

Installation Instructions and  
Release Notes

December 2023

Governance, Risk & Compliance

# CRA *Wiz* and Fair Lending *Wiz*:

2020 Census Update-Island and US Territories

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# 1 Overview

On July 20<sup>th</sup> 2023, the FFIEC posted the **2023 Island Areas Census Demographic data** for American Samoa, the Commonwealth of the Northern Mariana Islands, Guam, and the Virgin Islands. This update allows users to run Census Demographic Island data for years 2022, 2023, and 2024. Tract Income Category, Percent Median and Population will be updated with this release.

## 1.1 Who should install?

This install is optional, only install if you are licensed for Island data and need the functionality listed.

## 1.2 Where to install

The update should be installed on the CRA *Wiz* and Fair Lending *Wiz Server*.

**Note:** There is **no** client update component to this release.

## 1.3 Prerequisites

- CRA *Wiz* and Fair Lending *Wiz* 7.7
- MSOLEDB 18

## 1.4 Required permissions

The installer uses an executable to write files to a drive of your choice. A Windows administrator account is recommended.

## 1.5 Required disk free space and install times

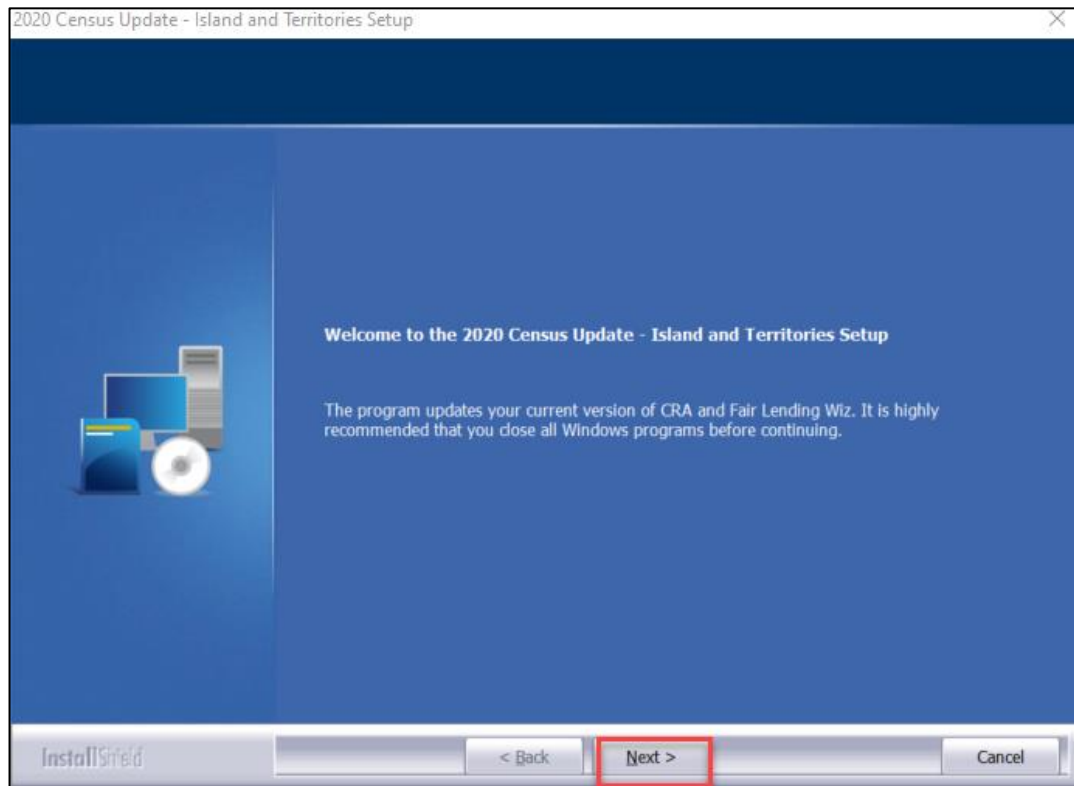
- **Minimum space: 3.31 GB**
- **Installation time: 8-10 mins**
- **Space: 1.2 GB**

## 2 Installation Instructions

To install the **2020 Census Update- Island and Territories**, do the following:

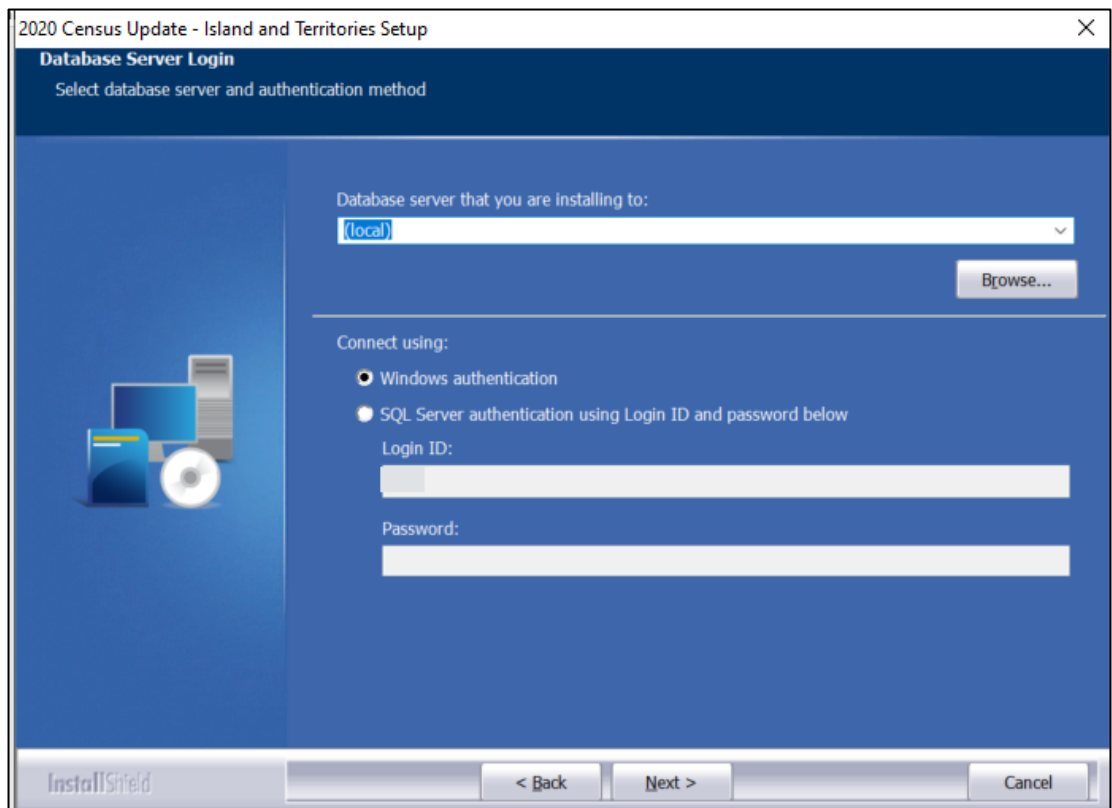
1. Run the **2020 Census Update - Island and US Territory.exe**.

The installer displays the **Welcome** screen:



2. Click the **Next** button.

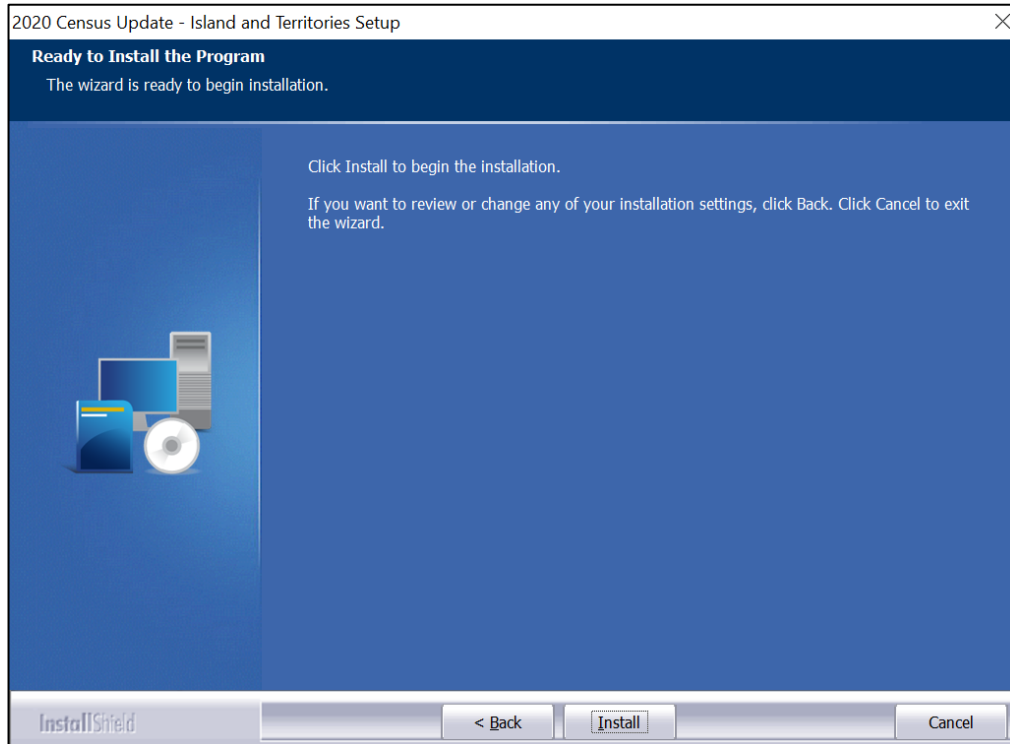
The installer displays the **Database Server Login** screen:



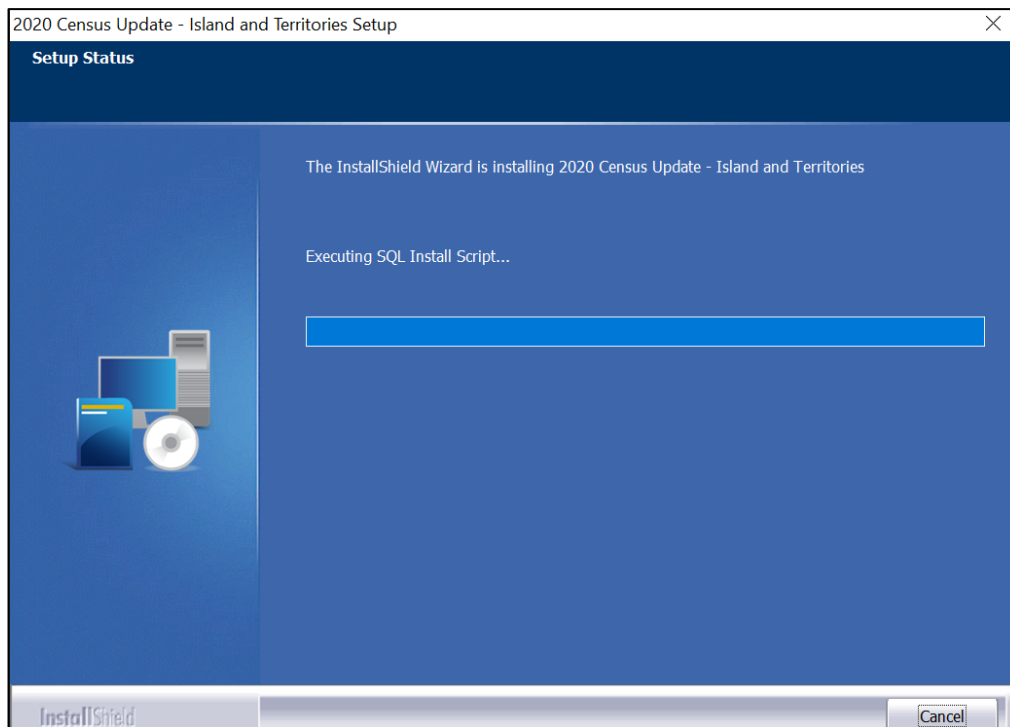
3. Do one of the following:
  - In the **Database server that you are installing to** field, enter the **SQL Server name and instance** to which you are installing the data.  
  
**Example:** SVRBOS01\SQLEXPRESS
  - Click the **Browse** button and in the resultant dialog box, select the SQL Server.
4. Choose one of the following authentication options:
  - Use Windows Authentication
  - Use SQL Server Authentication - If you select this option, you must also enter your SQL Server account **User Name** and **Password** in the **User Name** and **Password** fields.
5. Click the **Next** button.

The software displays the **Ready to Install** screen:

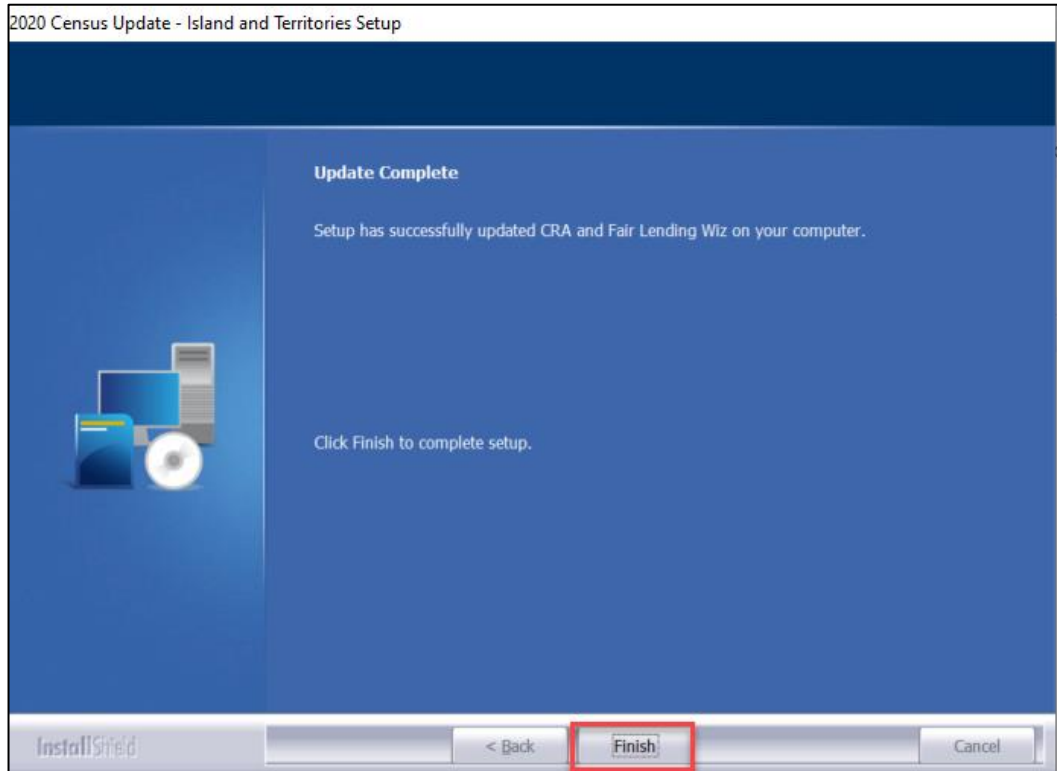
6. In the **Ready to Install the Program** screen, click the **Install** button to start the installation:



The installer displays the **Setup Status** screen:



When installation is complete, the installer displays the **Finish** screen:

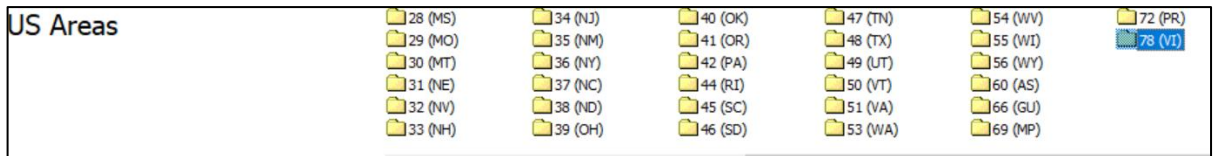


7. Click the **Finish** button to exit.

### 3 Confirming Installation

To confirm installation of the data, in **CRA Wiz and Fair Lending Wiz**, do the following:

1. Set Activity year to **2023**.
2. Navigate to **Analysis -> Create Areas-> US Areas folder**.
3. Select the **78(VI)**, right-click on the area, and from the contextual menu select **Show Demographics**:



The software displays the **Demographic Information** pane:

Demographic Information (Year 2023)

Publish Year Close

GeoDemographics

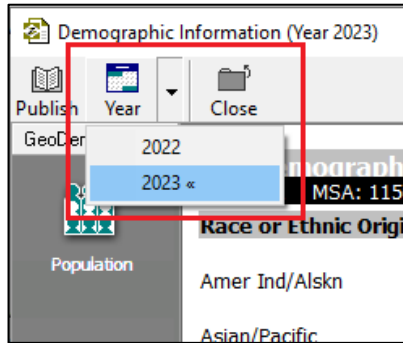
**GeoDemographics Population**  
State: 78 MSA: All County: All Tract: All Year: 2023

Race or Ethnic Origin	Non-Hisp	% of Non-Hisp Population	Hispanic
Amer Ind/Alskn	0	0	0
Asian/Pacific	0	0	0
Black	0	0	0
White	0	0	0
Other	0	0	0
Hispanic	0	0	0
Total Persons	87,146	100	
Minority	87,146	100	
Persons Over 65	0		Unemployed
Persons In Grp Quarters	0		NonWorking

Business Demog

4. Select **2023** from the **Year** drop-down menu:





5. Click on the **Income** icon and the values should match the below:

The screenshot shows the 'Demographic Information (Year 2023)' window with the 'Income' icon selected in the left sidebar. The main content area displays the 'GeoDemographics Income' table. The table has columns for 'Tract Type', 'Tracts' (Count and %), 'Households' (Count and %), and 'Total Rental' (Count and %). The 'Income' icon in the sidebar is highlighted with a red box.

GeoDemographics Income						
State: 78 MSA: All County: All Tract: All Year: 2023						
Tract Type	Tracts		Households		Total Rental	
	Count	%	Count	%	Count	%
Low	0	0	0	0	0	0
Mod	9	28	11,491	29	0	0
Middle	14	44	19,447	49	0	0
Upper	6	19	8,704	22	0	0
NA	3	9	0	0	0	0
Weighted Average Median Family Income of Tracts/BNA's					53,809	
Weighted Average Median Household Income of Tracts/BNA's					41,607	
Weighted Average of MSA/Non-MSA's Census Median Family Income					52,000	
Weighted Average of MSA/Non-MSA's Updated Median Family Income					61,800	

**Important!** After applying the update, Wolters Kluwer recommends right-clicking your 2023 file(s) in **File Management**, then selecting **Update Calculated Fields** to update the revised values.

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