

Installation Instructions and
Release Notes

August 2020

Governance, Risk & Compliance

CRA *Wiz* and Fair Lending *Wiz*: 2020 Census Update

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1 Overview

The **2020 Census Update** allows users to run demographic reports for activity year **2020**.

This update includes the following:

- 2020 Updated Median Family Income
- 2020 Distressed & Underserved Non-MSA Middle Income Geographies

1.1 Data Source

Federal Financial Institution Examination Council (FFIEC)

1.2 Who should install

All CRA *Wiz* and Fair Lending *Wiz* users.

1.3 Prerequisites

CRA *Wiz* and Fair Lending *Wiz* 7.4 Service Pack 1 (7.4 SP1) is required to install this update. To check your CRA *Wiz* and Fair Lending *Wiz* version, go to the program menu bar and select **Help > About CRA *Wiz***. Build numbers starting with "**74.10**" are acceptable.

1.4 Required Permissions

This install updates the **USCensus** database, so both Windows read/write permissions and SQL Server database permissions are required. Wolters Kluwer recommends that the user running the install have both Windows admin and SQL Server admin login credentials.

1.5 Required free space

9 GB (gigabytes)

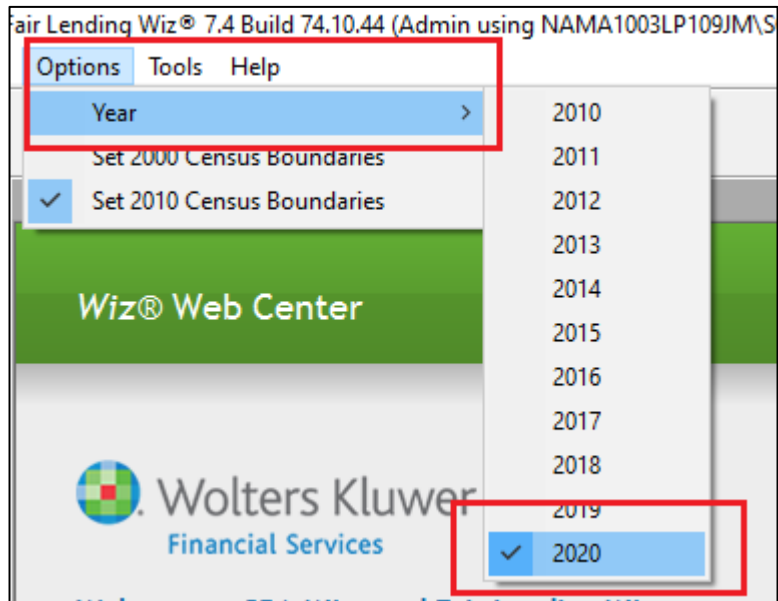
1.6 Approx. install time

20 minutes

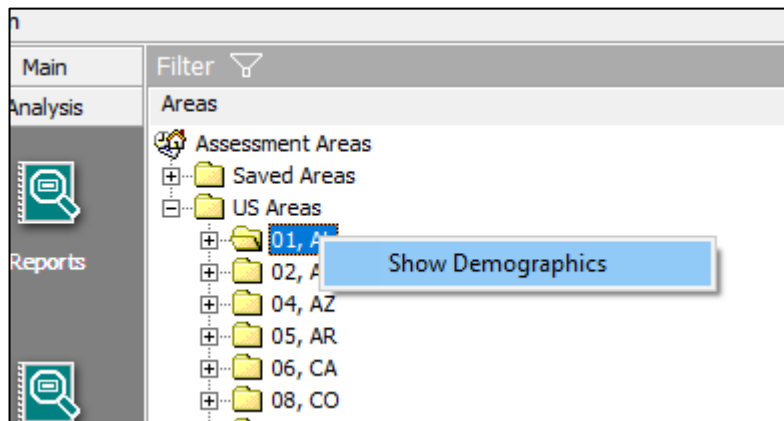
1.7 Confirming Installation

To confirm installation of the 2020 Census Update, do the following:

1. Select the **2020** Activity Year under **Options > Year**:



2. In the **Create Areas** screen, right click on **State - AL (01)** and from the contextual menu, select **Show Demographics**:



The software displays the **Demographic Information** screen:

Demographic Information (Year 2020)

GeoDemographics Population

State: 01 MSA: All County: All Tract: All Year: 2020

Race or Ethnic Origin	Count	% of Population	Hispanic	% of Population
Amer Ind/Alskn	22,201	0.46	1,649	0.85
Asian/Pacific	60,548	1.25	1,490	0.77
Black	1,270,064	26.29	6,480	3.35
White	3,204,989	66.35	120,475	62.26
Other	79,326	1.64	63,398	32.77
Hispanic	193,492	4.01		
Total Persons	4,830,620	100		
Minority	1,625,631	33.65		

Persons Over 65	719,326	Unemployed Labor	207,097
Persons In Grp Quarters	117,375	NonWorking Civilian	1,604,444
Total Families	1,238,967	Persons 16 & older	3,846,845
Total Households	1,848,325		

3. Expand the **GeoDemographics** tab.
4. Select **Income**.
5. At the bottom of the main display pane, verify the **Weighted Average of MSA/Non-MSA's Updated Median Family Income** is **63,907**:

Demographic Information (Year 2020)

GeoDemographics Income

State: 01 MSA: All County: All Tract: All Year: 2020

Tract Type	Tracts		Households		Total Rental	
	Count	%	Count	%	Count	%
Low	97	8	101,877	6	67,837	10
Mod	268	23	365,900	20	174,117	27
Middle	543	46	886,196	48	279,379	43
Upper	259	22	488,795	26	122,732	19
NA	14	1	5,557	0	5,697	1

Weighted Average Median Family Income of Tracts/BNA's	58,675
Weighted Average Median Household Income of Tracts/BNA's	46,847
Weighted Average of MSA/Non-MSA's Census Median Family Income	55,646
Weighted Average of MSA/Non-MSA's Updated Median Family Income	63,907

2 Installation Instructions

To install the **2020 Census Data Update**, follow these steps:

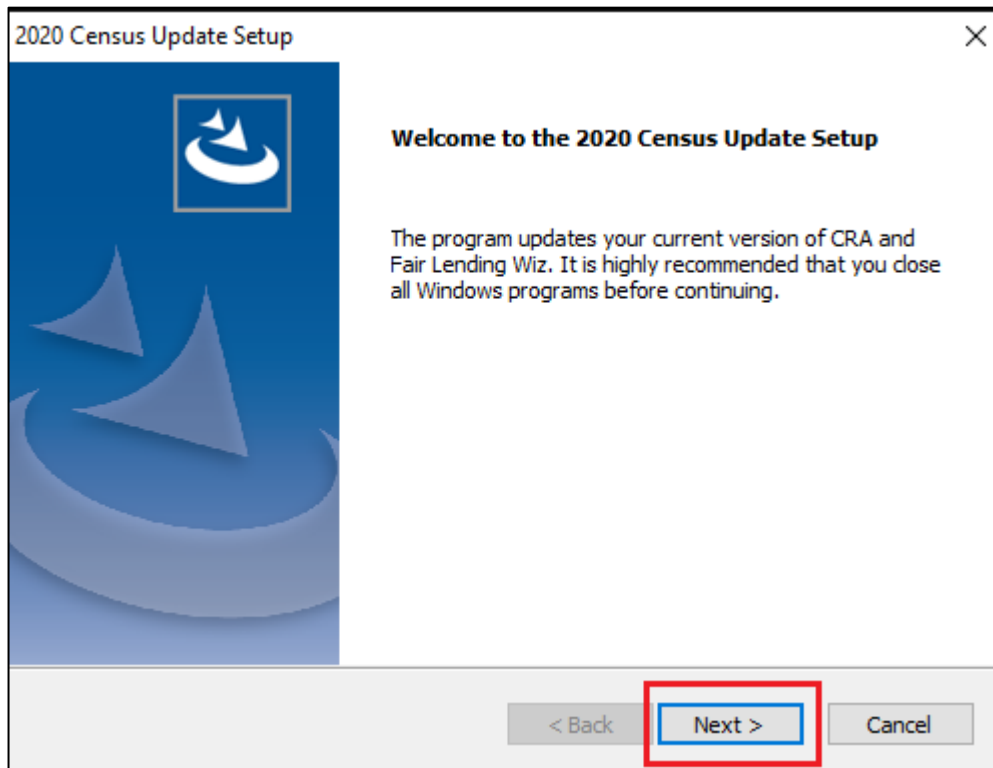
1. After downloading the update locally on your SQL Server, locate and double-click the **2020CensusDataUpdate** installation file.

The installer displays the **Welcome** screen.

2. Follow the directions for each of the following screens.

2.1 Welcome Screen

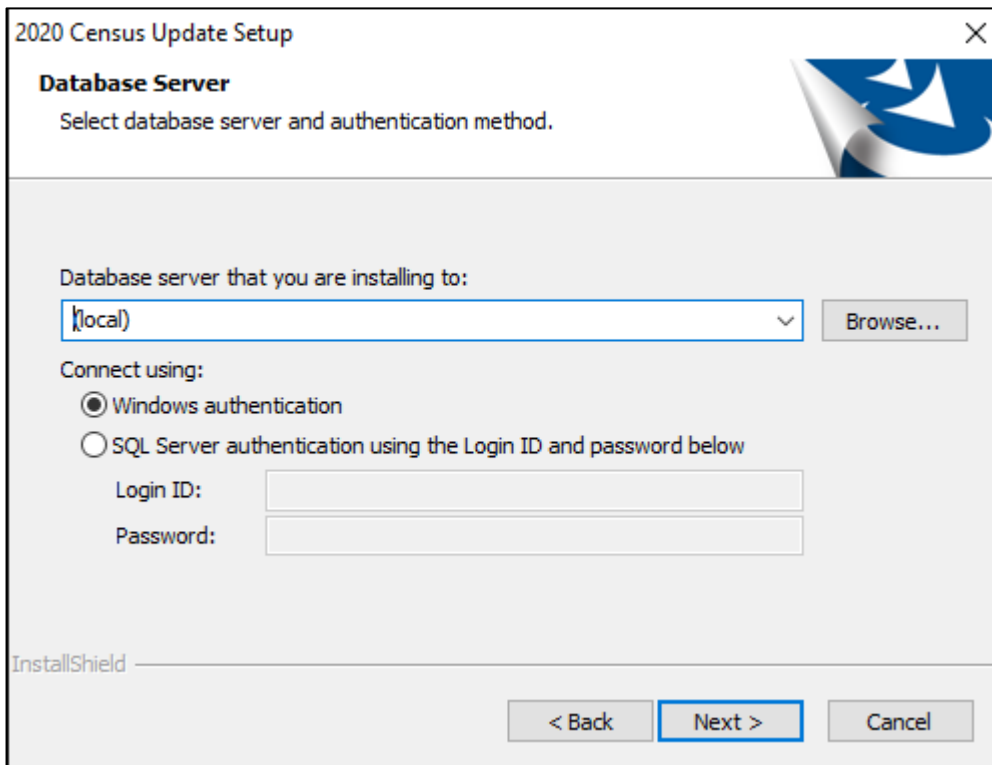
Click the **Next** button:



The software displays the **SQL Server Login** screen.

2.2 SQL Server Login Screen

Use this screen to enter the name of the **SQL Server** and to configure authentication options:



The screenshot shows a window titled "2020 Census Update Setup" with a close button (X) in the top right corner. The window has a blue and white graphic in the top right. The main content area is titled "Database Server" and contains the instruction "Select database server and authentication method." Below this, there is a section "Database server that you are installing to:" with a dropdown menu showing "(local)" and a "Browse..." button. Underneath, the "Connect using:" section has two radio button options: "Windows authentication" (which is selected) and "SQL Server authentication using the Login ID and password below". Below these options are two text input fields labeled "Login ID:" and "Password:". At the bottom of the window, there are three buttons: "< Back", "Next >" (which is highlighted with a blue border), and "Cancel". The "InstallShield" logo is visible in the bottom left corner of the window.

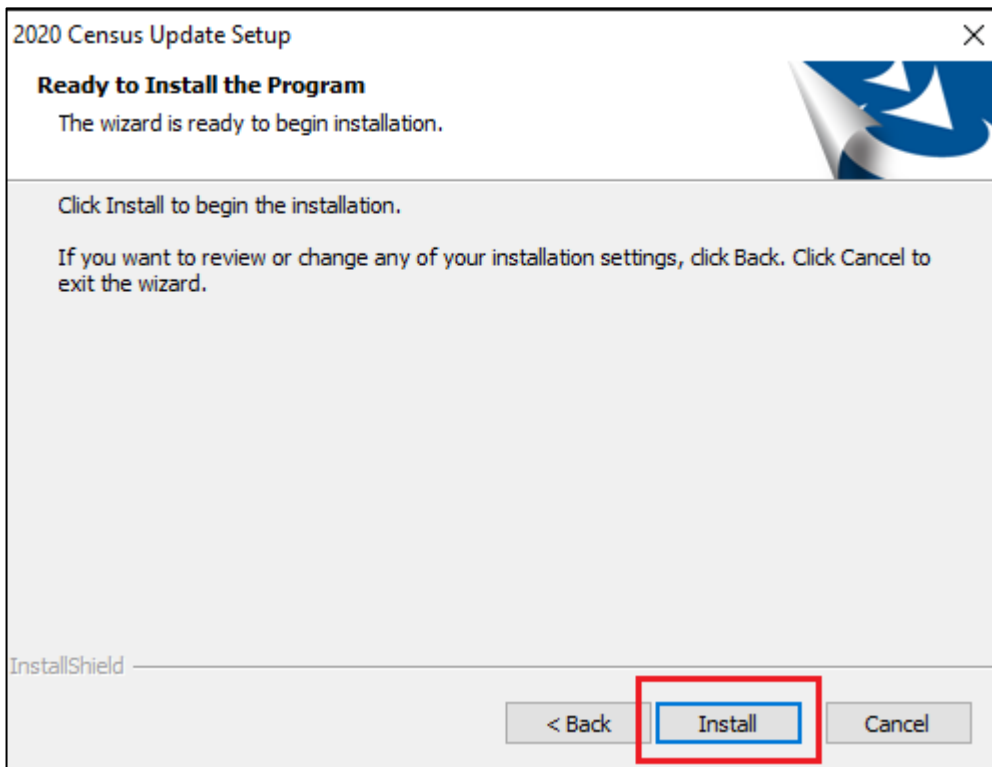
To configure login options, follow these steps:

1. In the **Database server that you are installing to:** field, enter the name of the SQL Server to which you are installing the data.
2. Choose one of the following authentication options:
 - Use Windows Authentication
 - Use SQL Server Authentication - If you select this option, you must also enter your SQL Server account **Login ID** and **Password** in the provided fields.
3. Click the **Next** button.

The software displays the **Ready to Install** screen.

2.3 Ready to Install Screen

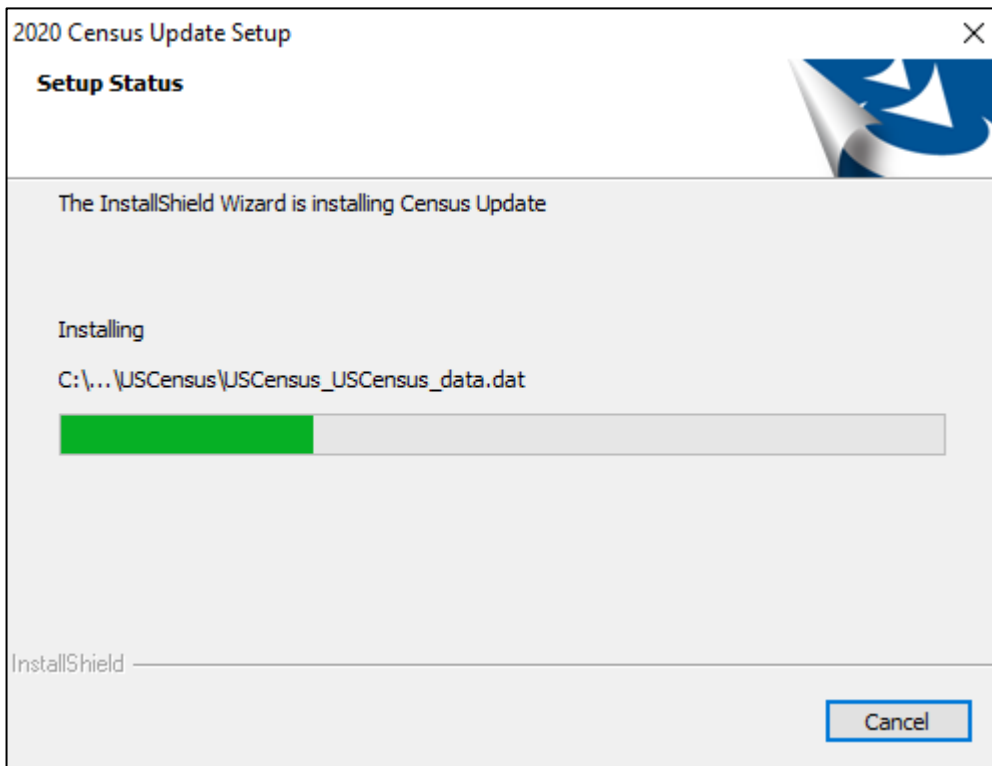
To begin installing the data sets, click the **Install** button:



The installer displays the **Setup Status** screen.

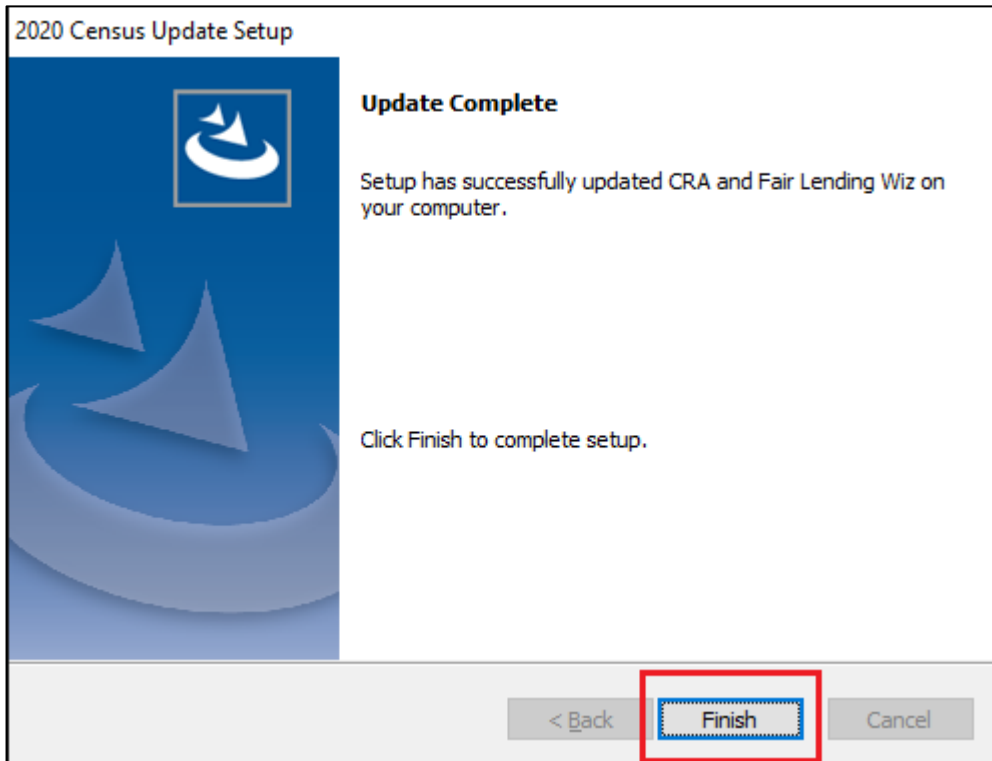
2.4 Setup Status Screen

The **Setup Status** screen displays a progress bar that reports the progress of the installation:



2.5 Setup Complete Screen

Click the **Finish** button:



Update is complete.

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