Wolters Kluwer

Installation Instructions and Release Notes

July 2022

Governance, Risk & Compliance

CRA *Wiz* and Fair Lending *Wiz*: 2020 ACS Census Update

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1 Overview

The **2022 ACS Census Update** allows users to run demographic reports for activity year **2022**.

This update includes the following:

- Includes the previously released 2022 Updated Median Family Income data
- 2022 Distressed & Underserved Non-MSA Middle Income Geographies*****
- 2016-2020 American Community Survey (ACS)

***Note:** Prior year distressed and underserved data will return "0" because 2022 is the first year that uses 2020 Census Tract boundaries.

1.1 Data Source

- Federal Financial Institution Examination Council (FFIEC)
- US Census

1.2 Who should install

All CRA *Wiz* and Fair Lending *Wiz* users.

1.3 Prerequisites

CRA *Wiz* and Fair Lending *Wiz* 7.5 Service Pack 1 (SP1) is required to install this update. To check your CRA *Wiz* and Fair Lending *Wiz* version, go to the program menu bar and select **Help** > **About CRA Wiz**. Build numbers starting with "**75.10.xx**" are acceptable.

Important! This update can also be installed as part of the CRA *Wiz* and Fair Lending *Wiz* 7.6 update.

1.4 Required Permissions

This install updates the **USCensus** database, so both Windows read/write permissions and SQL Server database permissions are required. Wolters Kluwer recommends that the user running the install have both Windows admin and SQL Server admin login credentials.

1.5 Required free space

2 GB (gigabytes)

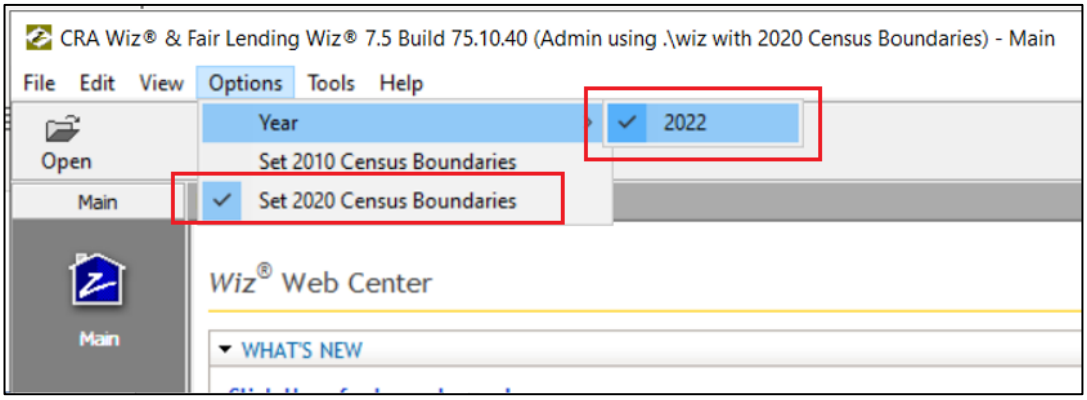
1.6 Approx. install time

Seven (7) minutes

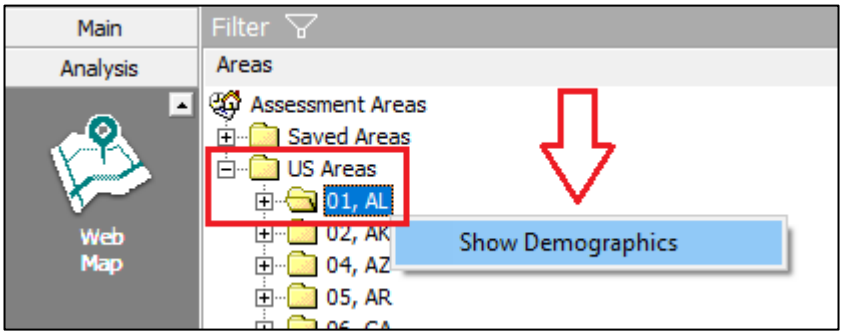
1.7 Confirming Installation

To confirm installation of the 2020 ACS Census Update, do the following:

1. Select the **2022** Activity Year under **Options** > **Year**:



2. In the **Create Areas** screen, right click on **State - AL (01)** and from the contextual menu, select **Show Demographics**:



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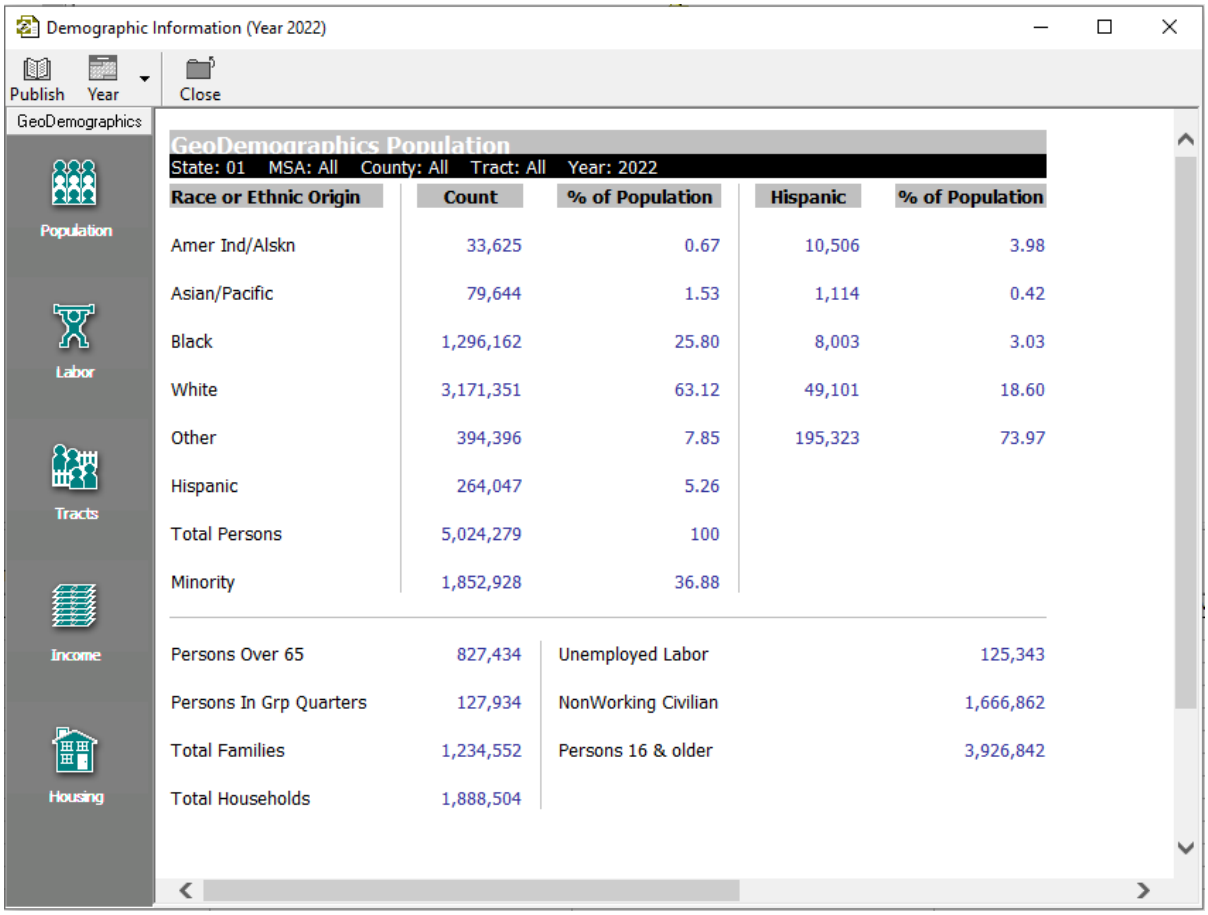
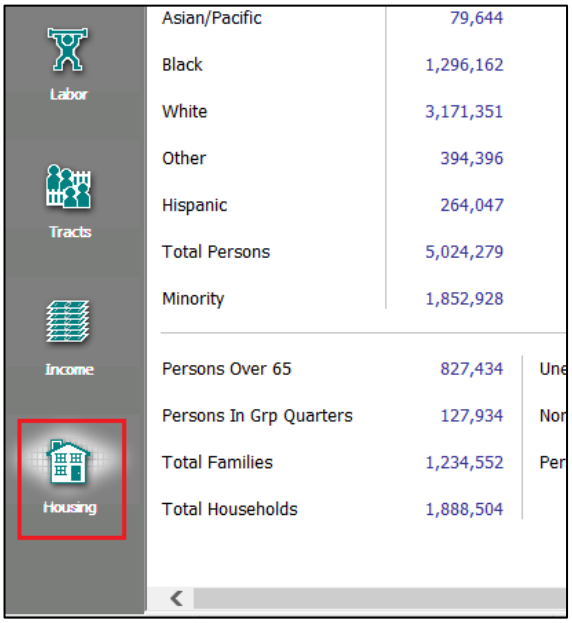
The software displays the **Demographic Information** screen:



3. In the left-hand tool bar, expand the **GeoDemographics** tab.
4. Click the **Housing** button located at the bottom of the tool bar:



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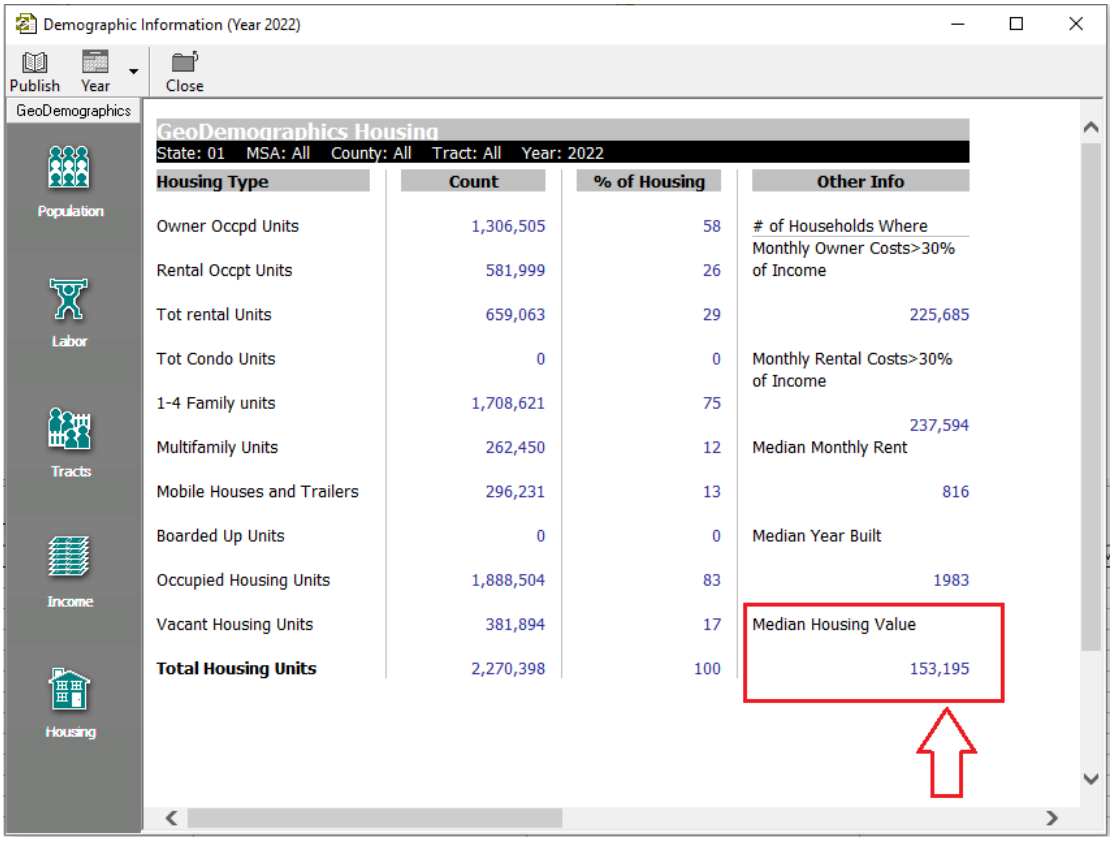
The software displays the **GeoDemographics Housing** pane.

At the bottom of the main display pane, verify the **Median Housing Value Family Income** is **153,195**:



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2 Installation Instructions

To install the **2020 ACS Census Data Update**, follow these steps:

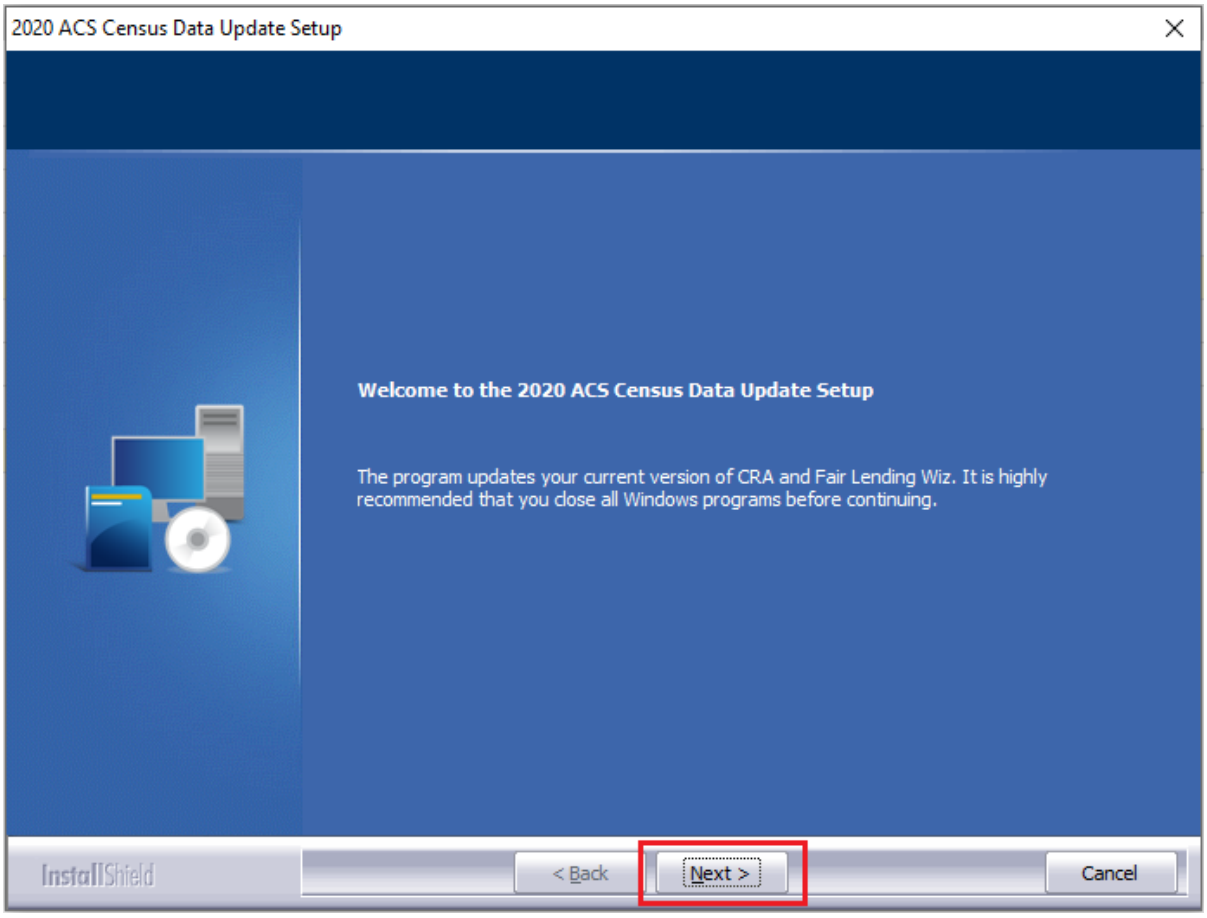
1. After downloading the update locally on your SQL Server, locate and double-click the **2020ACSCensusDataUpdate** installation file.

   The installer displays the **Welcome** screen.

2. Follow the directions for each of the following screens.

2.1 Welcome Screen

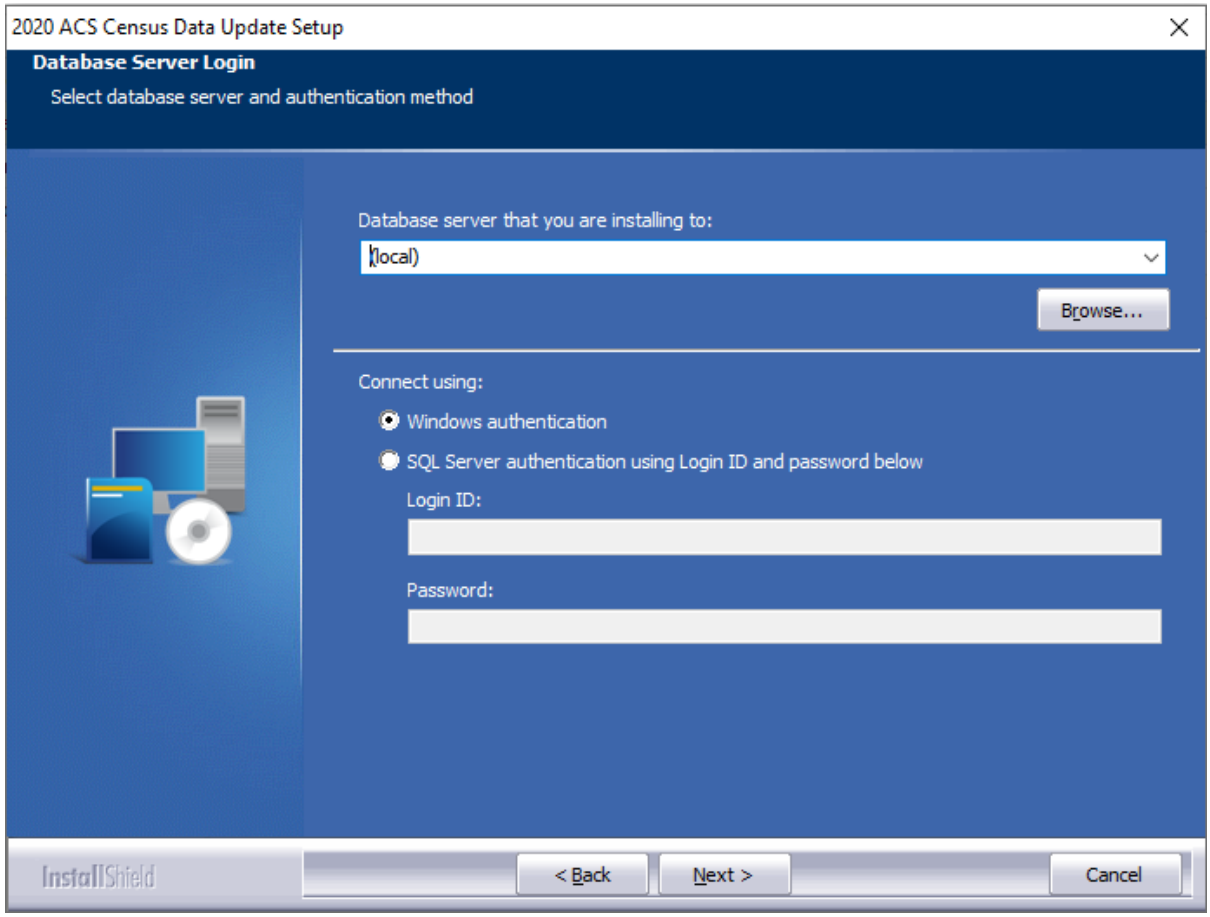
Click the **Next** button:



The software displays the **SQL Server Login** screen.

2.2 SQL Server Login Screen

Use this screen to enter the name of the **SQL Server** and to configure authentication options:



To configure login options, follow these steps:

1. In the **Database server that you are installing to:** field, enter the name of the SQL Server to which you are installing the data.

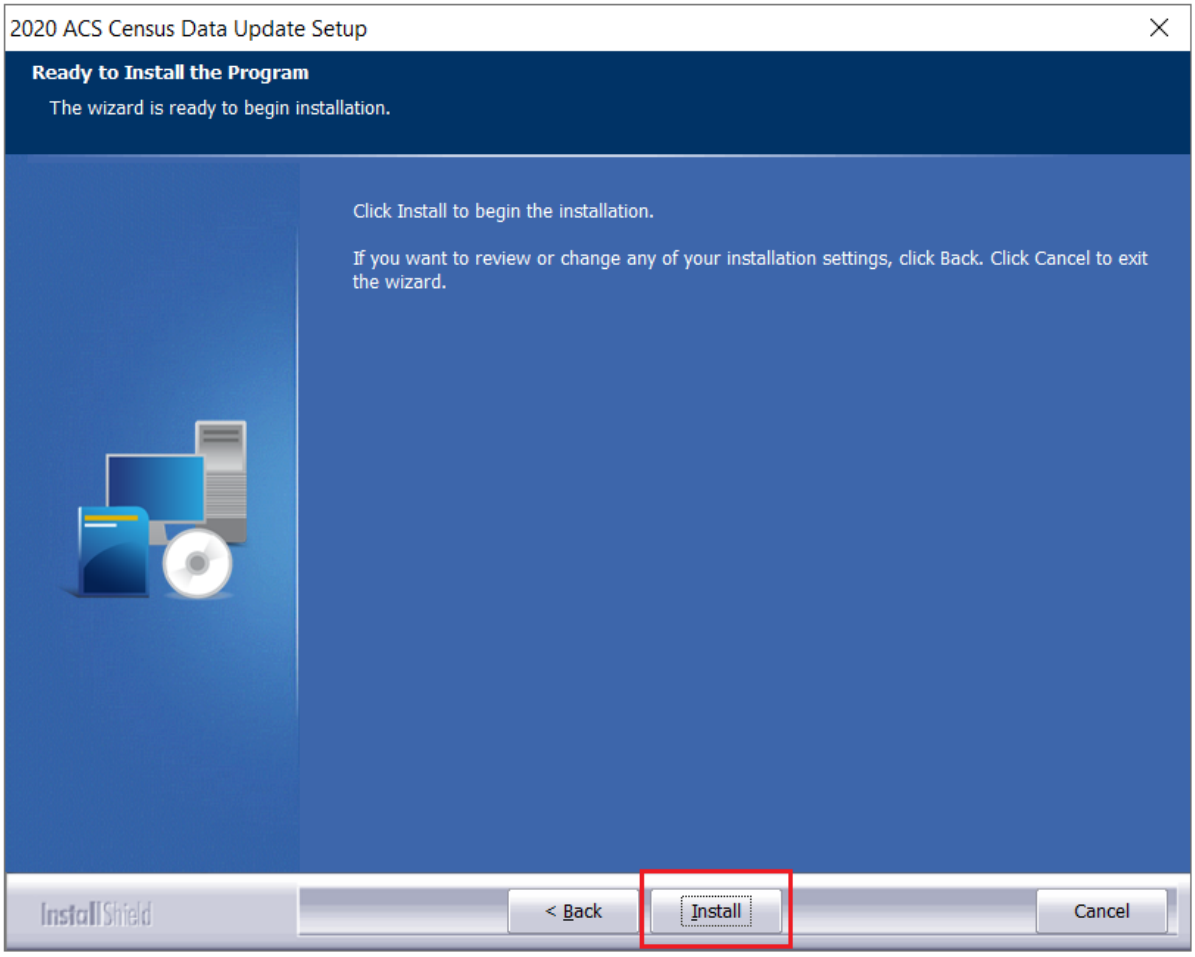
2. Choose one of the following authentication options:
   - Use Windows Authentication
   - Use SQL Server Authentication - If you select this option, you must also enter your SQL Server account **Login ID** and **Password** in the provided fields.

3. Click the **Next** button.

   The software displays the **Ready to Install** screen.

2.3 Ready to Install Screen

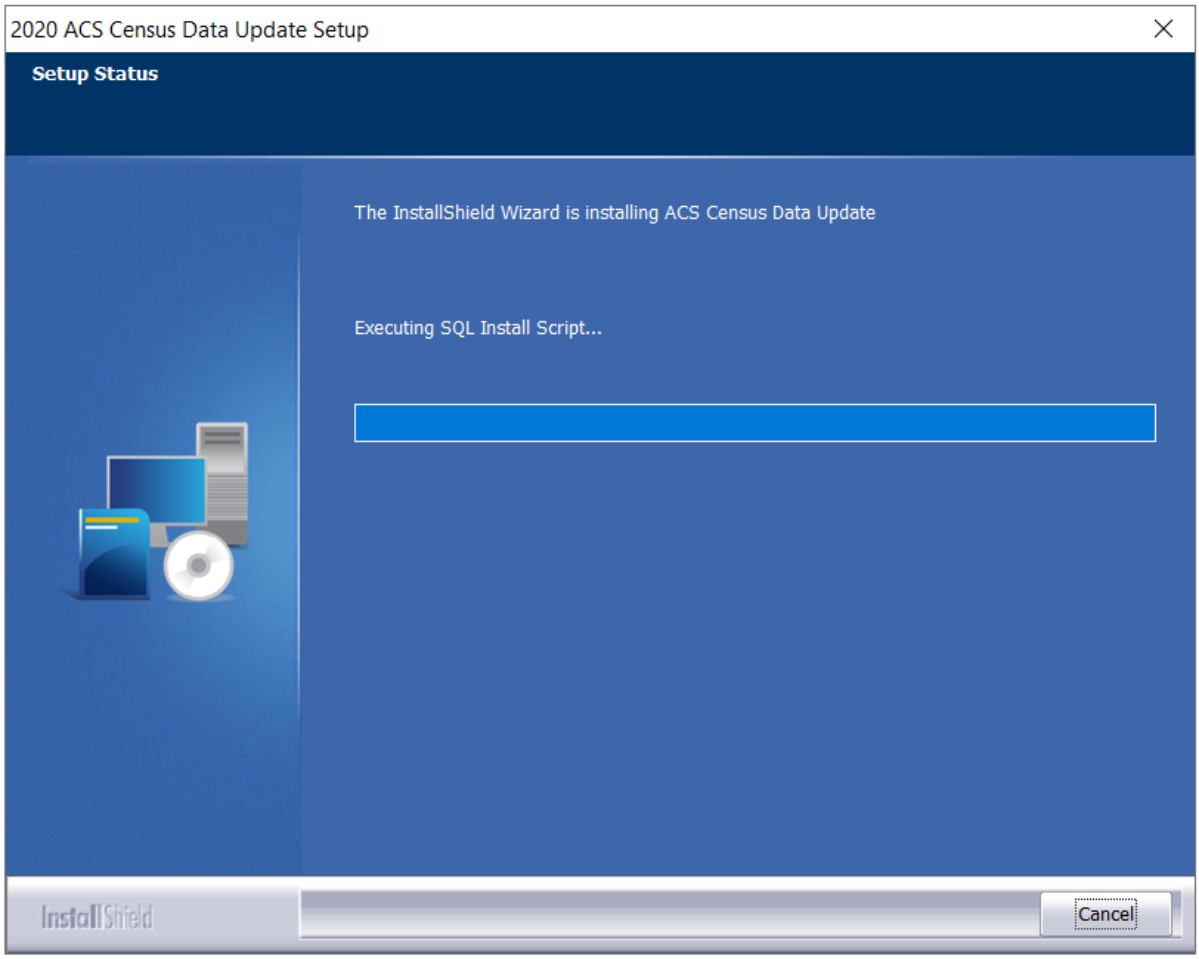
To begin installing the data sets, click the **Install** button:



The installer displays the **Setup Status** screen.

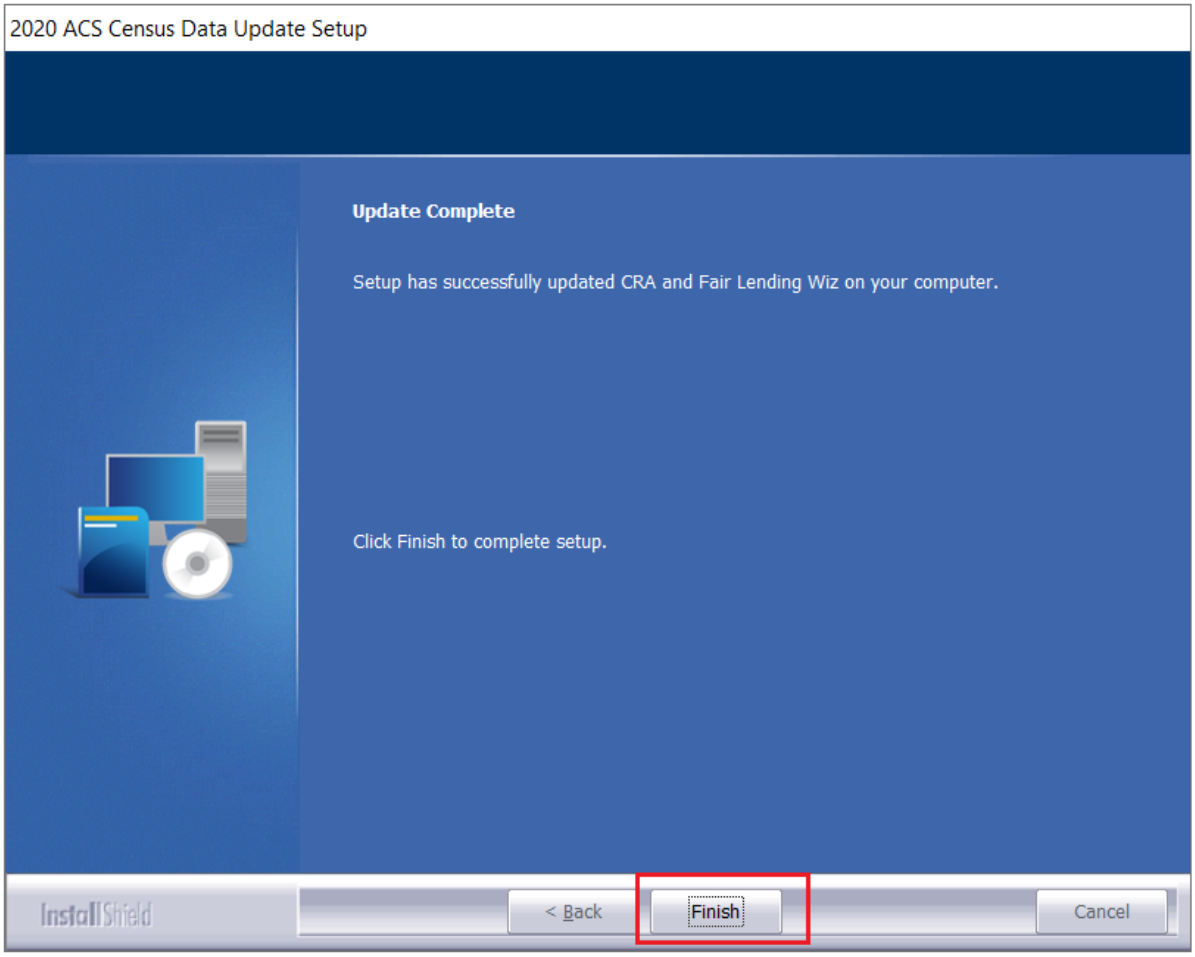
2.4 Setup Status Screen

The **Setup Status** screen displays a progress bar that reports the progress of the installation:



2.5 Setup Complete Screen

Click the **Finish** button:



Update is complete.

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3 Appendix A: List of Updated Fields

Following is a list of the fields that are updated as part of the 2020 ACS Census Update:

$100,000-$149,999 - Value O/O Units
$15,000-$24,999 - Value O/O Units
$150,000 or More - Value O/O Units
$25,000-$39,999 - Value O/O Unit
$40,000-$59,999 - Value O/O Units
$60,000-$99,999 - Value O/O Units
% Stability
% Stability (more than 5 years in home O/O or Rental)
% Turnover
% Turnover (Less than 5 years in home O/O or Rental)
2 or More Races Rental Units
2 or More Rental Units
Age 0-17 years
Age 18-24 years
Age 25-34 years
Age 25-44 years
Age 35-44 years
Age 45-54 years
Age 45-64 years
Age 55-64 years
Age 62 or over
Age 65 years and Over
Age 65-74 years
Age 74 and over
American Indian Householder
American Indian Rental Units
Asian Householder
Asian Pacific Islander Householder
Asian Pacific Islander Rental Units
Asian Rental Units
Black Householder
Black Rental Units
Census County Median Family Income
Civilians not in Labor Force
DISTRESSED_POPULATION_LOSS_FLAG
DISTRESSED_POVERTY_FLAG
DISTRESSED_UNDERSERVED_FLAG
DISTRESSED_UNEMPLOYMENT_FLAG
Divorced
Female Headed Households

Female Headed Households Below the Poverty Level
Females Divorced
Females Married, Except Separated
Females Married, Now Separated
Females Married, Spouse Absent
Females Married, Spouse Present
Females Never Married
Females Separated, Widowed or Divorced
Females Widowed
Hispanic Householder
Hispanic Rental Units
Households - Self-Employed
Households Below the Poverty Level
Households Wage/Salary
Households with Public Assistance Income
Households with Retirement Income
Households with Social Security Income
Less than $15,000 - Value O/O Units
Low Income Families
Males Divorced
Males Married, Except Separated
Males Married, Now Separated
Males Married, Spouse Absent
Males Married, Spouse Present
Males Never Married
Males Separated, Widowed or Divorced
Males Widowed
Married, Now Separated
Married, Spouse Absent
Married, Spouse Present
Median Age
Median Age of housing
Median Age of Housing Stock
Median Gross Rent (Dollars)
Median Household Income
Median Value (Dollars)
Median Year Built
Middle Income Families
Mobile Homes
Moderate Income Families
Monthly Rental Costs < $350
Monthly Rental Costs > $700
Monthly Rental Costs between $350 - $499
Monthly Rental Costs between $500 - $699
MSA Median
MultiFamily Units
Never Married
Now Married, Excpet Separated
Number of Units Lacking Plumbing, O/O

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Number of Units Lacking Plumbing, Rental
Numeric FIPS Zip Code
Occupied Housing Units
Occupied Housing Units by Race - 2 or More
Occupied Housing Units by Race - Amer Indian
Occupied Housing Units by Race - Asian / Pacific Islander
Occupied Housing Units by Race - Asian Only
Occupied Housing Units by Race - Black
Occupied Housing Units by Race - Hispanic
Occupied Housing Units by Race - Islander
Occupied Housing Units by Race - Other
Occupied Housing Units by Race - Other Not Incl 2 or More
Occupied Housing Units by Race - White
Occupied Rental Units
Other (excluding 2 or more) Rental Units
Other Householder
Other Institution
Other Race (excluding 2 or more) Rental Units
Other Race Rental Units
Other Rental Units
Other Single Race Householder
Other Units
Other Units (Boat, RV, Van, etc.)
Owner Occupied (Hispanic or Latino householder)
Owner Occupied (Householder who is Other Not Incl 2 or More)
Owner Occupied (Householder who is American Indian and Alaska Native alone)
Owner Occupied (Householder who is Asian / Pacific Islander)
Owner Occupied (Householder who is Asian alone)
Owner Occupied (Householder who is Black or African American alone)
Owner Occupied (Householder who is Native Hawaiian and Other Pacific Islander alone)
Owner Occupied (Householder who is Some Other Race alone)
Owner Occupied (Householder who is Two or More Races)
Owner Occupied (Householder who is White alone)
Owner Occupied (Householder who is White not Hispanic)
Owner Occupied Units
Owner Occupied Units, 1-to-4 units in structure
Owners w/Costs > 30% Income
Pacific Islander Householder
Pacific Islander Rental Units
Percentage of Population of Black and/or Hispanic
Population Ethnicity is Cuban
Population Ethnicity is Mexican
Population Ethnicity is Other Hispanic or Latino
Population Ethnicity is Puerto Rican
Population Race is Asian Indian

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Population Race is Chinese
Population Race is Filipino
Population Race is Hispanic or Latino and 2 or More Races
Population Race is Hispanic or Latino and American Indian
Population Race is Hispanic or Latino and Asian
Population Race is Hispanic or Latino and Asian Pacific Islander
Population Race is Hispanic or Latino and Black
Population Race is Hispanic or Latino and Other
Population Race is Hispanic or Latino and Other (excluding 2 or more)
Population Race is Hispanic or Latino and Pacific Islander
Population Race is Hispanic or Latino and White
Population Race is Japanese
Population Race is Korean
Population Race is Native Hawaiian
Population Race is Other Asian
Population Race is Other Native Hawaiian or Other Pacific Islander
Population Race is Samoan
Population Race is Vietnamese
Population: In Armed Forces + Civilians: Employed
Poverty level percent
Rental Units
Renters w/Costs > 30% Income
Separated, Widowed or Divorced
Single Family Units
Single Units Only (I Unit, detached)
Specified Owner-occupied housing units
Total Families
Total Families with Income below Poverty Level
Total Households
Total Population 16 years and over
Total Population 18 years and over speak English "Not Well" or "Not at All"
Total Population 5 years and over speak English "Not Well" or "Not at All"
Total Population Age 18+ below poverty level
Total Population below poverty level
Town Name
Two or More Race Householder
Unemployed Civilian Labor
Units Built Prior to 1950
Upper Income Families
Vacant Housing Units
White Householder
White Not Hispanic Rental Units
White not Incl Hispanic Householder
White Rental Units
Widowed
Zip Code Name

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