

Installation Instructions and Release Notes

April 2022

Governance, Risk & Compliance

CRA *Wiz* and Fair Lending *Wiz*: 2022-Q2 Geocoding Data

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1 Overview

You have now received the **2022-Q2 geocoding dataset**. Each year millions of new addresses and corrections are made to the geocoding data. Using the most up-to date address data will help you to achieve a higher match rate and more-accurate matches.

1.1 Who should install?

All clients that use CRA *Wiz* and Fair Lending *Wiz* as their geocoding provider should install this update.

1.2 Where to install

The update should be installed only on the server. To find the current location of your geocoding data go to **System Maintenance** > **Data and Application Mapping** and check the path next to **Geocoding Data – 2020**. If you do not have access to the application, below is a SQL Query that can be run to determine the current location of the data:

use objectstore
select Location from dbo.elementlocations
where ElementName='Geocoding Data - 2020'

1.3 Prerequisites

CRA Wiz and Fair Lending Wiz 7.5 Service Pack 1 (SP1) is required.

1.4 Required permissions

The geocoding installer uses an executable to write files to a drive of your choice. A Windows administrator account is recommended.

1.5 Required disk free space and install times

For Workstation:

- Minimum space to be installed: 12GB (gigabytes)
- Space consumed by geodata installer: around 11.8 GB
- Time taken to install on workstation: approximately eight (8) minutes

For Server:

- Minimum space to be installed on Server: 12GB
- Space consumed by geodata installer: approximately **11.8 GB**
- Time taken to install on Server: approximately eight (8) minutes

2 Installation Instructions

To install geocoding data, do the following:

1. Using the **2022-Q2 Geocoding Data Install**, run the **Setup.exe.**

The installer displays the **Welcome** screen:

Geocoding Data 2022-Q2 (US wi	th 2020 Census)	×
Geocoding Data 2022-Q2 (US wi	th 2020 Census) Welcome to the Geocoding Data 2022-Q2 Setup Program This program will install Geocoding Data 2022-Q2 on your computer. It is highly recommended that you exit all Windows programs before continuing.	
InstallShield	< Back Cance	el

2. Click the **Next** button.

The installer displays the **Choose Destination Location** screen.

3. In the **Choose Destination Location** screen, do one of the following:

Geocoding Data 2022-Q2 (US with 2	2020 Census)	×
Choose Destination Location Select folder where setup will insta	all files.	
	Install Geocoding Data to: C:\Program Files (x86)\Wolters Kluwer Fi\Geocoding Data - 2020 Change.	
InstallShield	< Back Next > Can	cel

• If you want to accept the default installation location:

C:\Program Files (x86)\Wolters Kluwer Financial Services\Geocoding Data – 2020

...click the **Next** button. The installer displays the **Ready to the Install Program** screen. For procedures, go to **Page 7**.

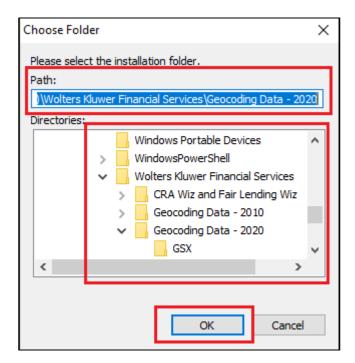
- If you want to select a location to install the data, follow these steps:
 - 3.1. Click the **Change...** button:



The installer displays the Choose Folder dialog box:

Choose Folder	×
Please select the installation folder. Path:)\Wolters Kluwer Financial Services\Geocoding Data - 20 Directories:	20
Windows Portable Devices WindowsPowerShell Wolters Kluwer Financial Services CRA Wiz and Fair Lending Wiz Geocoding Data - 2010 Geocoding Data - 2020 GSX	~
< >	
OK Cancel	

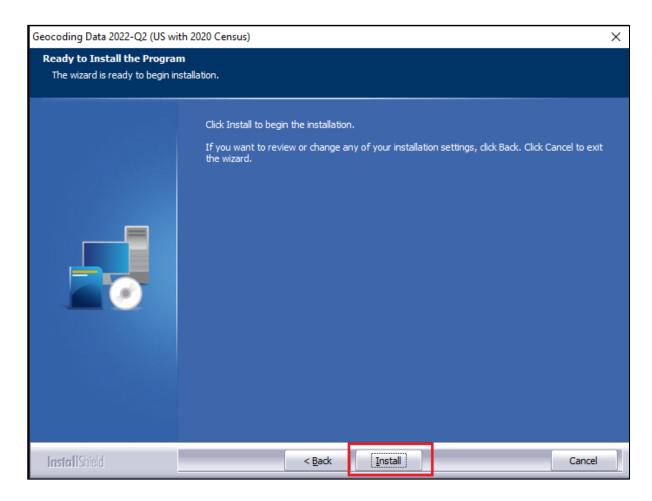
3.2. Use the dialog box controls to select an installation location:



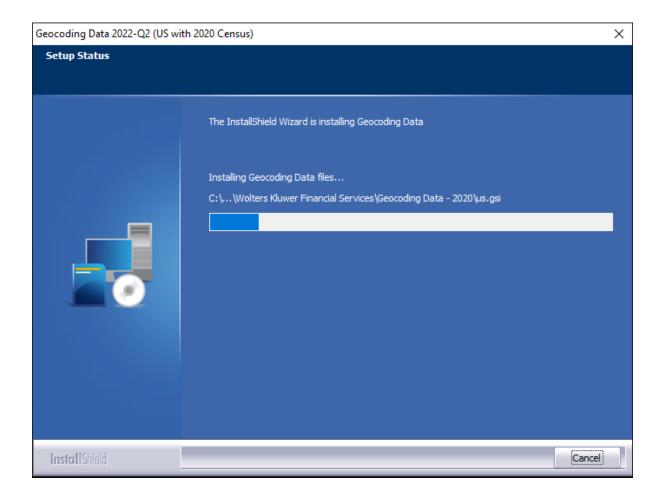
3.3. Click the **OK** button.

The installer closes the Choose Folder dialog box.

3.4. In the Choose Destination Location screen, click the **Next** button. The installer displays the **Ready to Install the Program** screen. 4. In the Ready to Install the Program screen, click the Install button to start the installation:



The installer displays the Setup Status screen:



When installation is complete, the installer displays the **Finish** screen:

Geocoding Data 2022-Q2 (US with 2020 Census)		
	Setup Complete	
	Setup has successfully installed the 2022-Q2 Geocoding Data on your computer.	
	Click Finish to complete setup.	
InstallShield	< Back Finish Cancel	

5. Click the **Finish** button to exit.

3 Note about Geocoding Data Path

If you have installed Geocoding Data in a client/server environment **for the first time**, you need to update the geocoding data path to a **shared folder** (i.e., instead of the drive letter that the installer uses). This path can be updated using the **Data and Application Mapping** section of the CRA *Wiz* and Fair Lending *Wiz* **System Maintenance** screen (as seen below):

Data and Application Mappi	User Management License and Access Management Settings	
Data and Application Mapping Wiz Data and Application Mapping		
CRA Wiz Element	Location	
Geocoding Data - 2020	C:\Program Files (x86)\Wolters Kluwer Financial Services\Geocoding Data - 2020	
Geocoding Data - 2010	C:\Program Files (x86)\Wolters Kluwer Financial Services\Geocoding Data - 2010\2021 Q4	

Important: Please note that if you do not have access to CRA *Wiz* and Fair Lending *Wiz* you can update these paths by modifying the **Geocoding Data – 2010** path in the **dbo.Elementlocations** table located in the **Objectstore** database:

	ElementName	Location	
1	Database File Location on Server	C:\Program Files (x86)\Wolters Kluwer Financial Services\CRA Wiz and Fair Lending Wiz\Data\	
2	Geocoding Data - 2010	C:\Program Files (x86)\Wolters Kluwer Financial Services\Geocoding Data - 2010\2021 Q4	
3	Geocoding Data - 2020	C:\Program Files (x86)\Wolters Kluwer Financial Services\Geocoding Data - 2020	

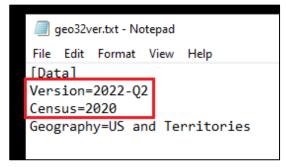
4 Confirming Installation

In CRA Wiz and Fair Lending Wiz, do the following:

- 1. Go to Main > System Maintenance.
- 2. Note the path listed next to the **Geocoding Data 2020** entry.

In **Windows**, do the following:

- 1. Launch Windows Explorer.
- 2. Use Windows Explorer to navigate to the path you noted in **Step 2** above.
- 3. Open the geo32ver.txt file in a text editor (such as Notepad). You should see the version below:



If you do not see this version information, either the install did not complete successfully or the path in System Maintenance is incorrect.

5 Testing Addresses

The addresses below can be used to test that your geocoding data has been updated. Each address will receive an exact parcel (B1) match with the latest geocoding data:

487 E MOUNTAIN VIEW LODGE DR JEFFERSON NC 28640

103 ENGLE DRIVE RICHMOND KY 40475

1340 PLAINVIEW RD HEMPHILL TX 75948

6015 WINKER LN PRIOR LAKE MN 55372

1873 A HEIDEGGER RD RICE WA 99167

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