CRA *Wiz* and Fair Lending *Wiz* 7.1: 2016 Business Demographic Data

Release Notes and Installation Instructions Release Date: August 2016



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Overview

This update provides the latest business demographic data for use in performance context analysis of small business lending.

Data Source

Dunn and Bradstreet

Who Should Install

Any client licensed for Business Demographic Data should install this update. To determine if you are licensed for Business Demographic Data, go to the **System Maintenance** screen and select **License and Access Management**.

Prerequisites

CRA *Wiz* and Fair Lending *Wiz* **7.1** is required to install this update. To check your CRA *Wiz* and Fair Lending *Wiz* version, go to the program menu bar and select **Help** > **About CRA Wiz**. Build numbers starting with "71" are acceptable.

Required permissions

This update is installed as a single table on your SQL server, so both Windows read/write permissions and SQL Server table creation permissions are required. Wolters Kluwer Financial Services recommends that the user running the install have both Windows admin and SQL Server admin login credentials.

Required free space Approximately 1 GB

Approximate install time 5 to 10 minutes



Installation Instructions

To install 2016 Business Demographic Data, follow these steps:

1. After downloading the update, locate and double-click the **2016BusinessDemographicData** installation file.

The installer displays the Welcome screen.

2. Follow the directions for each of the following screens.

Welcome Screen

Click the Next button:



The software displays the SQL Server Login screen.



SQL Server Login Screen

Use this screen to enter the name of the SQL Server and to configure authentication options:

2016 Business Demographic Dat	a Setup	×
Database Server Login Select database server and au	thentication method	
	Database server that you are installing to: Connect using: © Windows authentication © SQL Server authentication using Login ID and password below Login ID: sa Password:	• B <u>r</u> owse
InstallShield	< <u>B</u> ack <u>N</u> ext >	Cancel

Note: The software displays the Database Server Login screen only if the computer on which you are installing the update is running **SQL Server**. If the installer does not detect SQL Server on your computer, the installer displays the <u>Ready to Install the Program</u> screen.

1. In the **Database server that you are installing to:** field, enter the **SQL Server name and instance** to which you are installing the data as shown below:

Example: SVRBOS01\SQLEXPRESS





- 1. Choose one of the following authentication options:
 - Windows Authentication
 - SQL Server Authentication using Login ID and password below If you select this option, you must also enter your SQL Server account Login ID (user name) and Password in the Login ID and Password fields.

Connect using:
Windows authentication
SQL Server authentication using Login ID and password below
Login ID:
sa
Password:

2. Click the Next button:

< <u>B</u> ack	Next >	Cancel

The software displays the **Ready to Install the Program** screen.



Ready to Install Screen

To begin installing the data sets, click the **Install** button:



The installer displays the Setup Status screen.



Setup Status Screen

The Setup Status screen displays a progress bar that reports the progress of the installation:

2016 Business Demographic Dat	ta Setup
Setup Status	
	Performance Context Data is configuring your new software installation.
	Installing C:\Data\USCensus\USCensus_busdemog15.dat
InstallShield	Cancel



Setup Complete Screen

Click the **Finish** button:

Setup Complete Setup has successfully installed the 2016 Business Demographic Data to your CRA Wiz and Fa Lending Wiz server.
Setup Complete Setup has successfully installed the 2016 Business Demographic Data to your CRA Wiz and Fa Lending Wiz server.
Click Finish to complete setup

Installation is complete



Confirming Installation

Once the installation is complete, you can verify the installation by selecting the **Create Areas** option in the CRA *Wiz* and Fair Lending *Wiz* sidebar. You will also need to set Census boundaries to **2010**, located in the **Options** menu bar item. In **Create Areas**, right click on a demographic area and choose **Show Demographics**. Choose **2016** from the dropdown (**1**) and you will see Business Demographics in the lower left corner.

2				Demograp	hic Information (Year	2016)		- 🗆 🗙
Dublish	Year -	Close						
GeoDer Busine	2010 2011 2012 2013		mographics P MSA: All Cour Ethnic Origin	opulation hty: All Tract: Al Count	Year: 2016 % of Population	Hispanic	% of Population	^
Busines	2014		/Alskn	25,907	0.54	2,311	1.25	_
	2015	. 1	tific	54,913	1.15	1,739	0.94	_
 '		Black		1,244,437	26.04	6,874	3.70	_
		White		3,204,402	67.04	70,992	38.25	_
		Other		64,475	1.35	103,686	55.86	
		Hispanic		185,602	3.88			
		Total Pers	sons	4,779,736	100			_
	Minority			1,575,334	32.96			
		Persons C	Over 65	635,217	Unemployed Labor		194,012	
		Persons I	n Grp Quarters	115,816	NonWorking Civilian		1,467,656	_
		Total Fam	nilies	1,240,503	Persons 16 & older		3,781,800	
		Total Hou	seholds	1,821,210				

Once you've selected Business Demographics (**2**), you should see data to the right as shown above. If zeroes are displayed, the install was not completed successfully.

Note: The CRA *Wiz* and Fair Lending *Wiz* build number (as found in Help > About CRA Wiz) is not updated by the 2016 Business Demographic Data installer.



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