

Installation Instructions and Release Notes

May 2022

Governance, Risk & Compliance

CRA Wiz and Fair Lending Wiz: 2020 Census FFIEC Income Update

Content

1	Overview	3
1.1	Who should install?	3
1.2	Where to install	3
1.3	Prerequisites	3
1.4	Required permissions	3
1.5	Required disk free space and install times	3
2	Installation Instructions	2
3	Confirming Installation	g

1 Overview

On April 22nd, 2022, the FFIEC posted an ad-hoc release of the MSA median family income, tract income, income percentage, and income level indicator using the 2016-2020 ACS 5-Year Estimates for the 2020 census tracts. This update is effective for activity year 2022.

This update includes the following:

- 2022 Updated Median Family Income
- 2022 Tract Income categories

1.1 Data Source

Federal Financial Institution Examination Council (FFIEC)

1.2 Who should install?

All clients that use CRA Wiz and Fair Lending Wiz should install this update.

1.3 Where to install

The update should be installed on the CRA Wiz and Fair Lending Wiz Server.

Note: There is **no** client update component to this release.

1.4 Prerequisites

CRA Wiz and Fair Lending Wiz 7.5 Service Pack 1 (SP1) is required.

1.5 Required permissions

The installer uses an executable to write files to a drive of your choice. A Windows administrator account is recommended.

1.6 Required disk free space and install times

For Workstation:

- Minimum space to be installed: 2GB (gigabytes)
- Time taken to install on workstation: approximately six (6) minutes

For Server:

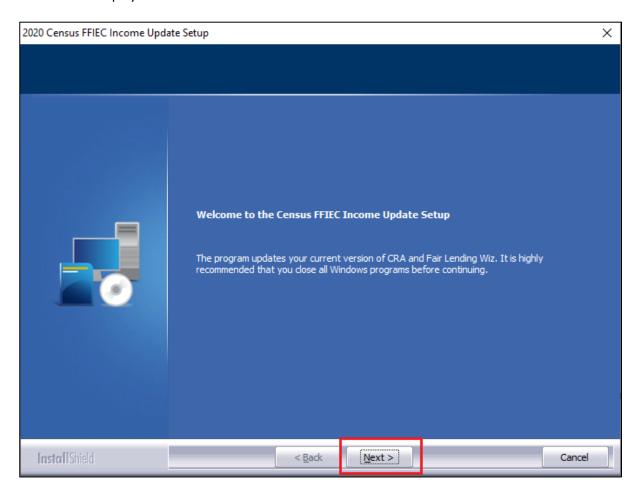
- Minimum space to be installed on Server: 2.1 GB
- Time taken to install on Server: approximately six (6) minutes

2 Installation Instructions

To install the 2020 Census FFIEC Update, do the following:

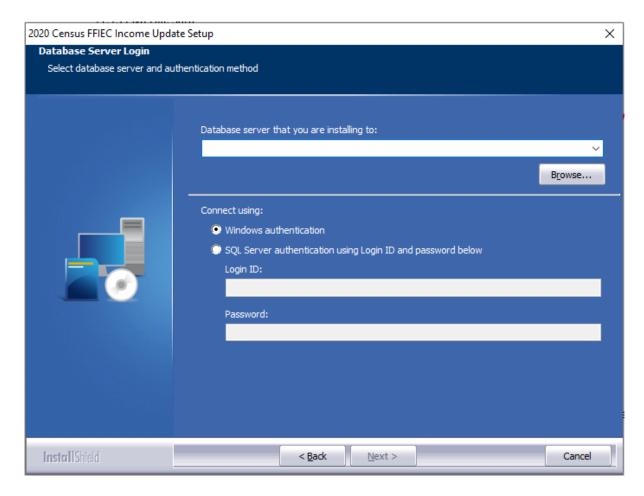
1. Run the 2020CensusFFIECIncomeUpdate.exe.

The installer displays the **Welcome** screen:



2. Click the **Next** button.

The installer displays the **Database Server Login** screen:



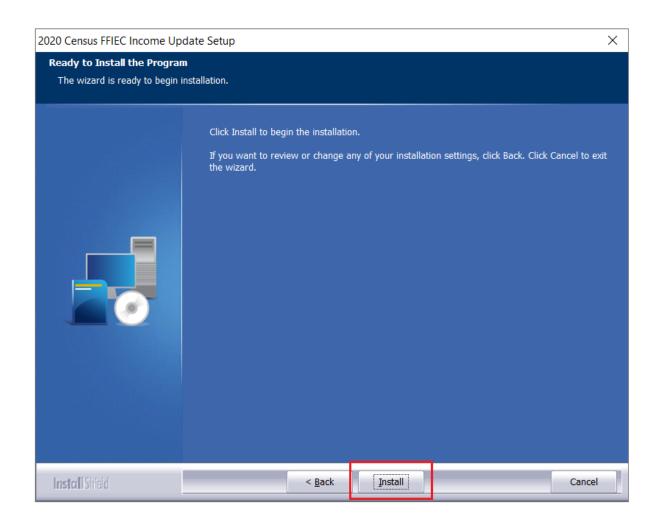
- 3. Do one of the following:
 - In the Database server that you are installing to field, enter the SQL Server name and instance to which you are installing the data.

Example: SVRBOS01\SQLEXPRESS

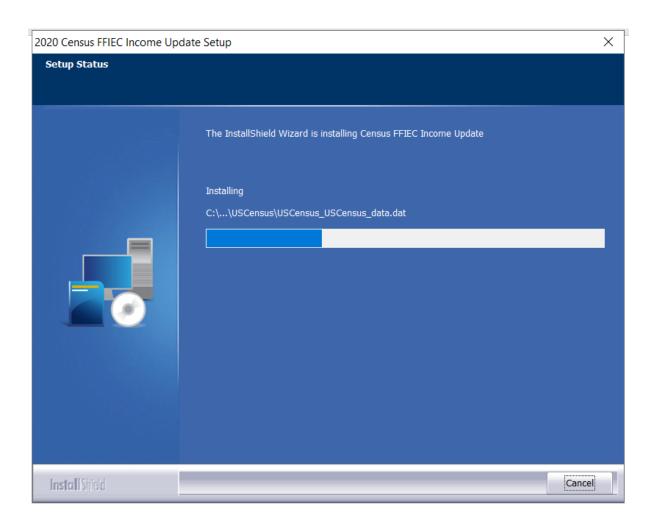
- Click the **Browse** button and in the resultant dialog box, select the SQL Server.
- 4. Choose one of the following authentication options:
 - Use Windows Authentication
 - Use SQL Server Authentication If you select this option, you must also enter your SQL Server account User Name and Password in the User Name and Password fields.
- 5. Click the **Next** button.

The software displays the **Ready to Install** screen:

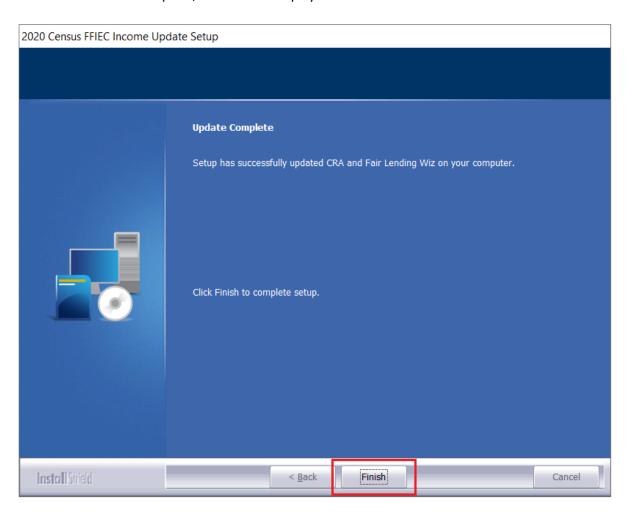
6. In the **Ready to Install the Program** screen, click the **Install** button to start the installation:



The installer displays the **Setup Status** screen:



When installation is complete, the installer displays the **Finish** screen:



7. Click the **Finish** button to exit.

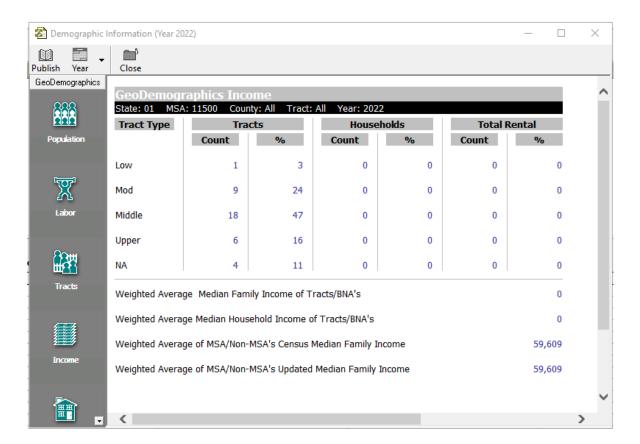
3 Confirming Installation

In CRA Wiz and Fair Lending Wiz, do the following:

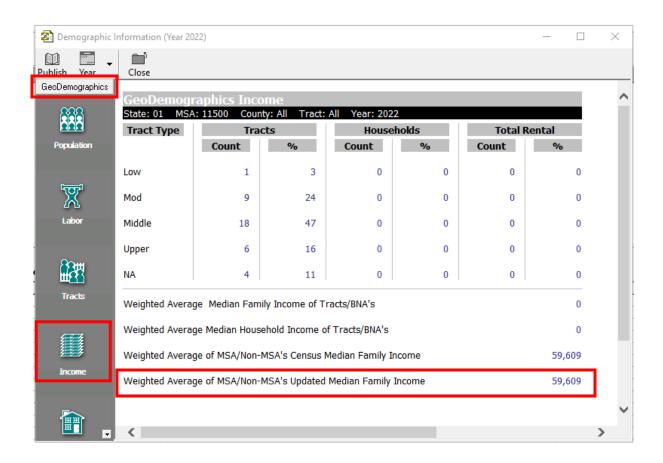
- 1. Navigate to Analysis -> Create Areas.
- 2. Select the **Anniston-Oxford AL MSA** and drag it to the bottom grid.
- 3. Tract Income Category and Percent Median Values should match the screenshot below:

Census Tract	Minority Tract	Tract Income Catg	Percent Median
0002.00	50% - <80%	50%-80%	57.0954
0003.00	80% - 100%	<50%	46.0953
0004.00	50% - <80%	50%-80%	57.9073
0005.00	80% - 100%	NA	0.0000
0006.00	50% - <80%	50%-80%	58.1170
0007.00	50% - <80%	80%-120%	98.6444
0008.00	20% - <50%	80%-120%	84.9838
0009.00	20% - <50%	>120%	142.4466
0010.00	20% - <50%	>120%	129.4821
0011.01	20% - <50%	>120%	133.2214
0011.02	50% - <80%	50%-80%	50.1602
0011.03	20% - <50%	>120%	137.3249
0012.01	20% - <50%	80%-120%	82.1318
0012.02	20% - <50%	80%-120%	99.7567
0013.00	10% - <20%	50%-80%	66.1175
0014.00	20% - <50%	80%-120%	93.3164
0015.01	20% - <50%	80%-120%	104.8180
0015.02	10% - <20%	50%-80%	64.4936
0016.00	20% - <50%	80%-120%	92.6386
0017.00	20% - <50%	80%-120%	99.9328
0018.01	10% - <20%	80%-120%	95.3647
0018.02	20% - <50%	80%-120%	101.2548
0020.01	10% - <20%	80%-120%	101.7665
0020.02	10% - <20%	>120%	147.8384
0021.01	50% - <80%	50%-80%	67.6139
0021.02	20% - <50%	80%-120%	112.2414
0021.04	20% - <50%	80%-120%	95.3698
0021.05	20% - <50%	50%-80%	69.8719
0022.00	10% - <20%	80%-120%	95.2037
0023.00	10% - <20%	50%-80%	77.0655
0024.00	<10%	80%-120%	97.4550
0025.02	<10%	80%-120%	109.3157
0025.03	10% - <20%	>120%	145.1995
0025.04	10% - <20%	80%-120%	104.9271
0026.00	<10%	80%-120%	94.4706
9819.01	50% - <80%	NA	0.0000
9819.02	50% - <80%	NA	0.0000
9819.03	NA	NA	0.0000

- 4. Right click Anniston-Oxford AL MSA and chose Show Demographics
- 5. The software displays the **Demographic Information** screen:



- 6. Expand the **GeoDemographics** tab.
- 7. Select Income.
- 8. At the bottom of the main display pane, verify the **Weighted Average of MSA/Non-MSA's Updated Median Family Income** is **59,609**:



About Wolters Kluwer: Wolters Kluwer provides audit, risk and compliance solutions that help financial organizations improve efficiency and effectiveness across their enterprise. Whether complying with regulatory requirements, addressing a single key risk, or working toward a holistic risk management strategy, more than 15,000 customers worldwide count on Wolters Kluwer for a comprehensive and dynamic view of risk management and compliance. With more than 30 offices in over 20 countries, the company's prominent brands include: FRSGlobal, ARC Logics for Financial Services, PCi, Bankers Systems, VMP® Mortgage Solutions, AppOne®, GainsKeeper®, Capital Changes, NILS, AuthenticWeb™ and Uniform Forms™. Wolters Kluwer is a leading global information services and publishing company with annual revenues of (2011) €3.4 billion (\$4.7 billion) and approximately 19,000 employees worldwide. Please visit our website for more information.

Confidentiality Notice: This docment contains privileged information that is intended for the addressee only. If you are not an intended recipient of the original sender (or responsible for delivering the message to such person), you are hereby notified that any review, disclosure, copying, distribution or the taking of any action in reliance of the contents of and links to attachments in the document is strictly prohibited. If you have received this in error, please immediately notify the sender and permanently delete any copies of this document (digital or paper) in your possession.

Wolters Kluwer

230 3rd Ave.

Waltham, MA

02453

800.261.3111