

Installation Instructions and Release Notes

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Governance, Risk & Compliance

CRA *Wiz* and Fair Lending *Wiz*: 2021-Q4 Geocoding Data

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1 Overview

You have now received the **2021-Q4 geocoding dataset**. Each year millions of new addresses and corrections are made to the geocoding data. Using the most up-to date address data will help you to achieve a higher match rate and more-accurate matches.

1.1 Who should install?

All clients that use CRA *Wiz* and Fair Lending *Wiz* as their geocoding provider should install this update.

1.2 Where to install

The update should be installed only on the server. To find the current location of your geocoding data go to **System Maintenance** > **Data and Application Mapping** and check the path next to **Geocoding Data – 2010**. If you do not have access to the application, below is a SQL Query that can be run to determine the current location of the data:

use objectstore select Location from dbo.elementlocations where ElementName='Geocoding Data - 2010'

1.3 Prerequisites

CRA Wiz and Fair Lending Wiz 7.5 is recommended.

1.4 Required permissions

The geocoding installer uses an executable to write files to a drive of your choice. A Windows administrator account is recommended.

1.5 Required disk free space and install times

Region	Server	Workstation	Time (Approx)
Full US	11GB	11GB	7 min
CE	4.5 GB	5.4 GB	3 Min
MW	5 GB	4.1 GB	2 min
NE	4.6 GB	5.4 GB	3 min
SE	5.1 GB	4.5 GB	3 min
SW	5.3 GB	4.5 GB	3 Min
WE	4.7 GB	5.1 GB	3 Min

2 Installation Instructions

To install geocoding data, do the following:

1. Using the **2021-Q4 Geocoding Data Install**, run the **Setup.exe.**

The installer displays the **Welcome** screen:

Geocoding Data 2021-Q4 (US wit	th 2010 Census)	×
	Welcome to the Geocoding Data 2021-Q4 Setup Program This program will install Geocoding Data 2021-Q4 on your computer. It is highly recomme that you exit all Windows programs before continuing.	ended
InstallShield	< Back	Cancel

2. Click the **Next** button.

The installer displays the **Choose Destination Location** screen.

3. In the **Choose Destination Location** screen, do one of the following:

Geocoding Data 2021-Q4 (US with 2010 Census)		
Choose Destination Location Select folder where setup will install files.		
	Install Geocoding Data to: C:\Program Files (x86)\Wolters Kluwer Fi\Geocoding Data - 2010	<u>C</u> hange
Install Shield	< <u>B</u> ack	Cancel

• If you want to accept the default installation location:

C:\Program Files (x86)\Wolters Kluwer Financial Services\Geocoding Data – 2010

...click the **Next** button. The installer displays the **Ready to the Install Program** screen. For procedures, go to **Page 7**.

- If you want to select a location to install the data, follow these steps:
 - 3.1. Click the **Change...** button:



The installer displays the **Choose Folder** dialog box:

Choose Folder 🛛 🗙
Please select the installation folder.
Path:
C:\Program Files (x86)\Wolters Kluwer Financial Services\G
Directories:
🖃 퉲 Program Files (x86) 📃 🔺
🕀 🌗 Common Files
🕀 🕕 FileZilla FTP Client 📃
🕀 🌗 Internet Explorer
🕀 🌗 Microsoft Analysis Services
🕀 📕 Microsoft Office
🖃 🔛 Microsoft SDKs 📃 🗾

3.2. Use the dialog box controls to select an installation location:

Cho	ose Folder 🛛 🔀			
Ple	ase select the installation folder.			
Pa	th:			
E	E:\Geocoding Data - 2010			
- _{Dir}	ectories.			
Г	🕀 🌗 Wiz Enterprise			
	🕀 🌗 WizGeocoder_MarketWiz_2010Census			
	🕀 🌗 WizGeocoder_SunTrust_2010Census			
	🖃 👝 GeoData (E:)			
	🕀 🎽 Geocoding Data - 2010			
	E 🔐 CD Drive (F:)			
	BackUpsDeploy (G;)			
	OK Cancel			

3.3. Click the **OK** button.

The installer closes the Choose Folder dialog box.

3.4. In the Choose Destination Location screen, click the **Next** button. The installer displays the **Ready to Install the Program** screen. 4. In the **Ready to Install the Program** screen, click the **Install** button to start the installation:



The installer displays the **Setup Status** screen:

Geocoding Data 2021-Q4 (US with 2010 Census)		×
Setup Status		
	The InstallShield Wizard is installing Geocoding Data	
	Installing Geocoding Data files	
	C:\\Wolters Kluwer Financial Services\Geocoding Data - 2010\us.gsi	
InstallShield		Cancel

When installation is complete, the installer displays the **Finish** screen:

Geocoding Data 2021-Q4 (US wit	h 2010 Census)
	Setup Complete
	Setup has successfully installed the 2021-Q4 Geocoding Data on your computer.
	Click Finish to complete setup.
InstallShield	< Back Finish Cancel

5. Click the **Finish** button to exit.

3 Note about Geocoding Data Path

If you have installed Geocoding Data in a client/server environment **for the first time**, you need to update the geocoding data path to a **shared folder** (i.e., instead of the drive letter that the installer uses). This path can be updated using the **Data and Application Mapping** section of the CRA *Wiz* and Fair Lending *Wiz* **System Maintenance** screen (as seen below).

Before:

User Management	License and Access Management				
Data and Application Mapping					
ng					
Location					
	_				
E:\Geocoding Data - 2010					
	User Management On Mapping Ig Location E:\Geocoding Data - 2010				

After:

a and Application Mappin	Ig User Management	License and Access Management			
Data and Application Mapping					
Wiz Data and Application Map	ping				
Wiz Data and Application Map CRA Wiz Element	ping Location				
Wiz Data and Application Map CRA Wiz Element Geocoding Data - 2000	Location				

Important: Please note that if you do not have access to CRA *Wiz* and Fair Lending *Wiz* you can update these paths by modifying the **Geocoding Data – 2010** path in the **dbo.Elementlocations** table located in the **Objectstore** database:

MA10WS507871\SementLocati	ions
ElementName	Location
Database File Location on Server	C:\Program Files\Wolters Kluwer Financial Services\CRA Wiz and Fair Lending Wiz\Data
Geocoding Data - 2000	
Geocoding Data - 2010	E:\Geocoding Data - 2010

4 Confirming Installation

In CRA Wiz and Fair Lending Wiz, do the following:

- 1. Go to Main > System Maintenance.
- 2. Note the path listed next to the **Geocoding Data 2010** entry.

In **Windows**, do the following:

- 1. Launch Windows Explorer.
- 2. Use Windows Explorer to navigate to the path you noted in **Step 2** above.
- 3. Open the geo32ver.txt file in a text editor (such as Notepad). You should see the version below:

问 geo32ver.txt - Notepad				
File Edit Format View Help				
[Data]				
Version=2021-Q4				
Census=2010				
Geography=US and Territories				

If you do not see this version information, either the install did not complete successfully or the path in System Maintenance is incorrect.

5 Testing Addresses

The addresses below can be used to test that your geocoding data has been updated. Each address will receive an exact parcel match with the latest geocoding data:

US

2255 N CO RD 2420 E WESTFIELD IL 62474

1647 WOODS DR FREMONT NE 68025

160 WILLOWDALE DR Frederick MD 21702

25 SAM HOUSTON AVE LA WARD TX 77970

94 FAY CANYON ROAD SEDONA AZ 86336

Central 21W 36TH ST

COVINGTON KY 41015

3300 S ALBRIGHT ROAD KOKOMO IN 46902

2255 N CO RD 2420 E WESTFIELD IL 62474

149 TUTTLE PARK DR SHERWOOD MI 49089

Midwest

12916 E BEND RD JEFFERSON CITY MO 65101

571 E 2200 RD Eudora KS 66025

204 N MAIN ST GWINNER ND 58040

1647 WOODS DR FREMONT NE 68025

Northeast

905 ALBANY AVE STUYVESANT FALLS NY 12174

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103 MARTIN LUTHER KING AVE EGG HARBOR TOWNSHIP NJ 08234

75 HAYNESVILLE AVE CONWAY NH 03818

160 WILLOWDALE DR Frederick MD 21702

Southeast

118 CECILE DRIVE VERONA MS 38879

510 FAIRWOOD LAKES DR MYRTLE BEACH SC 29588

25103 SW ALBERTI WAY PORT SAINT LUCIE FL 34986

4910 TRAYNOR RD CHARLOTTE NC 28216

Southwest

603 SAMPSON ST MENA AR 71953

30778 N 2850 Rd Okarche OK 73762

25 SAM HOUSTON AVE LA WARD TX 77970

8710 MORRIS WOODS DR MISSOURI CITY TX 77459

West

375 E 600 N DUCHESNE UT 84021

94 FAY CANYON ROAD SEDONA AZ 86336

2084 FORBES CT PLUMAS LAKE CA 95961

177 ROCKY POINT RD WESTON WY 82731

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Wolters Kluwer 230 3rd Ave. Waltham, MA 02453 800.261.3111

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