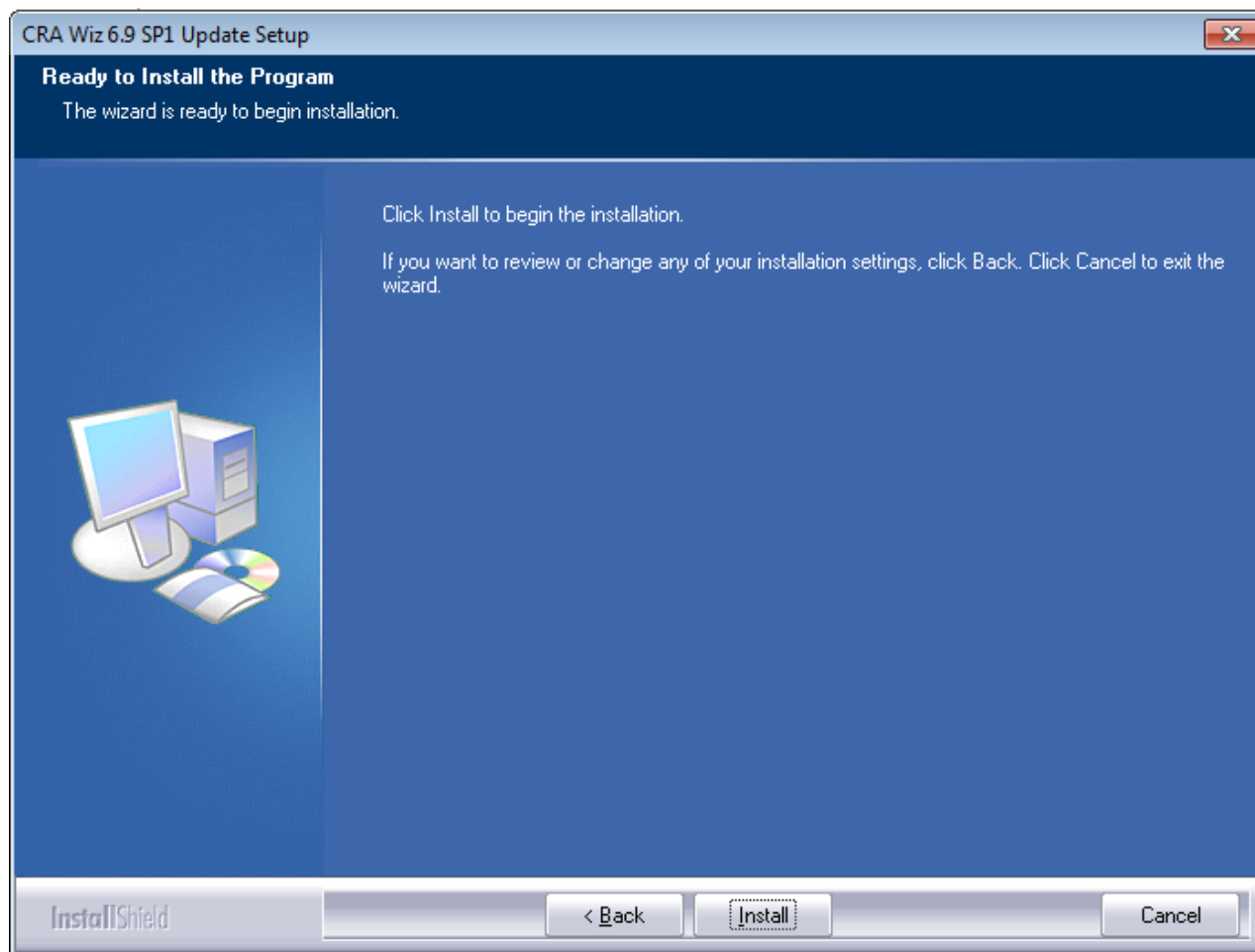
Click the **Install** button.

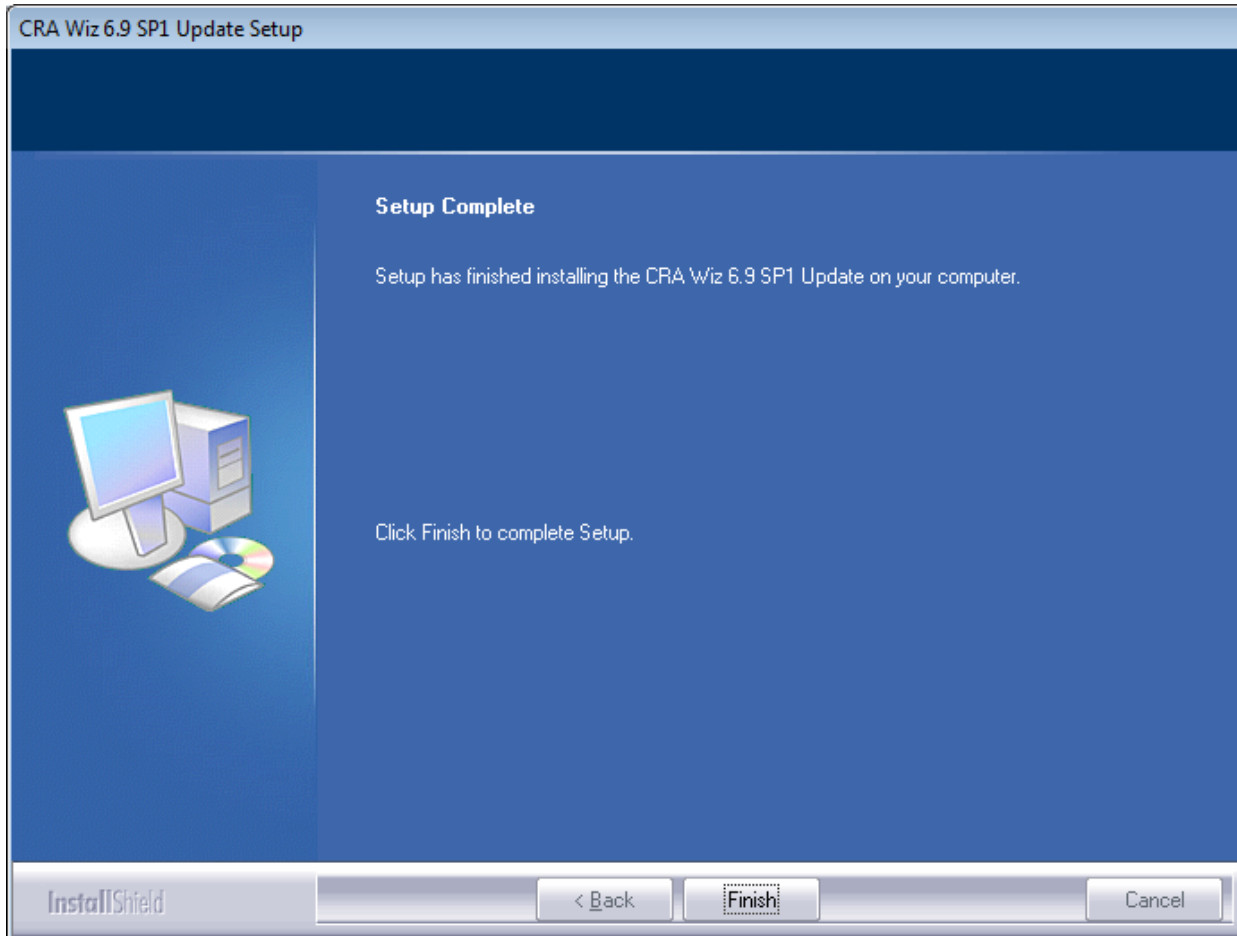The installer displays the **Setup Status** screen.

Setup Status Screen

The Setup Status screen displays a progress bar that reports the progress of the installation:

When the installation is complete, the installer displays the **Setup Complete** screen.

Setup Complete Screen

Click the **Finish** button.

Installation is complete.

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