Wolters Kluwer

Installation Instructions and
Release Notes

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Governance, Risk & Compliance

CRA *Wiz* and Fair Lending *Wiz*:
2019 Projected Demographics

Content

1 Overview

This update provides the latest **Projected Demographic Data** for use in performance context analysis.

1.1 Data Source

American Community Survey five-year estimates.

1.2 Who should install

Any client licensed for Projected Geo-Demographic Data should install this update. To determine if you are licensed for this data, go to the **System Maintenance** screen and select **License and Access Management**.

1.3 Where to install

This dataset should be installed on the SQL Server where CRA *Wiz* and Fair Lending *Wiz* is hosted. No client installation is required.

1.4 Prerequisites

CRA *Wiz* and Fair Lending *Wiz* 7.4 or higher is required to install this update. To check your CRA *Wiz* and Fair Lending *Wiz* version, go to the program menu bar and select **Help** > **About CRA Wiz**. Build numbers starting with "74" are acceptable.

1.5 Required Permissions

This update is installed as a single table on your SQL server, so both Windows read/write permissions and SQL Server table creation permissions are required. Wolters Kluwer recommends that the user running the install have both Windows admin and SQL Server admin login credentials.

1.6 Required free space

Less than 1 GB

1.7 Approximate install time

5 – 10 minutes

1.8 Confirming installation

Use the following SQL script to confirm that the data has been successfully installed.

```
SELECT COUNT(*)
FROM [USCensus].[dbo].[PROJECTEDDEMOG19]
```

If the count returned is greater than zero, the data has been installed. The actual count value will vary based on your licensed region(s).
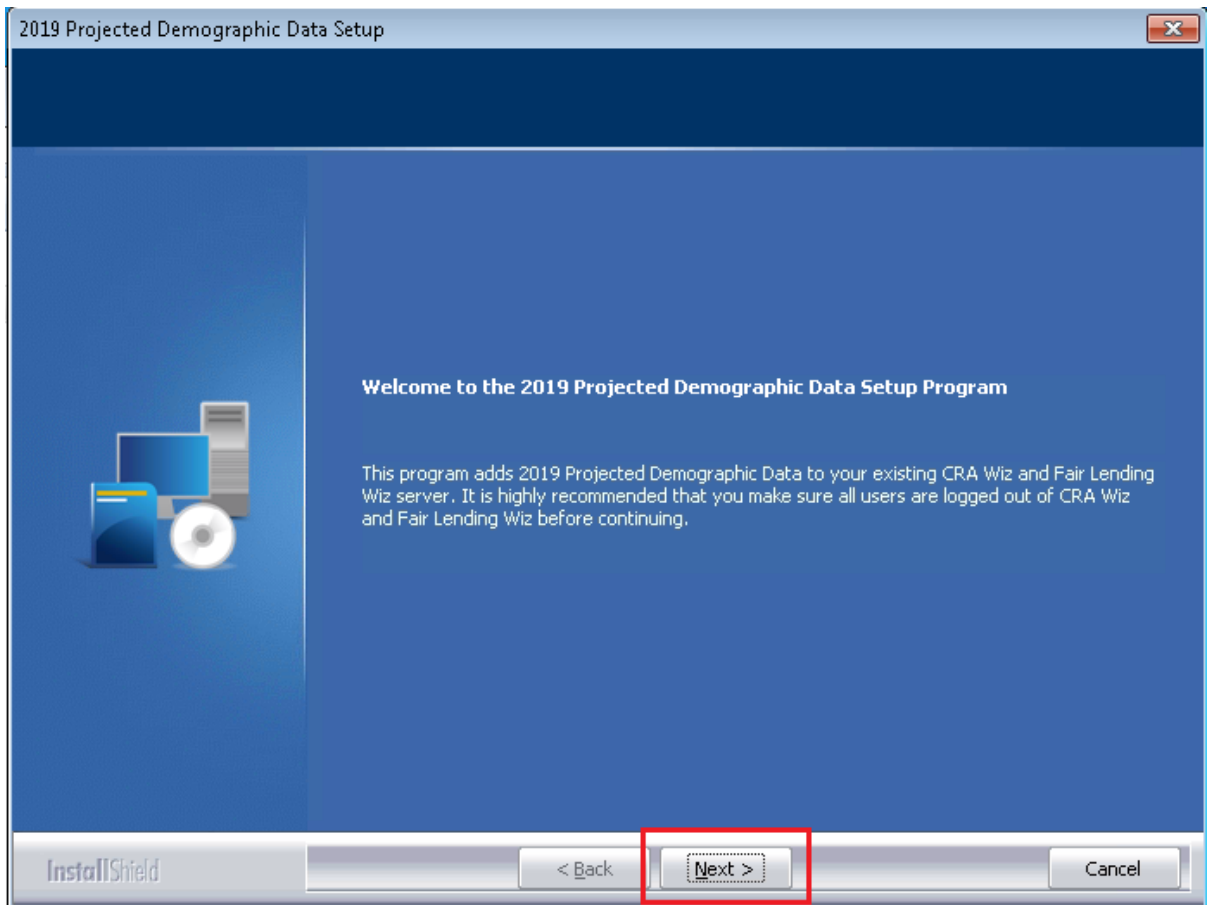
2 Installation Instructions

To install **2019 Projected Demographic** data, follow these steps:

1. After downloading the update locally on the SQL Server, locate and double-click the
    2019ProjectedDemographicData installation file.
    The installer displays the **Welcome** screen.
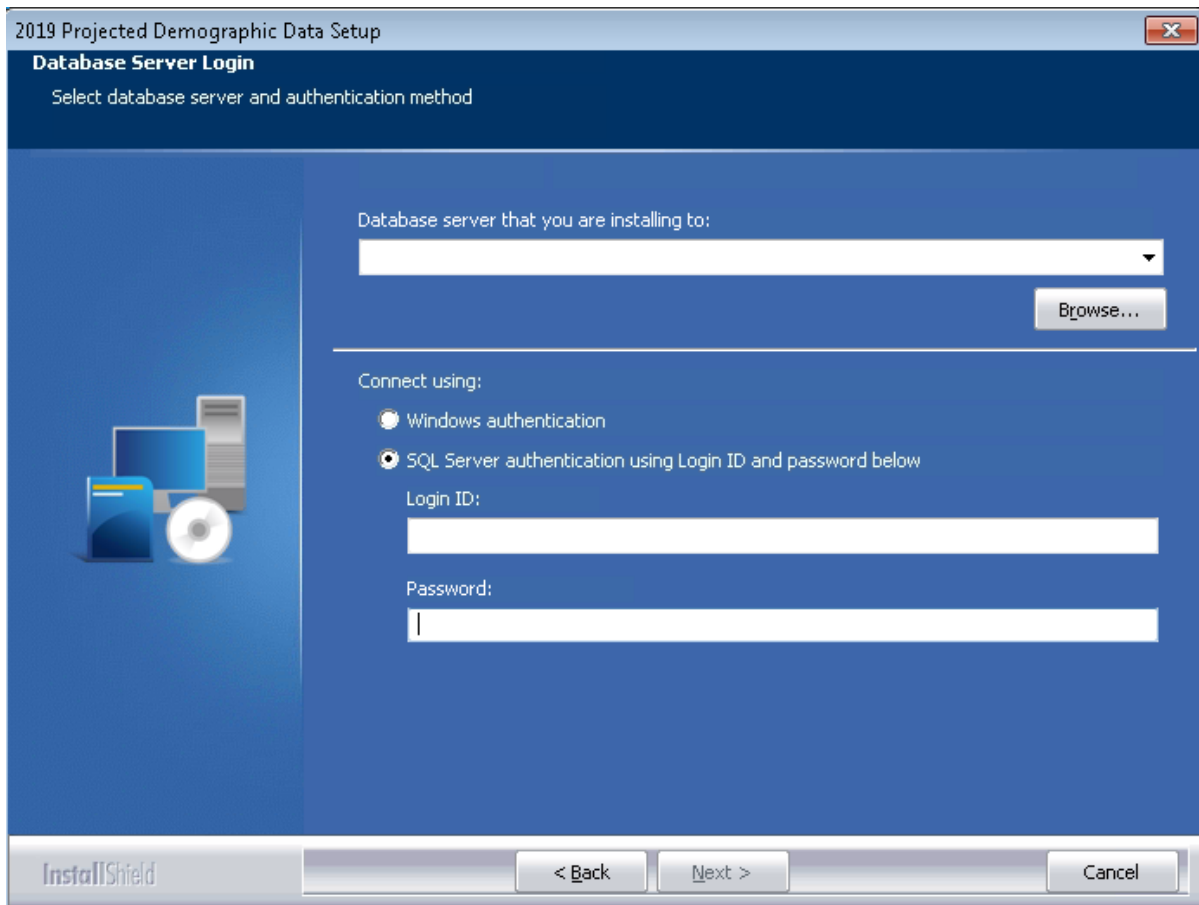2. Follow the directions for each of the following screens.

2.1 Welcome Screen

Click the **Next** button:

The software displays the **Database Server Login** screen.

2.2 Database Server Login Screen

You use the **Database Server Login** screen to specify the SQL Server to which you are installing to, and also SQL Server login information:

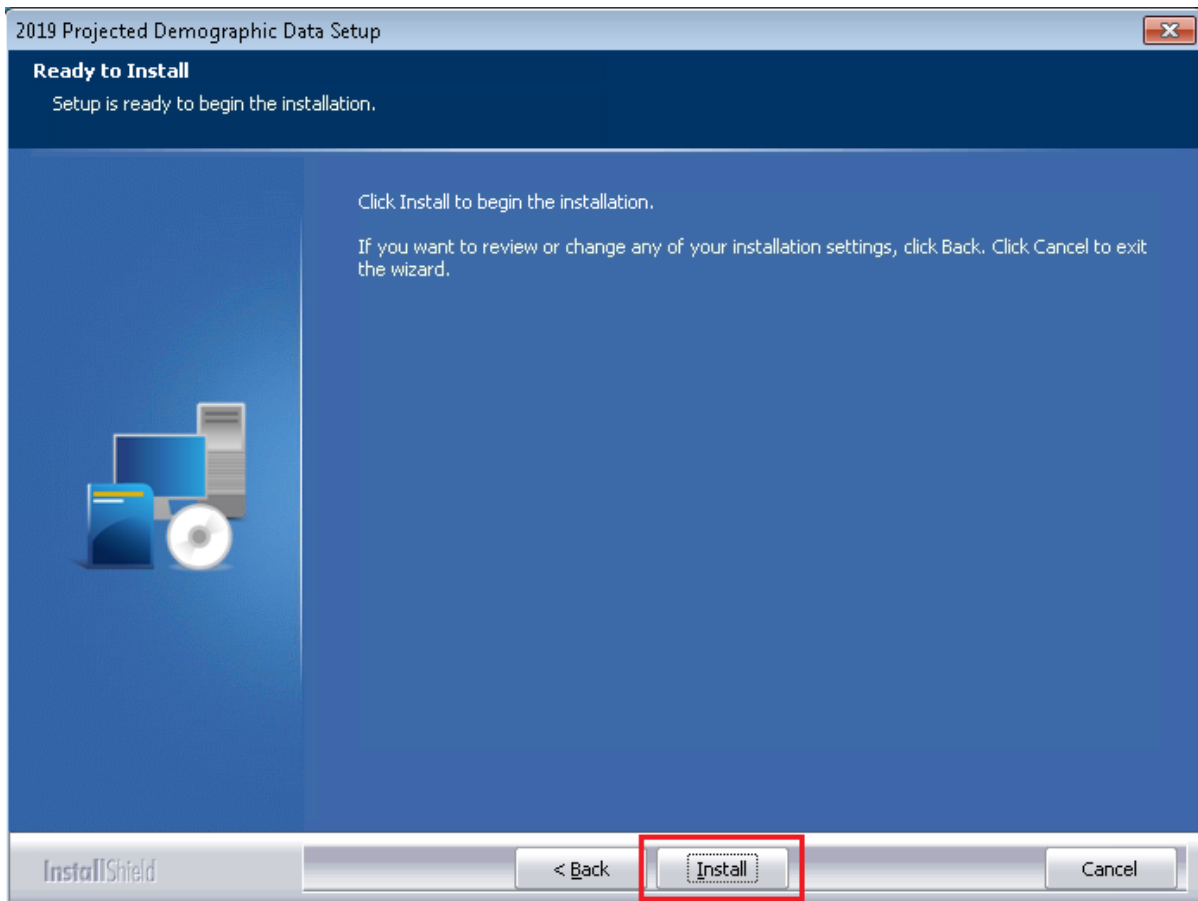To configure SQL Server options, follow these steps:
1. Do one of the following:
   - In the **Database server that you are installing to** field, enter the **SQL Server name and instance** to which you are installing the data.

     Example: SVRBOS01\SQLEXPRESS
   - Click the **Browse** button and in the resultant dialog box, select the SQL Server.

2. Choose one of the following authentication options:
   - Use Windows Authentication
   - Use SQL Server Authentication - If you select this option, you must also enter your SQL Server account **User Name** and **Password** in the **User Name** and **Password** fields.

3. Click the **Next** button.

   The software displays the **Ready to Install** screen.
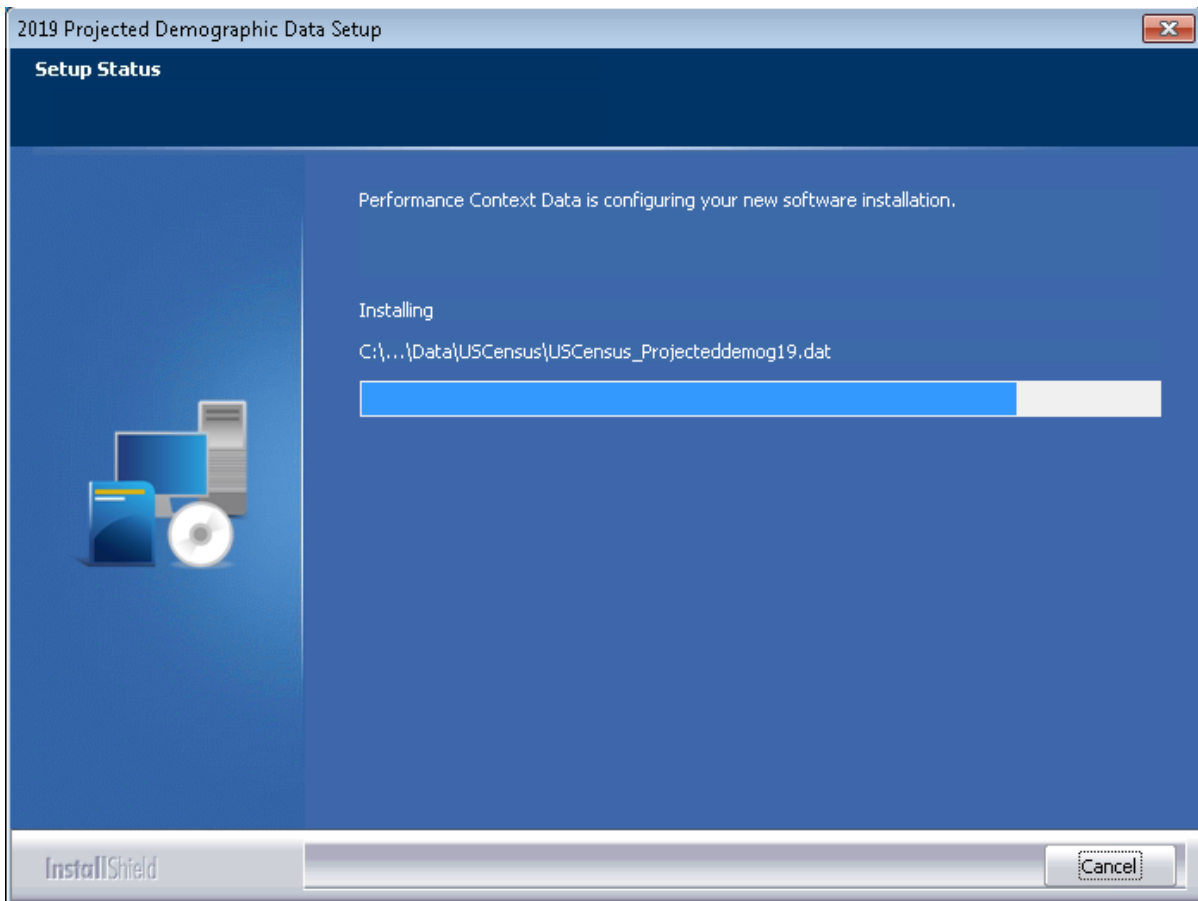
2.3   Ready to Install Screen

To begin installing the data, click the **Install** button:

The installer displays the **Setup Status** screen.
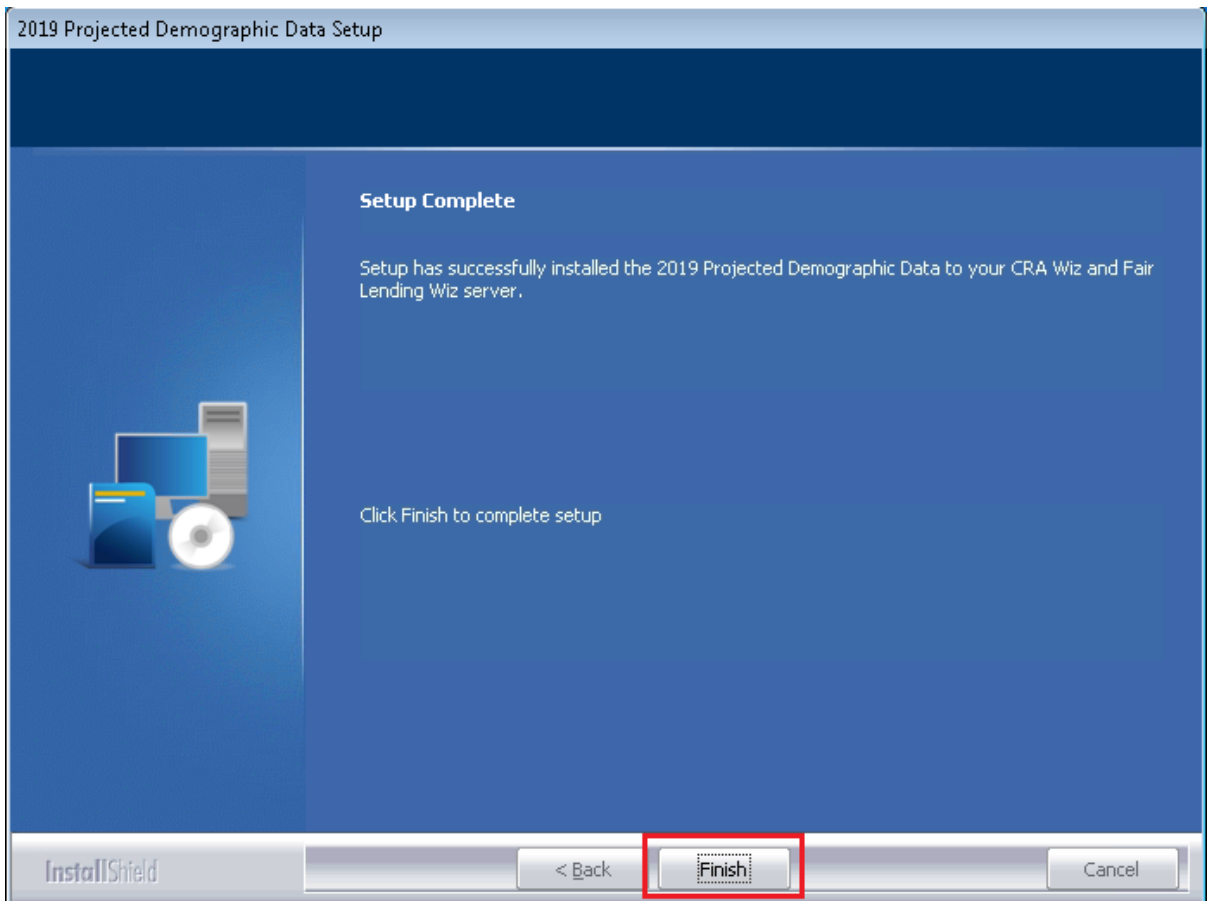
2.4　Setup Status Screen

The **Setup Status** screen displays a progress bar that reports the progress of the installation:

When installation is complete, the installer displays the **Setup Complete** screen.

2.5 Setup Complete Screen

Click the **Finish** button:

Installation is complete.