

Installation Instructions and Release Notes

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Governance, Risk & Compliance

CRA *Wiz* and Fair Lending *Wiz*: 2021-Q1 Geocoding Data

Content

1	Overview	3
1.1	Who should install?	3
1.2	Where to install	3
1.3	Prerequisites	3
1.4	Required permissions	3
1.5	Required disk free space	3
1.6	Approximate install time	3
2	Installation Instructions	4
3	Note about Geocoding Data Path	10
4	Confirming Installation	11
5	Testing Addresses	12

1 Overview

You have now received the **2021-Q1 geocoding dataset**. Each year millions of new addresses and corrections are made to the geocoding data. Using the most up-to date address data will help you to achieve a higher match rate and more-accurate matches.

1.1 Who should install?

All clients that use CRA *Wiz* and Fair Lending *Wiz* as their geocoding provider should install this update.

1.2 Where to install

The update should be installed only on the server. To find the current location of your geocoding data go to **System Maintenance** > **Data and Application Mapping** and check the path next to **Geocoding Data – 2010**. If you do not have access to the application, below is a SQL Query that can be run to determine the current location of the data:

use objectstore select Location from dbo.elementlocations where ElementName='Geocoding Data - 2010'

1.3 Prerequisites

CRA Wiz and Fair Lending Wiz 7.5 recommended.

1.4 Required permissions

The geocoding installer uses an executable to write files to a drive of your choice. A Windows administrator account is recommended.

1.5 Required disk free space

Full US: 11GB Central: 4.5GB Midwest: 4.0GB Northeast: 4.5GB Southwest: 4.5GB Southeast: 5.0GB Western: 5.0GB

1.6 Approximate install time

Full US: approximately 15 minutes. Regions: 2.5 minutes per region.

2 Installation Instructions

To install geocoding data, do the following:

1. Using the **2021-Q1 Geocoding Data Install**, run the **Setup.exe.**

The installer displays the **Welcome** screen:

Geocoding Data 2021-Q1 (US wi	ith 2010 Census)	×
Geocoding Data 2021-Q1 (US wi	Welcome to the Geocoding Data 2021-Q1 Setup Program This program will install Geocoding Data 2021-Q1 on your computer. It is highly recommend that you exit all Windows programs before continuing.	ded
InstallShield	< Back (Next >) Ca	ncel

2. Click the **Next** button.

The installer displays the **Choose Destination Location** screen.

3. In the **Choose Destination Location** screen, do one of the following:

Geocoding Data 2021-Q1 (US with 2010	Census)	×
Choose Destination Location Select folder where setup will install fil	25.	
	Install Geocoding Data to: C: \Program Files (x86) \Wolters Kluwer Fi \Geocoding Data - 2010 Change	
InstallShield	< Back Next > Ca	ncel

• If you want to accept the default installation location:

C:\Program Files (x86)\Wolters Kluwer Financial Services\Geocoding Data – 2010

...click the **Next** button. The installer displays the **Ready to the Install Program** screen. For procedures, go to **Page 7**.

• If you want to select a location to install the data, follow these steps:





The installer displays the **Choose Folder** dialog box:

Choose Folder 🛛 🗙
Please select the installation folder.
Path:
C:\Program Files (x86)\Wolters Kluwer Financial Services\G
Directories:
🖃 🍌 Program Files (x86) 📃 🔺
🕀 🌗 Common Files
🕀 🕕 FileZilla FTP Client 🔤
🕀 🌗 Internet Explorer
🕀 📙 Microsoft Analysis Services
🕀 📙 Microsoft Office
🖃 🏪 Microsoft SDKs 📃 🗾
OK Cancel

3.2. Use the dialog box controls to select an installation location:

Cho	ose Folder 🛛 🗙
Ple	ase select the installation folder.
Pa	th:
E	:\Geocoding Data - 2010
Ðir	ectories.
	🕀 📙 Wiz Enterprise
	🕀 퉬 WizGeocoder_MarketWiz_2010Census
	⊕ WizGeocoder_SunTrust_2010Census
	🕀 👝 Temporary Storage (D:)
	🖃 👝 GeoData (E:)
	🕀 🎼 Geocoding Data - 2010
	🕀 🛃 CD Drive (F:)
	🗐 🦳 BackUpsDeplov (G:)
	OK Cancel

3.3. Click the **OK** button.

The installer closes the Choose Folder dialog box.

3.4. In the Choose Destination Location screen, click the **Next** button. The installer displays the **Ready to Install the Program** screen. 4. In the **Ready to Install the Program** screen, click the **Install** button to start the installation:



The installer displays the Setup Status screen:



When installation is complete, the installer displays the **Finish** screen:

Geocoding Data 2021-Q1 (US wi	th 2010 Census)
	Setup Complete
	Setup has successfully installed the 2021-Q1 Geocoding Data on your computer.
	Click Finish to complete setup.
InstallShield	< Back Finish Cancel

5. Click the **Finish** button to exit.

3 Note about Geocoding Data Path

If you have installed Geocoding Data in a client/server environment **for the first time**, you need to update the geocoding data path to a **shared folder** (i.e., instead of the drive letter that the installer uses). This path can be updated using the **Data and Application Mapping** section of the CRA *Wiz* and Fair Lending *Wiz* **System Maintenance** screen (as seen below).

Before:

User Management	License and Access Management	
Data and Application Mapping		
ng		
Location		
E:\Geocoding Data - 2010		
	User Management User Management User Management User Management E:\Geocoding Data - 2010	

After:

a and Application Mappir	Ig User Management	License and Access Management
Data and Application Mapping		
Wiz Data and Application Map	ping	
Wiz Data and Application Map CRA Wiz Element	ping Location	
Wiz Data and Application Map CRA Wiz Element Geocoding Data - 2000	Location	

Important: Please note that if you do not have access to CRA *Wiz* and Fair Lending *Wiz* you can update these paths by modifying the **Geocoding Data – 2010** path in the **dbo.Elementlocations** table located in the **Objectstore** database:

MA10WS507871\SementLocation	ns
ElementName	Location
Database File Location on Server	C:\Program Files\Wolters Kluwer Financial Services\CRA Wiz and Fair Lending Wiz\Data
Geocoding Data - 2000	
Geocoding Data - 2010	E:\Geocoding Data - 2010

4 Confirming Installation

In CRA Wiz and Fair Lending Wiz, do the following:

- 1. Go to Main > System Maintenance.
- 2. Note the path listed next to the **Geocoding Data 2010** entry.

In **Windows**, do the following:

- 1. Launch Windows Explorer.
- 2. Use Windows Explorer to navigate to the path you noted in **Step 2** above.
- 3. Open the geo32ver.txt file in a text editor (such as Notepad). You should see the version below:



If you do not see this version information, either the install did not complete successfully or the path in System Maintenance is incorrect.

5 Testing Addresses

The addresses below can be used to test that your geocoding data has been updated. Each address will receive an exact parcel match with the latest geocoding data:

US

8165 CRIBBINS ROAD CROSWELL MI 48422 273 OWENS ST NE LUDOWICI GA 31316 86 BALSA LN BERKELEY SPGS WV 25411 2613 CANNON CT GLENN HEIGHTS TX 75154 125 BOYETTE POND ROAD PIKEVILLE NC 27863

Central

8165 CRIBBINS ROAD CROSWELL, MI 48422 219N MAIN ST RIVERTON, IL 62561 311 N MAIN ST SEVEN MILE, OH 45062 5150 ATKINS RD VASSAR, MI 48768 125 MEADOW LANE CIRCLE UNIT 11 ROCHESTER HILLS, MI 48307

Midwest

1012 MADISON 320 MARQUAND MO 63655 1002 APPLE AVE BELLE MO 65013 308 S COX SUBLETTE KS 67877 18673 US HIGHWAY 54 WHEATLAND MO 65779 1664 FOREST LN OWENSVILLE MO 65066

Northeast

164 RESSIQUE RD STORMVILLE NY 12582 6 ELM ST DERBY CT 06418 2363 SUMNEYTOWN PIKE GREEN LANE PA 18054 11200 ST LUKE DRIVE WHITE PLAINS MD 20695 21 KENDALL ANNEX RD FAIRFIELD ME 04937

Southeast

177 CASHTOWN ROAD ARAGON GA 30104 7913 ANGEL COURT NORTH CHARLESTON SC 29420 7258 PARKERSBURG RD SANDYVILLE WV 25275 9248 MONTEVALLO ROAD CENTREVILLE AL 35042 916 4TH STREET WAVERLY FL 33877

Southwest

13990 FM 2660 TRENT TX 79561 4643 MORGAN LANE LAKE CHARLES LA 70607 18901 COURTNEY LN NEWALLA OK 74857 166 CLARK EL DORADO AR 71730 9145 LONE CYPRESS DR FORNEY TX 75126 © 2021 Wolters Kluwer

West

11825 SILVER ROCK RD PHELAN CA 92371 8501 US Hwy 285 CENTER CO 81125 31724 N. 168TH ST. SCOTTSDALE AZ 85262 45168 TOM BLALOCK ST. UNIT 101 FREMONT CA 94539 350 W MARYLAND AVE PHOENIX AZ 85013

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Wolters Kluwer 230 3rd Ave. Waltham, MA 02453 800.261.3111

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