Wolters Kluwer

Installation Instructions and Release Notes

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Governance, Risk & Compliance

# CRA *Wiz* and Fair Lending *Wiz*: 2020 Projected Demographics

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# 1 Overview

This update provides the latest **Projected Demographic Data** for use in performance context analysis.

## 1.1 Data Source

American Community Survey five-year estimates.

## 1.2 Who should install

Any client licensed for Projected Geo-Demographic Data should install this update. To determine if you are licensed for this data, go to the **System Maintenance** screen and select **License and Access Management**.

## 1.3 Where to install

This dataset should be installed on the SQL Server where CRA *Wiz* and Fair Lending *Wiz* is hosted. No client installation is required.

## 1.4 Prerequisites

**CRA *Wiz* and Fair Lending *Wiz* 7.4 or higher is required to install this update**. To check your CRA *Wiz* and Fair Lending *Wiz* version, go to the program menu bar and select **Help** > **About CRA Wiz**. Build numbers starting with "74" are acceptable.

## 1.5 Required Permissions

This update is installed as a single table on your SQL server, so both Windows read/write permissions and SQL Server table creation permissions are required. Wolters Kluwer recommends that the user running the install have both Windows admin and SQL Server admin login credentials.

## 1.6 Required free space

500 megabytes (MB)

## 1.7 Approximate install time

One (1) minute

## 1.8 Confirming installation

Use the following SQL script to confirm that the data has been successfully installed.

```
SELECT COUNT(*)
FROM [USCensus].[dbo].[PROJECTEDDEMOG20]
```

If the count returned is greater than zero, the data has been installed. The actual count value will vary based on your licensed region(s).

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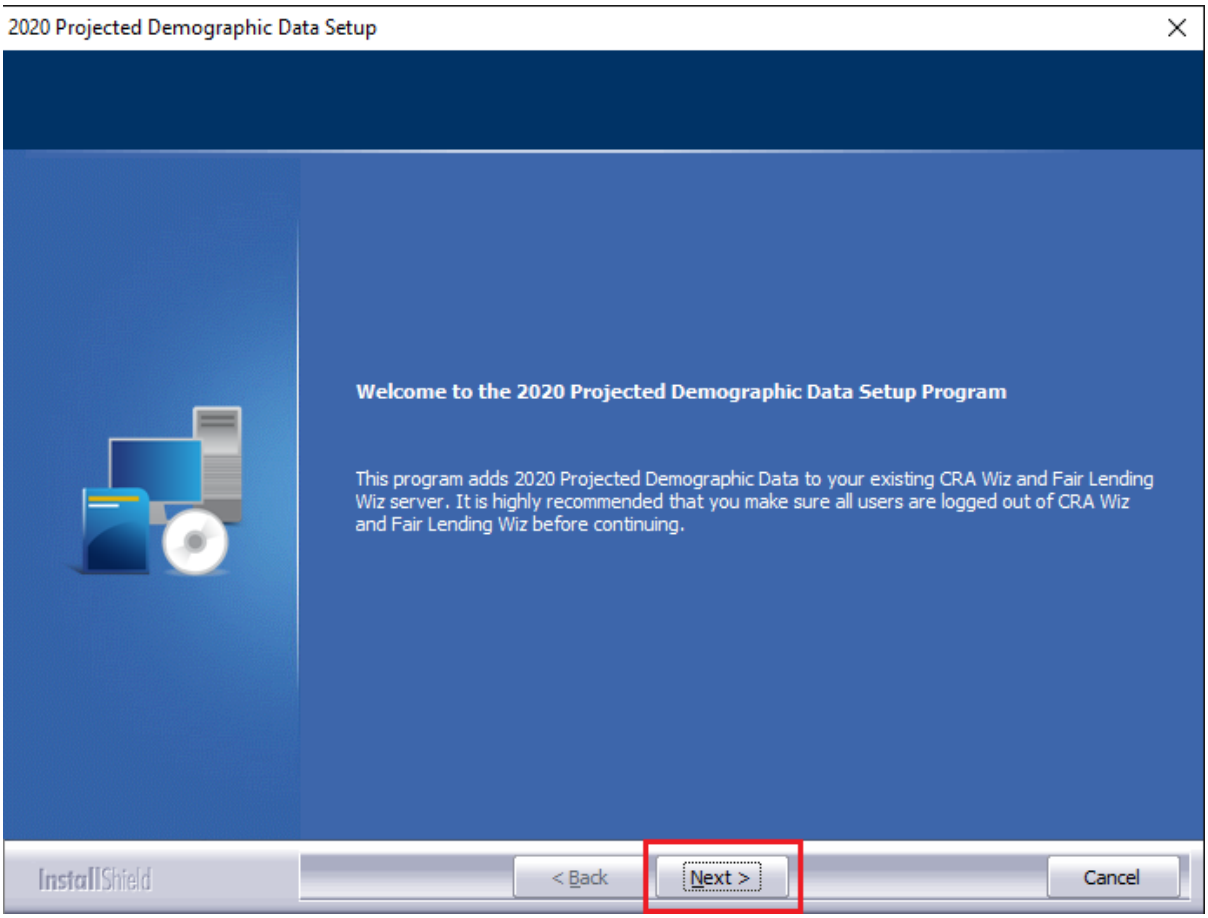
# 2 Installation Instructions

To install **2020 Projected Demographic** data, follow these steps:

1. After downloading the update locally on the SQL Server, locate and double-click the **2020ProjectedDemographicData** installation file.
   The installer displays the **Welcome** screen.
2. Follow the directions for each of the following screens.

## 2.1 Welcome Screen

Click the **Next** button:




The software displays the **Database Server Login** screen.

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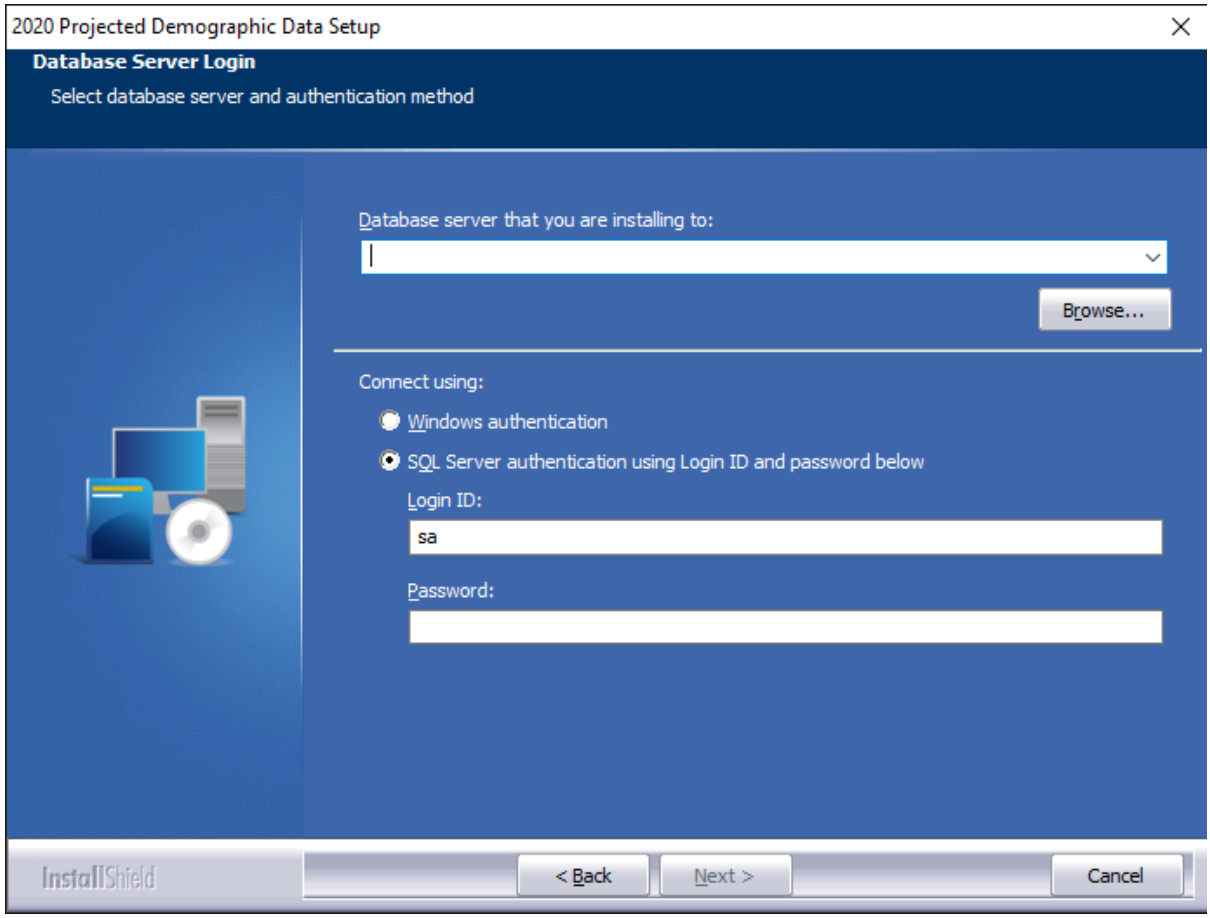
## 2.2 Database Server Login Screen

You use the **Database Server Login** screen to specify the SQL Server to which you are installing to, and also SQL Server login information:




To configure SQL Server options, follow these steps:

1. Do one of the following:
   - In the **Database server that you are installing to** field, enter the **SQL Server name and instance** to which you are installing the data.

     **Example**: SVRBOS01\SQLEXPRESS
   - Click the **Browse** button and in the resultant dialog box, select the SQL Server.

2. Choose one of the following authentication options:
   - Use Windows Authentication
   - Use SQL Server Authentication - If you select this option, you must also enter your SQL Server account **User Name** and **Password** in the **User Name** and **Password** fields.

3. Click the **Next** button.

   The software displays the **Ready to Install** screen.

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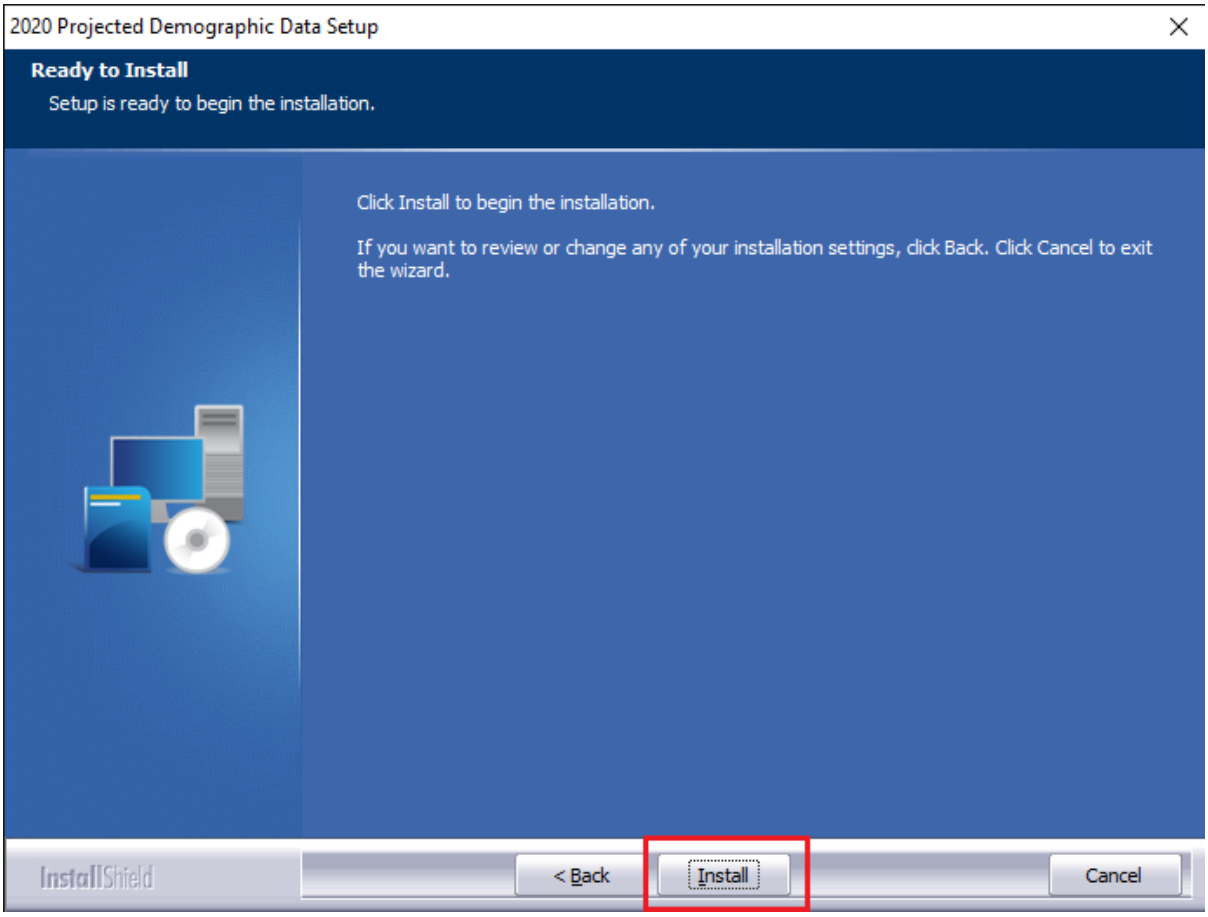
## 2.3 Ready to Install Screen

To begin installing the data, click the **Install** button:




The installer displays the **Setup Status** screen.

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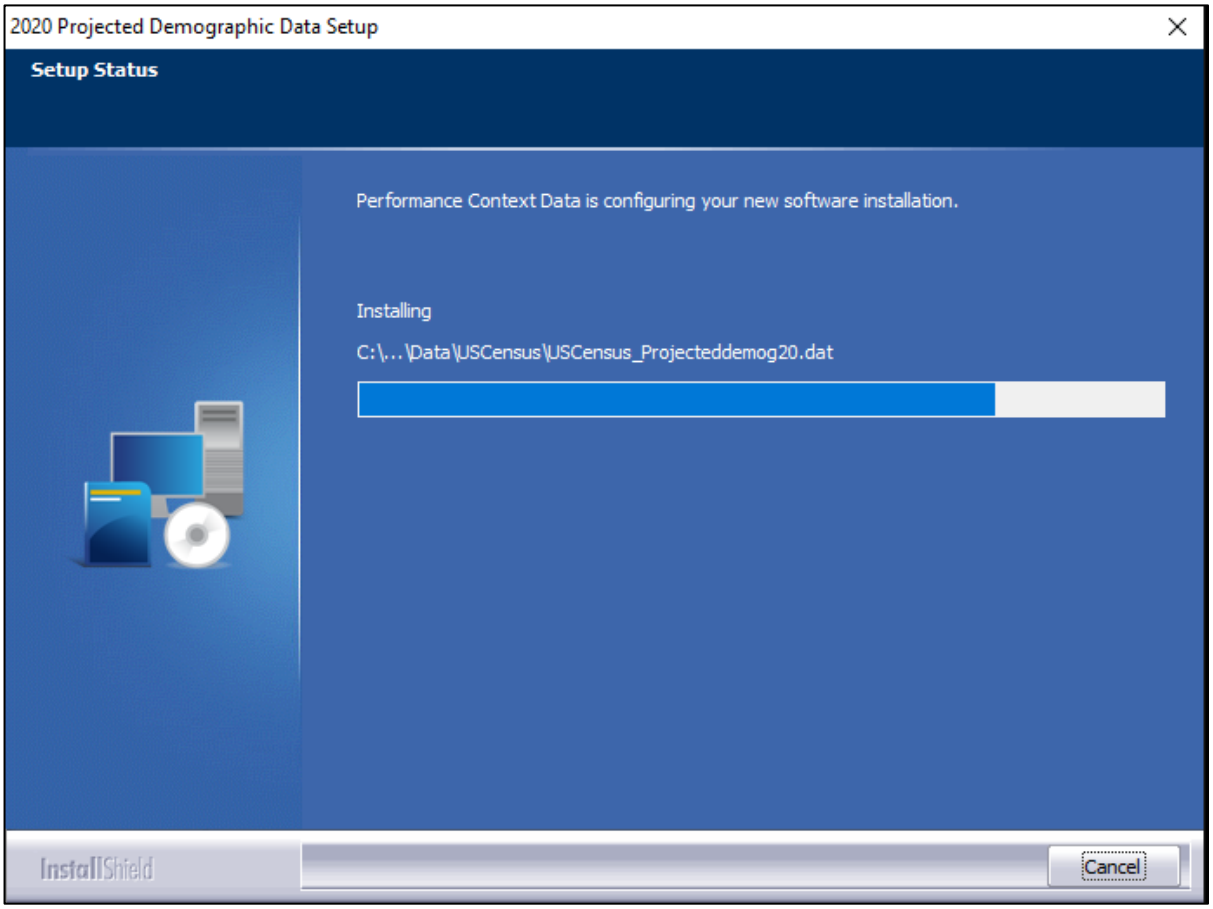
## 2.4 Setup Status Screen

The **Setup Status** screen displays a progress bar that reports the progress of the installation:




When installation is complete, the installer displays the **Setup Complete** screen.

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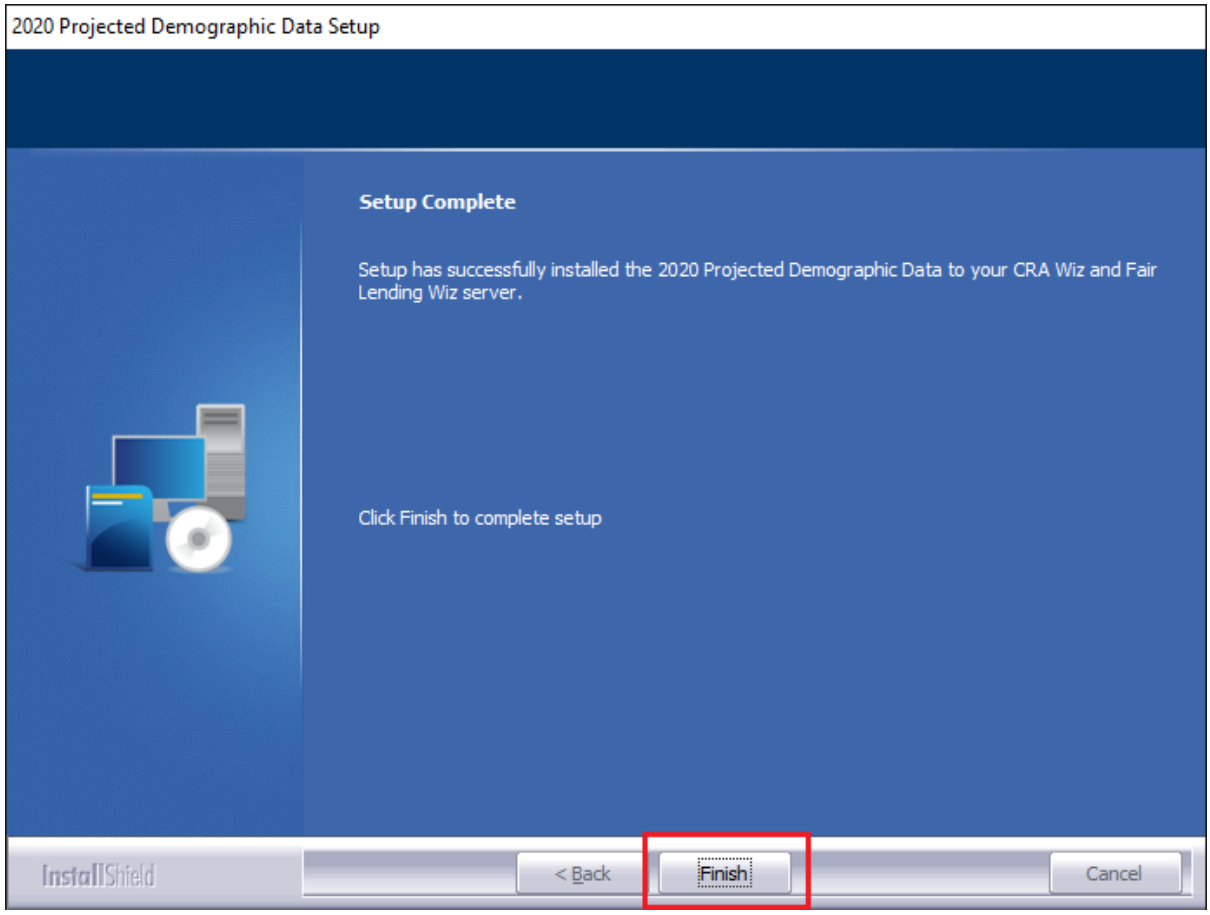
## 2.5 Setup Complete Screen

Click the **Finish** button:




Installation is complete.

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