

CRA *Wiz* and Fair Lending *Wiz*: 2019 FFIEC Census Data Update

Release Notes and Installation Instructions Release Date: September 2019



Table of Contents

Overview	
Data Source	
Who should install	3
Prerequisites	
Required permissions	3
Required free space	4
Approx. install time	4
Confirming Installation	4
Installation Instructions	5
Welcome Screen	5
SQL Server Login Screen	6
Ready to Install Screen	7
Setup Status Screen	
Setup Complete Screen	9



Overview

The 2019 Census Update allows users to run demographic reports for activity year 2019.

The 2019 Census Data should be used for analysis of years of 2019 and forward. This update includes the following:

- 2019 Updated Median Family Income
- 2019 MSA Changes
- 2019 Distressed & Underserved Non-MSA Middle Income Geographies
- Limited Census update for US Territories (including Guam, American Samoa, Northern Mariana Islands and Virgin Islands)
 - o Persons/Population
 - o Households, count
 - Median Household Income
 - o Families, Count
 - o Median Family Income
 - o Total Occupied Housing Units
 - o Total Vacant Housing Units
 - Total Owner Occupied Housing Units
 - o Total Rental Occupied Housing Units

Data Source

- US Census
- US Census 2010 Island Area surveys
- Federal Financial Institution Examination Council (FFIEC)

Who should install

All CRA Wiz and Fair Lending Wiz users.

Prerequisites

CRA *Wiz* and **Fair Lending** *Wiz* **7.3 Service Pack 2 (SP2) is required to install this update**. To check your CRA *Wiz* and Fair Lending *Wiz* version, go to the program menu bar and select **Help** > **About CRA Wiz**. Build numbers starting with "**73.2**" are acceptable.

Required permissions

This install updates the **USCensus** database, so both Windows read/write permissions and SQL Server database permissions are required. Wolters Kluwer recommends that the user running the install have both Windows admin and SQL Server admin login credentials.



Required free space

1 Gigabyte (1 GB)

Approx. install time

Ten (10) minutes

Confirming Installation

To confirm installation of the 2019 Census Update, do the following:

- 1. Select the **2019** Activity Year under **Options** > **Year**.
- 2. In the Create Areas screen, select State: 01
- 3. Confirm the first MSA listed reflects 11500 Anniston-Oxford, AL MSA

	Select Tract By: Tract 👻 Year: 2019 💌
State	11500 Anniston-Oxford, AL MSA
	🛄 12220 Auburn-Opelika, AL MSA
	🛄 13820 Birmingham-Hoover, AL MSA
	🛄 17980 Columbus, GA-AL MSA
AL (U1)	🛄 19300 Daphne-Fairhope-Foley, AL MSA
	🛅 19460 Decatur, AL MSA
	🗀 20020 Dothan, AL MSA
	🚞 22520 Florence-Muscle Shoals, AL MSA
	🚞 23460 Gadsden, AL MSA
	🛄 26620 Huntsville, AL MSA
	🛄 33660 Mobile, AL MSA
	🛄 33860 Montgomery, AL MSA
	🛄 46220 Tuscaloosa, AL MSA
	🛄 99999 NA

4. Note that before the update the MSA reflected 11500 Anniston-Oxford-Jacksonville, AL MSA

	Select Tract By: Tract Vear: 2018
State	11500 Anniston-Oxford-Jacksonville, AL MSA
Juic	🛄 12220 Auburn-Opelika, AL MSA
	🛄 13820 Birmingham-Hoover, AL MSA
	🛄 17980 Columbus, GA-AL MSA
AL (01)	🦲 19300 Daphne-Fairhope-Foley, AL MSA
	🗀 19460 Decatur, AL MSA
	20020 Dothan, AL MSA
	22520 Florence-Muscle Shoals, AL MSA
	23460 Gadsden, AL MSA
	26620 Huntsville, AL MSA
	33660 Mobile, AL MSA
	33860 Montgomery, AL MSA
	46220 Tuscaloosa, AL MSA
	 99999 NA



Installation Instructions

To install the 2019 Census Data Update, follow these steps:

1. After downloading the update locally on your SQL Server, locate and double-click the **2019CensusDataUpdate** installation file.

The installer displays the **Welcome** screen.

2. Follow the directions for each of the following screens.

Welcome Screen

Click the Next button:



The software displays the SQL Server Login screen.



SQL Server Login Screen

Use this screen to enter the name of the SQL Server and to configure authentication options:

Database Server		
Select database server and auth	entication method.	
Database server that you are ins	stalling to:	
(local)\SQLEXPRESS	~ E	Browse
Connect using:		
(•) Windows authentication		
Windows authentication Sol. Server authentication	using the Legin ID and parameted below	
Windows authentication SQL Server authentication	using the Login ID and password below	
 Windows authentication SQL Server authentication u Login ID: 	using the Login ID and password below	
 Windows authentication SQL Server authentication u Login ID: Password: 	using the Login ID and password below	
Windows authentication SQL Server authentication u Login ID: Password:	using the Login ID and password below	
Windows authentication SQL Server authentication u Login ID: Password:	using the Login ID and password below	
Windows authentication SQL Server authentication u Login ID: Password:	using the Login ID and password below	
Windows authentication SQL Server authentication u Login ID: Password:	using the Login ID and password below	Canal

To configure login options, follow these steps:

- 1. In the **Database server that you are installing to:** field, enter the name of the SQL Server to which you are installing the data.
- 2. Choose one of the following authentication options:
 - Use Windows Authentication
 - Use SQL Server Authentication If you select this option, you must also enter your SQL Server account Login ID and Password in the provided fields.
- 3. Click the **Next** button.

The software displays the Ready to Install screen.



Ready to Install Screen

To begin installing the data sets, click the **Install** button:

2019 Census Update Setup			×
Ready to Install the Program			
The wizard is ready to begin installation.			
Click Install to begin the installation.			
If you want to review or change any of your i exit the wizard.	installation sett	ings, dick Back.	Click Cancel to
InstallShield			
	< Back	Install	Cancel

The installer displays the **Setup Status** screen.



Setup Status Screen

The **Setup Status** screen displays a progress bar that reports the progress of the installation:

2019 Census Update Setup	×
Setup Status	
The InstallShield Wizard is installing Census Update .	
Installing	
C:\\USCensus\USCensus_USCensus_data.dat	
InstallShield	
	Cancel



Setup Complete Screen

Click the **Finish** button:

2019 Census Update Setup	
2	Update Complete
	Setup has successfully updated CRA and Fair Lending Wiz on your computer.
	Click Finish to complete setup.
	< Back Finish Cancel

Update is complete.



About Wolters Kluwer - Wolters Kluwer provides audit, risk and compliance solutions that help financial organizations improve efficiency and effectiveness across their enterprise. Whether complying with regulatory requirements, addressing a single key risk, or working toward a holistic risk management strategy, more than 15,000 customers worldwide count on Wolters Kluwer for a comprehensive and dynamic view of risk management and compliance. With more than 30 offices in over 20 countries, the company's prominent brands include: FRSGlobal, ARC Logics for Financial Services, PCI, Bankers Systems, VMP® Mortgage Solutions, AppOne®, GainsKeeper®, Capital Changes, NILS, AuthenticWeb™ and Uniform Forms. Wolters Kluwer is a leading global information services and publishing company with annual revenues of (2011) €3.4 billion (\$4.7 billion) and approximately 19,000 employees worldwide. Please visit our website for more information.

Wolters Kluwer Financial Services 130 Turner Street Building 3, 4th Floor Waltham, MA 02453

800.261.3111

© 2019 Wolters Kluwer Financial Services

